



City of Columbus Redevelopment Commission



Application For Columbus Riverfront District Permit

This ownership entity is: (Check one)

- Sole Owner
- Simple Partnership
- Corporation
- Limited Partnership Municipality
- Limited Liability Partnership Club Association Refund
- Limited Liability Company Club Corporation

Information Type: (Check all that apply)

Applicant Property Owner Tenant/Lessee

Name: Henry SOCIAL CLUB

Address: 423 Washington Street, Col, IN 47201
(number) (street) (city) (state) (zip)

Phone No.: 812-344-0169 Fax No.: _____

E-mail Address: gethin@henrysocialclub.com

FOR OFFICE USE ONLY	
Date received	<u>4-7-14</u>
Reviewed by	<u>dhp</u>
Date reviewed	
Local Board hearing date	
Commission approved	
Remarks	

Additional Types: (Check all that apply)

Applicant Property Owner Tenant/Lessee

Name: _____

Address: _____
(number) (street) (city) (state) (zip)

Phone No.: _____ Fax No.: _____

E-mail Address: _____

Applicant Property Owner Tenant/Lessee

Name: _____

Address: _____
(number) (street) (city) (state) (zip)

Phone No.: _____ Fax No.: _____

E-mail Address: _____

Property Information:

Property Size: .06 acres or 2000 square feet

Zoning: Land type 11

Address: 423 Washington St., Columbus, IN 47201
(number) (street) (city) (state) (zip)

Or General Location (if no address has been assigned provide a street corner, subdivision lot number, etc):

Property ID Number: 03-95-24-430-008, 700-005

Please answer the following questions as Appendices:

1. Describe how the restaurant will draw people to Columbus and, specifically, the riverfront area?
2. Describe how the restaurant focuses on a dining and entertainment experience rather than an alcohol consumption experience?
3. List the number and the nature of the jobs added to or retained in the Columbus employment base?
4. What type of reputation does the Applicant have in the Columbus community and, if from other than Columbus, the Applicant's reputation in other communities? Explain.
5. What kind of control and participation do the owners have in the day to day operation of the business?
6. What is the history of the operation?
7. Please include a business plan that includes financial and ownership strengths.
8. Submit a plan that includes the size, floor plan, and layout of the restaurant and exterior dining areas, if any.
9. What, if any, plans are there to improve the facility in which you will operate with the nature and architecture of the riverfront area?
10. What physical improvements, if any, are you making to the restaurant?
11. What is the expected timetable for work and business commencement?
12. Please outline any other factors which may aid the Redevelopment Commission in the consideration of your application.

Permits are not transferable, not portable within or without the district and any renewal are subject to compliance with the terms of these local rules and any agreement negotiated with the Redevelopment Commission. The permits shall not be pledged as collateral or subject to any lien, judgment, property settlement agreement, or third party claim.

Applicants receiving three-way licenses within the District will be required to sell a minimum of \$150,000 in gross food sales annually. As part of the yearly license renewal, applicants will have to demonstrate that this requirement has been met at the location for which the license has been granted.

Supporting Information:

- please include 8 hard copies of the application for review.
- Include appendix
- complete the checklist.

Applicant's Signature:

The information included in and with this application is completely true and correct to the best of my knowledge and belief.



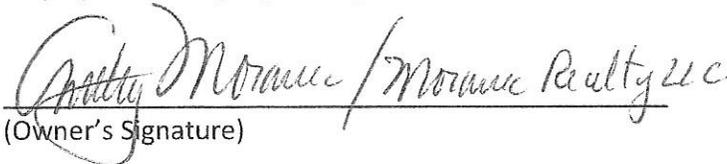
(Applicant's Signature)

4/1/14

(Date)

Property Owner's Signature (the "owner" does not include tenants or contract buyers):

I authorize the filing of this application and will allow the Columbus Redevelopment Commission to enter this property for purpose of analyzing this request.



