City of Columbus Redevelopment Commission (the "CRC")

CRC FINANCIAL UPDATE

PREPARED BY: REEDY FINANCIAL GROUP, PC

April 13, 2016

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City of Columbus RDC

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April 13, 2016

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Columbus Redevelopment Commission
Reporting Requirement for Pay 2016
April 13, 2016

April 1: Annual Report to the Redevelopment Commission (RDC) Treasurer to the Fiscal Body
The fiscal officer of the unit that established the RDC will serve as the RDC treasurer and is required to report the financial status of the RDC to the fiscal body.

April 15: Report of Previous Year's Activities
The March 15 Report to the DLGF and the August 1 Report to the fiscal body in 2015 has been consolidated. The Report of Previous Year's Activity will be due on April 15th and submitted via the Department of Local Government Finance Gateway System. The report will at least consist of the following:

- Names of the Commissioners (Include when they were appointed or removed)
- Officers of the Commission
- Number of Employees & Salary Information
- Description of Prior Year Expenditures
- TIF Revenue Used for Grants or Loans
- Year Ending Fund Balances
- Allocation Area Detail
    - Revenue Breakdown by Allocation Area
    - Expenditure Breakdown by Allocation Area
    - Fund Balances for All TIF Funds & Bond Funds
    - Outstanding Amounts & Maturity Dates for Obligations
    - Amount Paid on the Obligations
    - Parcel List By Allocation Area (Will Include Base AV, Increment AV, Property Type)

June 15: Determination of Excess Incremental Assessed value Pass-Through for the Upcoming Pay Year
By June 15, the RDC must make a determination on TIF Pass-Through. If the amount of captured incremental assessed value determined by the RDC is expected to generate more than 200% of the amount needed for debt service payments and the amount necessary for "other purposes" as defined by the Redevelopment Plan, the RDC must submit its determination to the unit's legislative body. The legislative body may elect to approve or modify the RDC's determination on pass-through incremental assessed value. The written determination must be mailed to each of the overlapping taxing districts and be provided to the DLGF via the Gateway system prior to June 15. The written determination will provide the amount of incremental assessed value that will be passed through to the overlapping units. This is still required even if there will be no pass-through incremental assessed value.

Prior to August 1: Neutralization of Base Assessed Value for the Upcoming Year
Each year, the County Auditor is responsible for certifying assessed values. Part of this process includes preparing a TIF Neutralization calculation that will neutralized the base AV for parcels within each Allocation Area, by taxing district. The neutralization incorporates prior year bases and incremental assessed values and accounts for the changes in assessed value due to items such as a change in tax status, demolition, new construction, abatement roll-off and appeals.

Columbus Redevelopment Commission
TIF Expiration
April 13, 2016

Declaratory Resolution Date:	Longevity of TIF
July 1, 1995 - June 30, 2008	30 Years
July 1, 2008 - December 31, 2009	25 Years
January 1, 2010 - Present	25 Years after debt is issued and first payment from TIF

TIF District:	Date of Declaratory Resolution	*Final Pay Year Estimate*
Airport TIF	October 4, 2004	Pay 2035
Central TIF	November 29, 2004	Pay 2035
Cummins TIF	February 26, 2007	Pay 2037
South Commons Residential Block TIF	June 1, 2009	Pay 2035

**Note: The exact date of the TIF Expiration and final pay year is subject to legal interpretation. We are not attorneys and as such, we are unable to give a recommendation based on Indiana Statute. Our TIF Expiration estimates are based upon our understanding of the process and is in no way to be taken as a legal opinion.*

City of Columbus RDC

2015 Redevelopment Commission Fund Overview

As of December 31, 2015

		2014	2015				
Fund	Fund Name	Ending Balance	Beginning Balance	Beginning Balance Adjustment	Revenue	Expenses	Ending Balance
240	Columbus Downtown/Airport CTP	$ 1,183,741.75	$ 1,183,741.75	$ -	$ -	$ -	$ 1,183,741.75
243	Columbus Redevelopment	$ 21,503.44	$ 21,503.44	$ -	$ 22,735.80	$ -	$ 44,239.24
250	Cummins Washington St Garage	$ 229,012.70	$ 229,012.70	$ -	$ 253,243.75	$ 81,820.17	$ 400,436.28
252	TIF Money	$ 10,682,750.78	$ 10,682,750.78	$ -	$ 8,297,675.88	$ 5,527,933.61	$ 13,452,493.05
	Airport TIF	$ 732,797.02	$ 732,797.02	$ (248,660.02)	$ 227,051.78	$ 353,022.78	$ 358,166.00
	Central TIF	$ 7,290,052.81	$ 7,290,052.81	$ 230,266.20	$ 5,533,368.22	$ 4,035,201.00	$ 9,018,486.23
	Cummins TIF	$ 2,490,725.42	$ 2,490,725.42	$ -	$ 2,224,829.06	$ 850,000.00	$ 3,865,554.48
	Cole TIF	$ 169,175.53	$ 169,175.53	$ -	$ 312,426.82	$ 278,168.39	$ 203,433.96
	TIF Airport Project Agreement	$ -	$ -	$ 18,393.82	$ -	$ 11,541.44	$ 6,852.38
256	Jackson Street Bond Premium	$ 661,300.95	$ 661,300.95	$ -	$ 1,213,399.96	$ 909,975.26	$ 964,725.65
258	Redevelopment Bond '08	$ -	$ -	$ -	$ -	$ -	$ -
262	Woodside Bond Payment	$ 97,353.89	$ 97,353.89	$ -	$ 130,845.00	$ 113,446.14	$ 114,752.75
263	Redevelopment Bond '08 Capital/Tax	$ 44,637.61	$ 44,637.61	$ -	$ 165,550.00	$ 86,200.00	$ 123,987.61
899	2nd Street Parking Garage Operating	$ 188,316.73	$ 188,316.73	$ -	$ 220,098.44	$ 207,369.46	$ 201,045.71
900	Jackson Street Parking Garage Operating	$ 598,854.39	$ 598,854.39	$ -	$ 289,517.78	$ 173,346.51	$ 715,025.66
		$ 13,707,472.24	$ 13,707,472.24	$ -	$ 10,593,066.61	$ 7,100,091.15	$ 17,200,447.70

City of Columbus RDC
TIF Financial Update
April 13, 2016

	Central Economic Development Area	
	2015 Actual	**2016 Projected**
Total Real Property TIF AV	$ 217,963,396	**$ 291,023,234**
Total Personal Property TIF AV	$ -	$ -
Total TIF AV	$ 217,963,396	$ 291,023,234
Beginning Cash Balance	**$ 7,290,053**	**$ 9,018,486**
Airport Reimbursement Cash Balance Adj.	**$ 230,266**	$ -
Adjusted Beginning Cash Balance	**$ 7,520,319**	**$ 9,018,486**
Plus Revenues:		
TIF Revenue Collections	$ 5,533,368	**$ 7,359,980**
Interest / Misc. Revenue	$ -	$ -
Total Revenues	**$ 5,533,368**	**$ 7,359,980**
Less Expenditures:		
Debt Service Transfers	$ 2,081,765	$ 1,807,211
Misc. Professional Services	$ 171,018	$ 150,000
Doug Pacheco - Project Consultant	$ 33,510	$ -
Cole Agreement	$ 60,000	$ 60,000
FDR Road Reconstruction	$ 1,663,526	$ -
WRL - Amphitheater Project	$ 6,840	$ -
State Street Project		
State Street Revitalization	$ -	$ 2,000,000
Engineering & Design	$ -	$ 507,640
Walesboro Redevelopment	$ -	$ -
Flood Study	$ -	$ 21,000
Education/Training Program	$ -	$ 750,000
Riverfront Revitalization	$ -	$ 250,000
Rail Road Project	$ -	$ 200,000
Streetscape Project	$ 18,542	$ 51,408
Woodside Bond Payoff	$ -	$ 603,570
Reserve for Appeals	$ -	$ 900,000
Total Spending	**$ 4,035,201**	**$ 7,300,829**
Revenues Over / (Under) Expenditures	**$ 1,498,167**	**$ 59,151**
Pass Through Calculation	**137%**	**101%**
Equals: Year End Fund Balance	**$ 9,018,486**	**$ 9,077,637**

City of Columbus RDC
TIF Financial Update
April 13, 2016

	Cummins Economic Development Area	
	2015 Actual	**2016 Projected**
Total Real Property TIF AV	$ 13,603,312	$ 13,414,955
Total Personal Property TIF AV	$ 74,950,297	$ 112,257,217
Total TIF AV	$ 88,553,609	$ 125,672,172
Beginning Cash Balance	**$ 2,490,725**	**$ 3,865,554**
Plus Revenues:		
TIF Revenue Collections	$ 2,224,829	$ 3,191,570
Interest / Misc. Revenue	$ -	$ -
Total Revenues	**$ 2,224,829**	**$ 3,191,570**
Less Expenditures:		
Debt Service Transfers	$ 850,000	$ 1,260,000
Total Spending	**$ 850,000**	**$ 1,260,000**
Revenues Over / (Under) Expenditures	**$ 1,374,829**	**$ 1,931,570**
Pass Through Calculation	**262%**	**253%**
Equals: Year End Fund Balance	**$ 3,865,554**	**$ 5,797,125**

City of Columbus RDC
TIF Financial Update
April 13, 2016

	Airport Economic Development Area	
	2015 Actual	**2016 Projected**
Total Real Property TIF AV	$ 10,110,928	**$ 10,518,815**
Total Personal Property TIF AV	$ -	$ -
Total TIF AV	$ 10,110,928	$ 10,518,815
Beginning Cash Balance	**$ 732,797**	**$ 358,166**
Airport Reimbursement Cash Balance Adj.	**$ (230,266)**	**$ -**
Airport Project Fund Cash Balance Adj.	**$ (18,394)**	**$ -**
Adjusted Beginning Cash Balance	**$ 484,137**	**$ 358,166**
Plus Revenues:		
TIF Revenue Collections	$ 227,052	$ 248,366
Total Revenues	**$ 227,052**	**$ 248,366**
Less Expenditures:		
Vickers Extenstion - Survey Work	$ 2,135	$ 20,865
Vickers Drive Construction	$ -	$ 380,000
Sports Complex - Utility Extension	$ -	$ 96,100
Full Depth Reclamation	$ 265,983	$ -
Student Housing Sidewalk Project	$ 84,904	$ -
Total Spending	**$ 353,023**	**$ 496,965**
Revenues Over / (Under) Expenditures	**$ (125,971)**	**$ (248,599)**
Pass Through Calculation	**64%**	**50%**
Equals: Year End Fund Balance	**$ 358,166**	**$ 109,567**

City of Columbus RDC
TIF Financial Update
April 13, 2016

	South Commons Economic Development Area	
	2015 Actual	**2016 Projected**
Total Real Property TIF AV	$ 13,800,268	**$ 12,709,200**
Total Personal Property TIF AV	$ -	$ -
Total TIF AV	$ 13,800,268	$ 12,709,200
Beginning Cash Balance	**$ 169,176**	**$ 203,434**
Plus Revenues:		
TIF Revenue Collections	$ 312,427	$ 254,184
Interest / Misc. Revenue	$ -	$ -
Total Revenues	**$ 312,427**	**$ 254,184**
Less Expenditures:		
Debt Service Transfers	$ 278,168	$ 209,400
Total Spending	**$ 278,168**	**$ 209,400**
Revenues Over / (Under) Expenditures	**$ 34,258**	**$ 44,784**
Pass Through Calculation	**112%**	**121%**
Equals: Year End Fund Balance	**$ 203,434**	**$ 248,218**

City of Columbus RDC
TIF Bond Project Information
April 13, 2016

Issuance	Project Description
Central TIF District Outstanding Bonds	
Redevelopment District Refunding Bonds, Series 2016A	Advanced Refunding of the Redevelopment District Bonds of 2007, Series A1
Taxable Redevelopment District Refunding Bonds, Series 2016B	Advanced Refunding of the Taxable Redevelopment District Bonds of 2007, Series A2
Redevelopment District Bonds of 2007, Series B Woodside	Finance a portion of the costs of the construction of an access road for the Woodside Northwest industrial park which will run north from SR 58 just west of the I-65 interchange in the City of Columbus. This issuance also financed a portion of the related sewer and water infrastructure improvements in the Central EDA.
Redevelopment District Tax Increment Revenue Bonds, Series 2011 SRF Loan	Financed a portion the costs necessary to undertake environmental remediation of the former Columbus Wood Treatment site located at 53 Lafayette Street, Columbus, Indiana
Redevelopment District Bonds, Series 2011B Brownfield	Finance the remaining costs of the Columbus Wood Treatment Site located at 53 Lafayette Street, Columbus, Indiana.
Economic Dev. Tax Increment Rev. Bonds Series 2011B (Parking Garage)	Design and construction of a downtown parking garage to support the expansion of Cummins, located within the Central Allocation Area as established by the Redevelopment Commission.
Redevelopment District Bonds of 2008	Finance the costs of construction of a portion of a parking garage to be located in downtown Columbus, Indiana, in an area generally bounded by Jackson Street on the east, Brown Street on the west, Third Street on the north and Second Street on the south. (2nd St. Parking Garage)
Cummins TIF District Outstanding Bonds	
Taxable Economic Revenue Bonds, Series 2009 (Cummins Inc. Project)	Equipping of a renovated light duty diesel engine manufacturing facility at 1000 Fifth Street and 500 Central Avenue in the City of Columbus, Indiana.
South Commons Resident. Dev. Allocation Area "Cole" Outstanding Bonds	
Taxable Economic Development Revenue Bonds, Series 2011 Cole	Finance a mixed use development in the South Commons Residential Lock Allocation Area, including retail spaces, a residential apartment development (The Cole), and 200 leased parking spaces within the enclosed garage.

City of Columbus RDC
TIF Bond Information
April 13, 2016

The table below is a representation of all outstanding debts within the City of Columbus Redevelopment Commission. All outstanding amounts are as of 4/13/2016.