(Owner's Signature)

4/3/2014

(Date)

(Owner's Signature)

(Date)

Columbus Redevelopment Commission
Columbus Riverfront District Permit Checklist

All Columbus Riverfront District Permit applications will be under review by the License Review Committee and the Columbus Redevelopment Commission. The application shall be accompanied by a total of 8 copies to be submitted.

The applicant is responsible for contacting the Columbus Redevelopment Commission to mutually identify any information that is not applicable. The applicant is required to provide any other information requested by the Redevelopment, Redevelopment Commission members, and the license review committee to demonstrate compliance with the requirements of the Riverfront District Permit.

1. _____ the ownership entity.
2. _____ information type;
3. _____ contact information;
4. _____ property size in acres or square feet;
5. _____ property address or general location stating street corner, subdivision lot number, etc;
6. _____ property ID number; *- State Parcel ID - 03-95-24-430-008, 700-005 -*
7. _____ history of the operation;
8. _____ number of jobs and nature of jobs added to the community;
9. _____ type of reputation and explanation;
10. _____ detailed site plan that includes the size, floor plan, and layout of the restaurant and exterior dining areas;
11. _____ plan of any improvements to the facility;
12. _____ plan of physical improvements to the facility;
13. _____ timetables for work and business commencement;
14. _____ owner's day to day operations of the business;
15. _____ business plan that includes financial and ownership strengths;
16. _____ other factors to consider;
17. _____ restaurants focus;
18. _____ restaurants ability to draw people;
19. _____ sign and date of applicant and property owner(s);
20. _____ eight hard copies of application;
21. _____ filled out Application for New or Transfer Permit from the Indiana ATC
22. _____ envelope addressed to Heather Pope, Director of the Redevelopment Commission (address below)

SUBMIT TO:

Heather Pope
Director
Columbus Redevelopment Commission
123 Washington St.
Columbus, IN 47201

Columbus Redevelopment Commission
Columbus Riverfront District Permit Checklist

1. LLC
2. Henry Social Club LLC
3. Gethin@henrysocialclub.com 812-344-0169
4. 2000 square feet retail 1800 square feet storage
5. 423 Washington Street, Columbus, IN 47201
6. 03-95-24-430-008.700-005
7. new concept and design
8. 12-20 Restaurant employees
9. Gethin Thomas has been in the food service business for over 30 years as a chef or consultant or an operations manager and proprietor.
10. ~~Food~~ *inc license*
11. See above
12. See above
13. Open June ,2014
14. The proprietor will be hands on in the day to day operations
15. Business to be financed by Gethin Thomas
16. ????
17. Local Farming, Organic, Classical Cooking, In House, American Regional and International Cuisine
18. Our menu structure will be between \$3.00 and \$24.00. High design with multiple compelling reasons to visit HSC.
19. ???
20. 8 hard copies for the commission.
21. Need this Application for New Permit
22. Need envelope addressed to Heather Pope
Heater Pope
Director
Columbus Redevelopment Commission
123 Wastington Street
Columbus, Indiana 47201

1. The Restaurant will be called Henry Social Club. HSC will be open initially Tuesday through Thursday 5PM to 10 PM and 5PM to 12AM on Friday and Saturday. We hope to move into Sunday brunch and eventually lunch Monday through Friday. We will be providing cutting edge American cuisine with an emphasis on local and some organic product when available. Also, we will be providing Columbus with its first craft cocktail experience as well as its first Kitchen seating where the guest will be able to dine while watching the action and the interaction between the cooks and service staff. We feel fairly confident that we will draw very well locally and that we will get a fair amount of local and national press. Lunch will be counter service. Dinner and Brunch will be Full Service.
2. The dining menu will be a seasonal evolving menu and will be Columbus' only chef owned and driven restaurant. The dining experience is dovetailed with the cocktail bar will be a big part of our business. We have a large influence on snack and tapas style foods that will be accessible at the bar and in the dining room. Our menu will require that the author of the menu will have to be on site.
3. Our team will be made up of full and part time Cooks and Sous Chef, Managers, Stewards, Servers, Back Servers & Back Servers. Initially we will open with Chef/Manager, Sous Chef, Line Cook, Part Time Line Cook, Steward, Manager, Bartender, Part Time Bartender. Bar Back. When at full capacity we think that we will have 20 full and part time employees.
4. I think that my reputation in our community is in high regards. As for my reputation as a chef and mentor to former employees that are leaders in the field could be provided.
5. I intend to be in full control of the daily operations. I live in the community my two daughters go to Sophia 8, and Eva 5 attend CSA Lincoln approximately 3 blocks from the restaurant.
6. The Henry Social Club is a new concept. Gethin Thomas Catering, HSC's sister business has been successful and profitable in Columbus for fifteen years. Factory 12 event loft also HSC's sister business has been successful and profitable for six years.
7. The ownership group consists of Gethin Thomas
8. The plans will be provided by Level and Central Restaurant
9. There are no outside structure changes planned besides normal signage, paint and maintenance. The interiors are completely redone by Level design located in downtown Indianapolis, Indiana