	Source of Repayment	Remaining Principal & Interest Payments	Closing Date	Date of Final Maturity	Pre-Payment /Call Provision
Central TIF District Outstanding Bonds					
Redevelopment District Bonds, Series 2016A	Central TIF Revenue	$ 5,118,821	3/30/2016	1/15/2027	7/15/2025
Taxable Redevelopment District Bonds, Series 2016B	Central TIF Revenue	$ 5,425,958	3/30/2016	1/15/2027	Not Available
Redevelopment District Bonds of 2007, Series B Woodside	Central TIF Revenue	$ 689,590	10/19/2007	1/15/2022	1/15/2016
Redevelopment District Tax Increment Revenue Bonds, Series 2011 SRF Loan	Central TIF Revenue	$ 465,000	6/23/2011	6/30/2031	"not sooner than ten (10) years after their date of delivery"
Redevelopment District Bonds, Series 2011B Brownfield	Central TIF Revenue	$ 930,000	12/29/2011	6/30/2031	"redeemable at the option of the Commission"
Economic Dev. Tax Increment Rev. Bonds Series 2011B (Parking Garage)	Central TIF Revenue	$ 5,021,804	12/15/2011	1/15/2032	1/15/2022
Redevelopment District Bonds of 2008	Central TIF Revenue/Prop Tax	$ 1,029,426	10/22/2008	1/15/2028	7/15/2018
Total Central TIF District Outstanding Bonds:		**$ 18,680,599**			
Cummins TIF District Outstanding Bonds					
Taxable Economic Revenue Bonds, Series 2009 (Cummins Inc. Project)	Central TIF Revenue	**$ 28,825,000**	1/30/2009	2/1/2031	"not less than three (3) business days prior written notice of any prepayment"
South Commons Resident. Dev. Allocation Area "Cole" Outstanding Bonds					
Taxable Economic Development Revenue Bonds, Series 2011 Cole	South Commons TIF Rev.	**$ 2,709,880**	10/6/2011	2/1/2029	Detailed Redemption Provisions, See Trust Indenture

Note: The information presented above assumes all information on the Gateway Debt Management System is up to date and accurate.
Any deviation from the debt reports on Gateway to the actual amortizations may cause this information to be misrepresented.

City of Columbus RDC

Outstanding Amounts & Maturity Dates for Obligations & Amounts Paid on Obligations

April 13, 2016

Payable From:	**Central TIF Revenue**
Payable From:	**Cummins TIF Revenue**
Payable From:	**South Commons (Cole) TIF Revenue**
Most Current Payment Information - As of 4/13/2016)	

Redevelopment District Bonds, Series 2016A

Date	Principal	Coupon Rate	Effective Rate	Interest	Total Payment	Cumulative Amount Paid To Date	Total Payment Remaining
3/30/2016					$ -	$ -	**$ 5,118,821**
7/15/2016				$ 46,871	$ 46,871	$ 46,871	$ 5,071,950
1/15/2017	$ 335,000	2.00%		$ 80,350	$ 415,350	$ 462,221	$ 4,656,600
7/15/2017				$ 77,000	$ 77,000	$ 539,221	$ 4,579,600
1/15/2018	$ 310,000	3.00%		$ 77,000	$ 387,000	$ 926,221	$ 4,192,600
7/15/2018				$ 72,350	$ 72,350	$ 998,571	$ 4,120,250
1/15/2019	$ 320,000	3.00%		$ 72,350	$ 392,350	$ 1,390,921	$ 3,727,900
7/15/2019				$ 67,550	$ 67,550	$ 1,458,471	$ 3,660,350
1/15/2020	$ 330,000	4.00%		$ 67,550	$ 397,550	$ 1,856,021	$ 3,262,800
7/15/2020				$ 60,950	$ 60,950	$ 1,916,971	$ 3,201,850
1/15/2021	$ 345,000	4.00%		$ 60,950	$ 405,950	$ 2,322,921	$ 2,795,900
7/15/2021				$ 54,050	$ 54,050	$ 2,376,971	$ 2,741,850
1/15/2022	$ 360,000	4.00%		$ 54,050	$ 414,050	$ 2,791,021	$ 2,327,800
7/15/2022				$ 46,850	$ 46,850	$ 2,837,871	$ 2,280,950
1/15/2023	$ 370,000	5.00%		$ 46,850	$ 416,850	$ 3,254,721	$ 1,864,100
7/15/2023				$ 37,600	$ 37,600	$ 3,292,321	$ 1,826,500
1/15/2024	$ 390,000	5.00%		$ 37,600	$ 427,600	$ 3,719,921	$ 1,398,900
7/15/2024				$ 27,850	$ 27,850	$ 3,747,771	$ 1,371,050
1/15/2025	$ 410,000	5.00%		$ 27,850	$ 437,850	$ 4,185,621	$ 933,200
7/15/2025				$ 17,600	$ 17,600	$ 4,203,221	$ 915,600
1/15/2026	$ 430,000	4.00%		$ 17,600	$ 447,600	$ 4,650,821	$ 468,000
7/15/2026				$ 9,000	$ 9,000	$ 4,659,821	$ 459,000
1/15/2027	$ 450,000	4.00%		$ 9,000	$ 459,000	$ 5,118,821	$ -
	$ 4,050,000		2.13%	$ 1,068,821	$ 5,118,821		

Taxable Redevelopment District Refunding Bonds, Series 2016B

Date	Principal	Coupon Rate	Effective Rate	Interest	Total Payment	Cumulative Amount Paid To Date	Total Payment Remaining
3/30/2016					$ -	$ -	**$ 5,425,958**
7/15/2016				$ 34,755.88	$ 34,755.88	$ 34,756	$ 5,391,203
1/15/2017	$ 400,000	2.53%		$ 59,581.50	$ 459,581.50	$ 494,337	$ 4,931,621
7/15/2017				$ 54,521.50	$ 54,521.50	$ 548,859	$ 4,877,100
1/15/2018	$ 385,000	2.53%		$ 54,521.50	$ 439,521.50	$ 988,380	$ 4,437,578
7/15/2018				$ 49,651.25	$ 49,651.25	$ 1,038,032	$ 4,387,927
1/15/2019	$ 395,000	2.53%		$ 49,651.25	$ 444,651.25	$ 1,482,683	$ 3,943,276
7/15/2019				$ 44,654.50	$ 44,654.50	$ 1,527,337	$ 3,898,621
1/15/2020	$ 405,000	2.53%		$ 44,654.50	$ 449,654.50	$ 1,976,992	$ 3,448,967
7/15/2020				$ 39,531.25	$ 39,531.25	$ 2,016,523	$ 3,409,435
1/15/2021	$ 415,000	2.53%		$ 39,531.25	$ 454,531.25	$ 2,471,054	$ 2,954,904
7/15/2021				$ 34,281.50	$ 34,281.50	$ 2,505,336	$ 2,920,623
1/15/2022	$ 425,000	2.53%		$ 34,281.50	$ 459,281.50	$ 2,964,617	$ 2,461,341
7/15/2022				$ 28,905.25	$ 28,905.25	$ 2,993,523	$ 2,432,436
1/15/2023	$ 435,000	2.53%		$ 28,905.25	$ 463,905.25	$ 3,457,428	$ 1,968,531
7/15/2023				$ 23,402.50	$ 23,402.50	$ 3,480,830	$ 1,945,128
1/15/2024	$ 445,000	2.53%		$ 23,402.50	$ 468,402.50	$ 3,949,233	$ 1,476,726
7/15/2024				$ 17,773.25	$ 17,773.25	$ 3,967,006	$ 1,458,952
1/15/2025	$ 455,000	2.53%		$ 17,773.25	$ 472,773.25	$ 4,439,779	$ 986,179
7/15/2025				$ 12,017.50	$ 12,017.50	$ 4,451,797	$ 974,162
1/15/2026	$ 470,000	2.53%		$ 12,017.50	$ 482,017.50	$ 4,933,814	$ 492,144
7/15/2026				$ 6,072.00	$ 6,072.00	$ 4,939,886	$ 486,072
1/15/2027	$ 480,000	2.53%		$ 6,072.00	$ 486,072.00	$ 5,425,958	$ -
	$ 4,710,000		2.53%	$ 715,958	$ 5,425,958		

City of Columbus RDC

Outstanding Amounts & Maturity Dates for Obligations & Amounts Paid on Obligations

April 13, 2016

Payable From:	**Central TIF Revenue**
Payable From:	**Cummins TIF Revenue**
Payable From:	**South Commons (Cole) TIF Revenue**
Most Current Payment Information - As of 4/13/2016)	

Redevelopment District Bonds of 2007, Series B Woodside

Date	Principal	Coupon Rate	Effective Rate	Interest	Total Payment	Cumulative Amount Paid To Date	Total Payment Remaining
1/15/2008	$ -			$ 10,989	$ 10,989	$ 10,989	$ 1,427,340
7/15/2008	$ -			$ 23,000	$ 23,000	$ 33,989	$ 1,404,340
1/15/2009	$ -			$ 23,000	$ 23,000	$ 56,989	$ 1,381,340
7/15/2009	$ -			$ 23,000	$ 23,000	$ 79,989	$ 1,358,340
1/15/2010	$ -			$ 23,000	$ 23,000	$ 102,989	$ 1,335,340
7/15/2010	$ -			$ 23,000	$ 23,000	$ 125,989	$ 1,312,340
1/15/2011	$ 35,000	4.60%		$ 23,000	$ 58,000	$ 183,989	$ 1,254,340
7/15/2011	$ -			$ 22,195	$ 22,195	$ 206,184	$ 1,232,145
1/15/2012	$ 65,000	4.60%		$ 22,195	$ 87,195	$ 293,379	$ 1,144,950
7/15/2012	$ -			$ 20,700	$ 20,700	$ 314,079	$ 1,124,250
1/15/2013	$ 70,000	4.60%		$ 20,700	$ 90,700	$ 404,779	$ 1,033,550
7/15/2013	$ -			$ 19,090	$ 19,090	$ 423,869	$ 1,014,460
1/15/2014	$ 75,000	4.60%		$ 19,090	$ 94,090	$ 517,959	$ 920,370
7/15/2014	$ -			$ 17,365	$ 17,365	$ 535,324	$ 903,005
1/15/2015	$ 80,000	4.60%		$ 17,365	$ 97,365	$ 632,689	$ 805,640
7/15/2015	$ -			$ 15,525	$ 15,525	$ 648,214	$ 790,115
1/15/2016	$ 85,000	4.60%		$ 15,525	$ 100,525	$ 748,739	**$ 689,590**
7/15/2016	$ -			$ 13,570	$ 13,570	$ 762,309	$ 676,020
1/15/2017	$ 85,000	4.60%		$ 13,570	$ 98,570	$ 860,879	$ 577,450
7/15/2017	$ -			$ 11,615	$ 11,615	$ 872,494	$ 565,835
1/15/2018	$ 90,000	4.60%		$ 11,615	$ 101,615	$ 974,109	$ 464,220
7/15/2018	$ -			$ 9,545	$ 9,545	$ 983,654	$ 454,675
1/15/2019	$ 95,000	4.60%		$ 9,545	$ 104,545	$ 1,088,199	$ 350,130
7/15/2019	$ -			$ 7,360	$ 7,360	$ 1,095,559	$ 342,770
1/15/2020	$ 100,000	4.60%		$ 7,360	$ 107,360	$ 1,202,919	$ 235,410
7/15/2020	$ -			$ 5,060	$ 5,060	$ 1,207,979	$ 230,350
1/15/2021	$ 105,000	4.60%		$ 5,060	$ 110,060	$ 1,318,039	$ 120,290
7/15/2021	$ -			$ 2,645	$ 2,645	$ 1,320,684	$ 117,645
1/15/2022	$ 115,000	4.60%		$ 2,645	$ 117,645	$ 1,438,329	$ -
	$ 1,000,000		4.60%	$ 438,329	$ 1,438,329		

Refunding Opportunity in 2016. See the Central TIF Fund for Payoff Information as of 4/13/2016

Redevelopment District Tax Increment Revenue Bonds, Series 2011 SRF Loan

Date	Principal	Coupon Rate	Effective Rate	Interest	Total Payment	Cumulative Amount Paid To Date	Total Payment Remaining
12/31/2011	$ 15,000	0.00%		$ -	$ 15,000	$ 15,000	$ 585,000
6/30/2012	$ 15,000	0.00%		$ -	$ 15,000	$ 30,000	$ 570,000
12/31/2012	$ 15,000	0.00%		$ -	$ 15,000	$ 45,000	$ 555,000
6/30/2013	$ 15,000	0.00%		$ -	$ 15,000	$ 60,000	$ 540,000
12/31/2013	$ 15,000	0.00%		$ -	$ 15,000	$ 75,000	$ 525,000
6/30/2014	$ 15,000	0.00%		$ -	$ 15,000	$ 90,000	$ 510,000
12/31/2014	$ 15,000	0.00%		$ -	$ 15,000	$ 105,000	$ 495,000
6/30/2015	$ 15,000	0.00%		$ -	$ 15,000	$ 120,000	$ 480,000
12/31/2015	$ 15,000	0.00%		$ -	$ 15,000	$ 135,000	**$ 465,000**
6/30/2016	$ 15,000	0.00%		$ -	$ 15,000	$ 150,000	$ 450,000
12/31/2016	$ 15,000	0.00%		$ -	$ 15,000	$ 165,000	$ 435,000
6/30/2017	$ 15,000	0.00%		$ -	$ 15,000	$ 180,000	$ 420,000
12/31/2017	$ 15,000	0.00%		$ -	$ 15,000	$ 195,000	$ 405,000
6/30/2018	$ 15,000	0.00%		$ -	$ 15,000	$ 210,000	$ 390,000
12/31/2018	$ 15,000	0.00%		$ -	$ 15,000	$ 225,000	$ 375,000
6/30/2019	$ 15,000	0.00%		$ -	$ 15,000	$ 240,000	$ 360,000
12/31/2019	$ 15,000	0.00%		$ -	$ 15,000	$ 255,000	$ 345,000
6/30/2020	$ 15,000	0.00%		$ -	$ 15,000	$ 270,000	$ 330,000
12/31/2020	$ 15,000	0.00%		$ -	$ 15,000	$ 285,000	$ 315,000
6/30/2021	$ 15,000	0.00%		$ -	$ 15,000	$ 300,000	$ 300,000
12/31/2021	$ 15,000	0.00%		$ -	$ 15,000	$ 315,000	$ 285,000
6/30/2022	$ 15,000	0.00%		$ -	$ 15,000	$ 330,000	$ 270,000
12/31/2022	$ 15,000	0.00%		$ -	$ 15,000	$ 345,000	$ 255,000
6/30/2023	$ 15,000	0.00%		$ -	$ 15,000	$ 360,000	$ 240,000
12/31/2023	$ 15,000	0.00%		$ -	$ 15,000	$ 375,000	$ 225,000
6/30/2024	$ 15,000	0.00%		$ -	$ 15,000	$ 390,000	$ 210,000
12/31/2024	$ 15,000	0.00%		$ -	$ 15,000	$ 405,000	$ 195,000
6/30/2025	$ 15,000	0.00%		$ -	$ 15,000	$ 420,000	$ 180,000
12/31/2025	$ 15,000	0.00%		$ -	$ 15,000	$ 435,000	$ 165,000
6/30/2026	$ 15,000	0.00%		$ -	$ 15,000	$ 450,000	$ 150,000
12/31/2026	$ 15,000	0.00%		$ -	$ 15,000	$ 465,000	$ 135,000
6/30/2027	$ 15,000	0.00%		$ -	$ 15,000	$ 480,000	$ 120,000
12/31/2027	$ 15,000	0.00%		$ -	$ 15,000	$ 495,000	$ 105,000
6/30/2028	$ 15,000	0.00%		$ -	$ 15,000	$ 510,000	$ 90,000
12/31/2028	$ 15,000	0.00%		$ -	$ 15,000	$ 525,000	$ 75,000
6/30/2029	$ 15,000	0.00%		$ -	$ 15,000	$ 540,000	$ 60,000
12/31/2029	$ 15,000	0.00%		$ -	$ 15,000	$ 555,000	$ 45,000
6/30/2030	$ 15,000	0.00%		$ -	$ 15,000	$ 570,000	$ 30,000
12/31/2030	$ 15,000	0.00%		$ -	$ 15,000	$ 585,000	$ 15,000
6/30/2031	$ 15,000	0.00%		$ -	$ 15,000	$ 600,000	$ -
	$ 600,000		0.00%	$ -	$ 600,000		

City of Columbus RDC

Outstanding Amounts & Maturity Dates for Obligations & Amounts Paid on Obligations

April 13, 2016

Payable From:	**Central TIF Revenue**
Payable From:	**Cummins TIF Revenue**
Payable From:	**South Commons (Cole) TIF Revenue**
Most Current Payment Information - As of 4/13/2016)	

Redevelopment District Bonds, Series 2011B Brownfield

Date	Principal	Coupon Rate	Effective Rate	Interest	Total Payment	Cumulative Amount Paid To Date	Total Payment Remaining
12/31/2011	$ 30,000	0.00%		$ -	$ 30,000	$ 30,000	$ 1,170,000
6/30/2012	$ 30,000	0.00%		$ -	$ 30,000	$ 60,000	$ 1,140,000
12/31/2012	$ 30,000	0.00%		$ -	$ 30,000	$ 90,000	$ 1,110,000
6/30/2013	$ 30,000	0.00%		$ -	$ 30,000	$ 120,000	$ 1,080,000
12/31/2013	$ 30,000	0.00%		$ -	$ 30,000	$ 150,000	$ 1,050,000
6/30/2014	$ 30,000	0.00%		$ -	$ 30,000	$ 180,000	$ 1,020,000
12/31/2014	$ 30,000	0.00%		$ -	$ 30,000	$ 210,000	$ 990,000
6/30/2015	$ 30,000	0.00%		$ -	$ 30,000	$ 240,000	$ 960,000
12/31/2015	$ 30,000	0.00%		$ -	$ 30,000	$ 270,000	**$ 930,000**
6/30/2016	$ 30,000	0.00%		$ -	$ 30,000	$ 300,000	$ 900,000
12/31/2016	$ 30,000	0.00%		$ -	$ 30,000	$ 330,000	$ 870,000
6/30/2017	$ 30,000	0.00%		$ -	$ 30,000	$ 360,000	$ 840,000
12/31/2017	$ 30,000	0.00%		$ -	$ 30,000	$ 390,000	$ 810,000
6/30/2018	$ 30,000	0.00%		$ -	$ 30,000	$ 420,000	$ 780,000
12/31/2018	$ 30,000	0.00%		$ -	$ 30,000	$ 450,000	$ 750,000
6/30/2019	$ 30,000	0.00%		$ -	$ 30,000	$ 480,000	$ 720,000
12/31/2019	$ 30,000	0.00%		$ -	$ 30,000	$ 510,000	$ 690,000
6/30/2020	$ 30,000	0.00%		$ -	$ 30,000	$ 540,000	$ 660,000
12/31/2020	$ 30,000	0.00%		$ -	$ 30,000	$ 570,000	$ 630,000
6/30/2021	$ 30,000	0.00%		$ -	$ 30,000	$ 600,000	$ 600,000
12/31/2021	$ 30,000	0.00%		$ -	$ 30,000	$ 630,000	$ 570,000
6/30/2022	$ 30,000	0.00%		$ -	$ 30,000	$ 660,000	$ 540,000
12/31/2022	$ 30,000	0.00%		$ -	$ 30,000	$ 690,000	$ 510,000
6/30/2023	$ 30,000	0.00%		$ -	$ 30,000	$ 720,000	$ 480,000
12/31/2023	$ 30,000	0.00%		$ -	$ 30,000	$ 750,000	$ 450,000
6/30/2024	$ 30,000	0.00%		$ -	$ 30,000	$ 780,000	$ 420,000
12/31/2024	$ 30,000	0.00%		$ -	$ 30,000	$ 810,000	$ 390,000
6/30/2025	$ 30,000	0.00%		$ -	$ 30,000	$ 840,000	$ 360,000
12/31/2025	$ 30,000	0.00%		$ -	$ 30,000	$ 870,000	$ 330,000
6/30/2026	$ 30,000	0.00%		$ -	$ 30,000	$ 900,000	$ 300,000
12/31/2026	$ 30,000	0.00%		$ -	$ 30,000	$ 930,000	$ 270,000
6/30/2027	$ 30,000	0.00%		$ -	$ 30,000	$ 960,000	$ 240,000
12/31/2027	$ 30,000	0.00%		$ -	$ 30,000	$ 990,000	$ 210,000
6/30/2028	$ 30,000	0.00%		$ -	$ 30,000	$ 1,020,000	$ 180,000
12/31/2028	$ 30,000	0.00%		$ -	$ 30,000	$ 1,050,000	$ 150,000
6/30/2029	$ 30,000	0.00%		$ -	$ 30,000	$ 1,080,000	$ 120,000
12/31/2029	$ 30,000	0.00%		$ -	$ 30,000	$ 1,110,000	$ 90,000
6/30/2030	$ 30,000	0.00%		$ -	$ 30,000	$ 1,140,000	$ 60,000
12/31/2030	$ 30,000	0.00%		$ -	$ 30,000	$ 1,170,000	$ 30,000
6/30/2031	$ 30,000	0.00%		$ -	$ 30,000	$ 1,200,000	$ -
	$ 1,200,000		0.00%	$ -	$ 1,200,000		

Economic Development Tax Increment Rev. Bonds, Series 2011B (Parking Garage)

Date	Principal	Coupon Rate	Effective Rate	Interest	Total Payment	Cumulative Amount Paid To Date	Total Payment Remaining
7/15/2012	$ -			$ 98,007	$ 98,007	$ 98,007	$ 5,900,496
1/15/2013	$ -			$ 84,006	$ 84,006	$ 182,013	$ 5,816,490
7/15/2013	$ -			$ 84,006	$ 84,006	$ 266,019	$ 5,732,484
1/15/2014	$ -			$ 84,006	$ 84,006	$ 350,025	$ 5,648,478
7/15/2014	$ -			$ 84,006	$ 84,006	$ 434,031	$ 5,564,472
1/15/2015	$ 145,000	3.00%		$ 84,006	$ 229,006	$ 663,037	$ 5,335,466
7/15/2015	$ -			$ 81,831	$ 81,831	$ 744,868	$ 5,253,635
1/15/2016	$ 150,000	3.00%		$ 81,831	$ 231,831	$ 976,699	**$ 5,021,804**
7/15/2016	$ -			$ 79,581	$ 79,581	$ 1,056,280	$ 4,942,223
1/15/2017	$ 155,000	3.00%		$ 79,581	$ 234,581	$ 1,290,861	$ 4,707,642
7/15/2017	$ -			$ 77,256	$ 77,256	$ 1,368,117	$ 4,630,386
1/15/2018	$ 160,000	4.00%		$ 77,256	$ 237,256	$ 1,605,373	$ 4,393,130
7/15/2018	$ -			$ 74,056	$ 74,056	$ 1,679,429	$ 4,319,074
1/15/2019	$ 165,000	4.00%		$ 74,056	$ 239,056	$ 1,918,485	$ 4,080,018
7/15/2019	$ -			$ 70,756	$ 70,756	$ 1,989,241	$ 4,009,262
1/15/2020	$ 170,000	4.00%		$ 70,756	$ 240,756	$ 2,229,997	$ 3,768,506
7/15/2020	$ -			$ 67,356	$ 67,356	$ 2,297,353	$ 3,701,150
1/15/2021	$ 180,000	4.00%		$ 67,356	$ 247,356	$ 2,544,709	$ 3,453,794
7/15/2021	$ -			$ 63,756	$ 63,756	$ 2,608,465	$ 3,390,038
1/15/2022	$ 185,000	4.25%		$ 63,756	$ 248,756	$ 2,857,221	$ 3,141,282
7/15/2022	$ -			$ 59,825	$ 59,825	$ 2,917,046	$ 3,081,457
1/15/2023	$ 195,000	4.38%		$ 59,825	$ 254,825	$ 3,171,871	$ 2,826,632
7/15/2023	$ -			$ 55,559	$ 55,559	$ 3,227,430	$ 2,771,073
1/15/2024	$ 205,000	4.50%		$ 55,559	$ 260,559	$ 3,487,989	$ 2,510,514
7/15/2024	$ -			$ 50,947	$ 50,947	$ 3,538,936	$ 2,459,567
1/15/2025	$ 210,000	4.75%		$ 50,947	$ 260,947	$ 3,799,883	$ 2,198,620
7/15/2025	$ -			$ 45,959	$ 45,959	$ 3,845,842	$ 2,152,661
1/15/2026	$ 220,000	4.88%		$ 45,959	$ 265,959	$ 4,111,801	$ 1,886,702
7/15/2026	$ -			$ 40,597	$ 40,597	$ 4,152,398	$ 1,846,105
1/15/2027	$ 235,000	5.00%		$ 40,597	$ 275,597	$ 4,427,995	$ 1,570,508
7/15/2027	$ -			$ 34,722	$ 34,722	$ 4,462,717	$ 1,535,786
1/15/2028	$ 245,000	5.13%		$ 34,722	$ 279,722	$ 4,742,439	$ 1,256,064
7/15/2028	$ -			$ 28,444	$ 28,444	$ 4,770,883	$ 1,227,620
1/15/2029	$ 255,000	5.13%		$ 28,444	$ 283,444	$ 5,054,327	$ 944,176
7/15/2029	$ -			$ 21,909	$ 21,909	$ 5,076,236	$ 922,267
1/15/2030	$ 270,000	5.13%		$ 21,909	$ 291,909	$ 5,368,145	$ 630,358
7/15/2030	$ -			$ 14,991	$ 14,991	$ 5,383,136	$ 615,367
1/15/2031	$ 285,000	5.13%		$ 14,991	$ 299,991	$ 5,683,127	$ 315,376
7/15/2031	$ -			$ 7,688	$ 7,688	$ 5,690,815	$ 307,688
1/15/2032	$ 300,000	5.13%		$ 7,688	$ 307,688	$ 5,998,503	$ -
	$ 3,730,000		4.80%	$ 2,268,503	$ 5,998,503		

City of Columbus RDC

Outstanding Amounts & Maturity Dates for Obligations & Amounts Paid on Obligations

April 13, 2016

Payable From:	**Central TIF Revenue**
Payable From:	**Cummins TIF Revenue**
Payable From:	**South Commons (Cole) TIF Revenue**
Most Current Payment Information - As of 4/13/2016)	

Redevelopment District Bonds of 2008

Date	Principal	Coupon Rate	Effective Rate	Interest	Total Payment	Cumulative Amount Paid To Date	Total Payment Remaining
1/15/2009	$ -			$ 12,519	$ 12,519	$ 12,519	$ 1,645,026
7/15/2009	$ 15,000	4.00%		$ 27,150	$ 42,150	$ 54,669	$ 1,602,876
1/15/2010	$ 20,000	4.00%		$ 26,850	$ 46,850	$ 101,519	$ 1,556,026
7/15/2010	$ 15,000	4.00%		$ 26,450	$ 41,450	$ 142,969	$ 1,514,576
1/15/2011	$ 20,000	4.00%		$ 26,150	$ 46,150	$ 189,119	$ 1,468,426
7/15/2011	$ 20,000	4.00%		$ 25,750	$ 45,750	$ 234,869	$ 1,422,676
1/15/2012	$ 20,000	4.00%		$ 25,350	$ 45,350	$ 280,219	$ 1,377,326
7/15/2012	$ 20,000	4.00%		$ 24,950	$ 44,950	$ 325,169	$ 1,332,376
1/15/2013	$ 20,000	4.00%		$ 24,550	$ 44,550	$ 369,719	$ 1,287,826
7/15/2013	$ 20,000	4.00%		$ 24,150	$ 44,150	$ 413,869	$ 1,243,676
1/15/2014	$ 20,000	4.50%		$ 23,750	$ 43,750	$ 457,619	$ 1,199,926
7/15/2014	$ 20,000	4.50%		$ 23,300	$ 43,300	$ 500,919	$ 1,156,626
1/15/2015	$ 20,000	4.50%		$ 22,850	$ 42,850	$ 543,769	$ 1,113,776
7/15/2015	$ 20,000	4.50%		$ 22,400	$ 42,400	$ 586,169	$ 1,071,376
1/15/2016	$ 20,000	4.50%		$ 21,950	$ 41,950	$ 628,119	**$ 1,029,426**
7/15/2016	$ 20,000	4.50%		$ 21,500	$ 41,500	$ 669,619	$ 987,926
1/15/2017	$ 25,000	5.50%		$ 21,050	$ 46,050	$ 715,669	$ 941,876
7/15/2017	$ 25,000	5.50%		$ 20,363	$ 45,363	$ 761,032	$ 896,513
1/15/2018	$ 25,000	5.50%		$ 19,675	$ 44,675	$ 805,707	$ 851,838
7/15/2018	$ 25,000	5.50%		$ 18,988	$ 43,988	$ 849,695	$ 807,850
1/15/2019	$ 25,000	6.00%		$ 18,300	$ 43,300	$ 892,995	$ 764,550
7/15/2019	$ 25,000	6.00%		$ 17,550	$ 42,550	$ 935,545	$ 722,000
1/15/2020	$ 25,000	6.00%		$ 16,800	$ 41,800	$ 977,345	$ 680,200
7/15/2020	$ 25,000	6.00%		$ 16,050	$ 41,050	$ 1,018,395	$ 639,150
1/15/2021	$ 30,000	6.00%		$ 15,300	$ 45,300	$ 1,063,695	$ 593,850
7/15/2021	$ 30,000	6.00%		$ 14,400	$ 44,400	$ 1,108,095	$ 549,450
1/15/2022	$ 30,000	6.00%		$ 13,500	$ 43,500	$ 1,151,595	$ 505,950
7/15/2022	$ 30,000	6.00%		$ 12,600	$ 42,600	$ 1,194,195	$ 463,350
1/15/2023	$ 30,000	6.00%		$ 11,700	$ 41,700	$ 1,235,895	$ 421,650
7/15/2023	$ 30,000	6.00%		$ 10,800	$ 40,800	$ 1,276,695	$ 380,850
1/15/2024	$ 35,000	6.00%		$ 9,900	$ 44,900	$ 1,321,595	$ 335,950
7/15/2024	$ 35,000	6.00%		$ 8,850	$ 43,850	$ 1,365,445	$ 292,100
1/15/2025	$ 35,000	6.00%		$ 7,800	$ 42,800	$ 1,408,245	$ 249,300
7/15/2025	$ 35,000	6.00%		$ 6,750	$ 41,750	$ 1,449,995	$ 207,550
1/15/2026	$ 35,000	6.00%		$ 5,700	$ 40,700	$ 1,490,695	$ 166,850
7/15/2026	$ 35,000	6.00%		$ 4,650	$ 39,650	$ 1,530,345	$ 127,200
1/15/2027	$ 40,000	6.00%		$ 3,600	$ 43,600	$ 1,573,945	$ 83,600
7/15/2027	$ 40,000	6.00%		$ 2,400	$ 42,400	$ 1,616,345	$ 41,200
1/15/2028	$ 40,000	6.00%		$ 1,200	$ 41,200	$ 1,657,545	$ -
	$ 1,000,000		5.75%	$ 657,545	$ 1,657,545		

Taxable Economic Development Revenue Bonds, Series 2009 (Cummins)

Date	Principal	Coupon Rate	Effective Rate	Interest	Total Payment	Cumulative Amount Paid To Date	Total Payment Remaining
8/1/2011	$ 8,418	7.00%		$ 1,582	$ 10,000	$ 10,000	$ 31,210,000
2/1/2012	$ 12,200	7.00%		$ 2,800	$ 15,000	$ 25,000	$ 31,195,000
8/1/2012	$ 90,372	7.00%		$ 24,628	$ 115,000	$ 140,000	$ 31,080,000
2/1/2013	$ 94,908	7.00%		$ 30,093	$ 125,000	$ 265,000	$ 30,955,000
8/1/2013	$ 154,054	7.00%		$ 55,946	$ 210,000	$ 475,000	$ 30,745,000
2/1/2014	$ 155,932	7.00%		$ 64,068	$ 220,000	$ 695,000	$ 30,525,000
8/1/2014	$ 236,259	7.00%		$ 108,741	$ 345,000	$ 1,040,000	$ 30,180,000
2/1/2015	$ 238,194	7.00%		$ 121,806	$ 360,000	$ 1,400,000	$ 29,820,000
8/1/2015	$ 313,247	7.00%		$ 176,753	$ 490,000	$ 1,890,000	$ 29,330,000
2/1/2016	$ 311,918	7.00%		$ 193,082	$ 505,000	$ 2,395,000	**$ 28,825,000**
8/1/2016	$ 369,997	7.00%		$ 250,003	$ 620,000	$ 3,015,000	$ 28,205,000
2/1/2017	$ 369,018	7.00%		$ 270,982	$ 640,000	$ 3,655,000	$ 27,565,000
8/1/2017	$ 403,890	7.00%		$ 321,110	$ 725,000	$ 4,380,000	$ 26,840,000
2/1/2018	$ 409,070	7.00%		$ 350,930	$ 760,000	$ 5,140,000	$ 26,080,000
8/1/2018	$ 426,441	7.00%		$ 393,559	$ 820,000	$ 5,960,000	$ 25,260,000
2/1/2019	$ 429,603	7.00%		$ 425,397	$ 855,000	$ 6,815,000	$ 24,405,000
8/1/2019	$ 439,350	7.00%		$ 465,650	$ 905,000	$ 7,720,000	$ 23,500,000
2/1/2020	$ 438,571	7.00%		$ 496,429	$ 935,000	$ 8,655,000	$ 22,565,000
8/1/2020	$ 444,126	7.00%		$ 535,874	$ 980,000	$ 9,635,000	$ 21,585,000
2/1/2021	$ 442,249	7.00%		$ 567,751	$ 1,010,000	$ 10,645,000	$ 20,575,000
8/1/2021	$ 429,406	7.00%		$ 585,594	$ 1,015,000	$ 11,660,000	$ 19,560,000
2/1/2022	$ 431,231	7.00%		$ 623,769	$ 1,055,000	$ 12,715,000	$ 18,505,000
8/1/2022	$ 402,829	7.00%		$ 617,171	$ 1,020,000	$ 13,735,000	$ 17,485,000
2/1/2023	$ 404,475	7.00%		$ 655,525	$ 1,060,000	$ 14,795,000	$ 16,425,000
8/1/2023	$ 377,887	7.00%		$ 647,113	$ 1,025,000	$ 15,820,000	$ 15,400,000
2/1/2024	$ 379,364	7.00%		$ 685,636	$ 1,065,000	$ 16,885,000	$ 14,335,000
8/1/2024	$ 352,764	7.00%		$ 672,236	$ 1,025,000	$ 17,910,000	$ 13,310,000
2/1/2025	$ 354,134	7.00%		$ 710,866	$ 1,065,000	$ 18,975,000	$ 12,245,000
8/1/2025	$ 329,312	7.00%		$ 695,688	$ 1,025,000	$ 20,000,000	$ 11,220,000
2/1/2026	$ 330,587	7.00%		$ 734,413	$ 1,065,000	$ 21,065,000	$ 10,155,000
8/1/2026	$ 307,408	7.00%		$ 717,592	$ 1,025,000	$ 22,090,000	$ 9,130,000
2/1/2027	$ 308,605	7.00%		$ 756,395	$ 1,065,000	$ 23,155,000	$ 8,065,000
8/1/2027	$ 286,969	7.00%		$ 738,031	$ 1,025,000	$ 24,180,000	$ 7,040,000
2/1/2028	$ 288,093	7.00%		$ 776,907	$ 1,065,000	$ 25,245,000	$ 5,975,000
8/1/2028	$ 267,894	7.00%		$ 757,106	$ 1,025,000	$ 26,270,000	$ 4,950,000
2/1/2029	$ 268,934	7.00%		$ 796,066	$ 1,065,000	$ 27,335,000	$ 3,885,000
8/1/2029	$ 250,080	7.00%		$ 774,921	$ 1,025,000	$ 28,360,000	$ 2,860,000
2/1/2030	$ 251,052	7.00%		$ 813,948	$ 1,065,000	$ 29,425,000	$ 1,795,000
8/1/2030	$ 200,429	7.00%		$ 679,571	$ 880,000	$ 30,305,000	$ 915,000
2/1/2031	$ 201,355	7.00%		$ 713,645	$ 915,000	$ 31,220,000	$ -
	$ 12,210,625		7.00%	$ 19,009,377	$ 31,220,000		

City of Columbus RDC

Outstanding Amounts & Maturity Dates for Obligations & Amounts Paid on Obligations

April 13, 2016

Payable From:	**Central TIF Revenue**
Payable From:	**Cummins TIF Revenue**
Payable From:	**South Commons (Cole) TIF Revenue**
Most Current Payment Information - As of 4/13/2016)	

Taxable Economic Development Revenue Bonds, Series 2011 (Cole Project)

Date	Principal	Coupon Rate	Effective Rate	Interest	Total Payment	Cumulative Amount Paid To Date	Total Payment Remaining
2/1/2012	$ -			$ 13,555	$ 13,555	$ 13,555	$ 3,378,115
8/1/2012	$ -			$ 34,470	$ 34,470	$ 48,025	$ 3,343,645
2/1/2013	$ -			$ 58,013	$ 58,013	$ 106,038	$ 3,285,632
8/1/2013	$ -			$ 77,663	$ 77,663	$ 183,701	$ 3,207,969
2/1/2014	$ -			$ 77,663	$ 77,663	$ 261,364	$ 3,130,306
8/1/2014	$ -			$ 77,663	$ 77,663	$ 339,027	$ 3,052,643
2/1/2015	$ 55,000	9.50%		$ 77,663	$ 132,663	$ 471,690	$ 2,919,980
8/1/2015	$ -	9.50%		$ 75,050	$ 75,050	$ 546,740	$ 2,844,930
2/1/2016	$ 60,000	9.50%		$ 75,050	$ 135,050	$ 681,790	**$ 2,709,880**
8/1/2016	$ -	9.50%		$ 72,200	$ 72,200	$ 753,990	$ 2,637,680
2/1/2017	$ 65,000	9.50%		$ 72,200	$ 137,200	$ 891,190	$ 2,500,480
8/1/2017	$ -	9.50%		$ 69,113	$ 69,113	$ 960,303	$ 2,431,367
2/1/2018	$ 70,000	9.50%		$ 69,113	$ 139,113	$ 1,099,416	$ 2,292,254
8/1/2018	$ -	9.50%		$ 65,788	$ 65,788	$ 1,165,204	$ 2,226,466
2/1/2019	$ 75,000	9.50%		$ 65,788	$ 140,788	$ 1,305,992	$ 2,085,678
8/1/2019	$ -	9.50%		$ 62,225	$ 62,225	$ 1,368,217	$ 2,023,453
2/1/2020	$ 85,000	9.50%		$ 62,225	$ 147,225	$ 1,515,442	$ 1,876,228
8/1/2020	$ -	9.50%		$ 58,188	$ 58,188	$ 1,573,630	$ 1,818,040
2/1/2021	$ 95,000	9.50%		$ 58,188	$ 153,188	$ 1,726,818	$ 1,664,852
8/1/2021	$ -	9.50%		$ 53,675	$ 53,675	$ 1,780,493	$ 1,611,177
2/1/2022	$ 100,000	9.50%		$ 53,675	$ 153,675	$ 1,934,168	$ 1,457,502
8/1/2022	$ -	9.50%		$ 48,925	$ 48,925	$ 1,983,093	$ 1,408,577
2/1/2023	$ 110,000	9.50%		$ 48,925	$ 158,925	$ 2,142,018	$ 1,249,652
8/1/2023	$ -	9.50%		$ 43,700	$ 43,700	$ 2,185,718	$ 1,205,952
2/1/2024	$ 120,000	9.50%		$ 43,700	$ 163,700	$ 2,349,418	$ 1,042,252
8/1/2024	$ -	9.50%		$ 38,000	$ 38,000	$ 2,387,418	$ 1,004,252
2/1/2025	$ 130,000	9.50%		$ 38,000	$ 168,000	$ 2,555,418	$ 836,252
8/1/2025	$ -	9.50%		$ 31,825	$ 31,825	$ 2,587,243	$ 804,427
2/1/2026	$ 145,000	9.50%		$ 31,825	$ 176,825	$ 2,764,068	$ 627,602
8/1/2026	$ -	9.50%		$ 24,938	$ 24,938	$ 2,789,006	$ 602,664
2/1/2027	$ 160,000	9.50%		$ 24,938	$ 184,938	$ 2,973,944	$ 417,726
8/1/2027	$ -	9.50%		$ 17,338	$ 17,338	$ 2,991,282	$ 400,388
2/1/2028	$ 175,000	9.50%		$ 17,338	$ 192,338	$ 3,183,620	$ 208,050
8/1/2028	$ -	9.50%		$ 9,025	$ 9,025	$ 3,192,645	$ 199,025
2/1/2029	$ 190,000	9.50%		$ 9,025	$ 199,025	$ 3,391,670	$ -
	$ 1,635,000		9.50%	$ 1,756,670	$ 3,391,670		

Columbus RDC 2015 Debt Summary

TIF Area	Obligation	Amount Paid To Date	Total Payment Remaining
Central TIF	Redevelopment District Refunding Bonds, Series 2016A	$ -	$ 5,118,821
	Taxable Redevelopment District Refunding Bonds, Series 2016B	$ -	$ 5,425,958
	Redevelopment District 2007 (Woodside)	$ 748,739	$ 689,590
	Redevelopment District 2011 (SRF)	$ 135,000	$ 465,000
	Redevelopment District 2011B (Brownfield)	$ 270,000	$ 930,000
	Economic Dev. 2011B (Parking Garage)	$ 976,699	$ 5,021,804
	Redevelopment District Bonds of 2008	$ 628,119	$ 1,029,426
	Totals	**$ 2,758,557**	**$ 18,680,599**

TIF Area	Obligation	Amount Paid To Date	Total Payment Remaining
Cummins TIF	Taxable Econ. Dev. Revenue Bonds, 2009	$ 2,395,000	$ 28,825,000
	Totals	**$ 2,395,000**	**$ 28,825,000**

TIF Area	Obligation	Amount Paid To Date	Total Payment Remaining
Cole TIF	Taxable Econ. Dev. Revenue Bonds, 2011	$ 681,790	$ 2,709,880
	Totals	**$ 681,790**	**$ 2,709,880**

	Amount Paid To Date	Total Payment Remaining
Totals Combined (All TIFs)	**$ 5,835,347**	**$ 50,215,479**