10. The restaurant is a completely new project. We did not want to purchase or take over an existing site. 90% of the equipment will be new and 100% of the build out will be new construction.
11. June 15, 2014 expected opening
12. We believe in the continued development of downtown Columbus. We will be a dining experience that you currently can not get in Columbus. We be providing jobs that give our employees an education in the food service business as opposed to a restaurant company that provides jobs with little or no employee development. We intend to be a nationally recognized restaurant and participate in national restaurant events. We intend to provide our staff with a very high standard in art and science of food preparation, food service and hospitality. I have been committed fully to the food service business since my first job at 13 years old. I have trained and lived in Europe cooking 10 Michelin stars 5 Mobile Diamonds and 5 AAA Starts. I was the Chef for Cummins, Inc for nearly 15 years. Cummins brought me to Columbus to serve their customers now I would like to open a business to serve Columbus my family, friends and neighbors.

INDIANA BUSINESS ENTITY REPORT

Indiana Secretary of State

10/7/2012 8:36:31 PM

Filer Name
GETHIN THOMAS

Filer Title
OTHER

Years Filed
2012/2013

Entity name and current principal office address

GETHIN THOMAS CATERING LLC
1235 JACKSON STREET
COLUMBUS, IN 47201

Entity Creation Date
8/1/2010

Domicile State
INDIANA

Entity Type
DOMESTIC LIMITED LIABILITY COMPANY (LLC)

Current registered agent and registered address

GETHIN THOMAS
1235 JACKSON STREET
COLUMBUS, IN 47201

APPROVED AND FILED
TODD ROKITA
INDIANA SECRETARY OF STATE
7/27/2010 4:27 PM

ARTICLES OF ORGANIZATION

Formed pursuant to the provisions of the Indiana Business Flexibility Act.

ARTICLE I – NAME AND PRINCIPAL OFFICE

GETHIN THOMAS CATERING LLC
1235 Jackson Street, Columbus, IN 47201

ARTICLE II – REGISTERED OFFICE AND AGENT

Gethin Thomas
1235 Jackson Street, Columbus, IN 47201

ARTICLE III – GENERAL INFORMATION

Effective Date: 8/1/2010

What is the latest date upon which the Perpetual
entity is to dissolve?:

Who will the entity be managed by?: Managers

Electronic Signature: Gethin D Thomas

State of Indiana
Office of the Secretary of State

CERTIFICATE OF ORGANIZATION

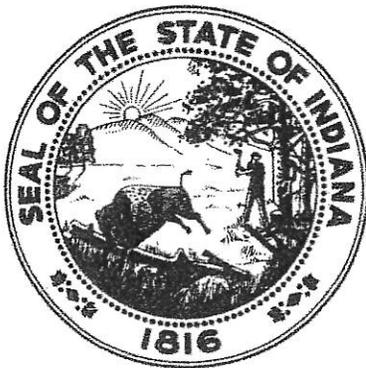
of

GETHIN THOMAS CATERING LLC

I, Todd Rokita, Secretary of State of Indiana, hereby certify that Articles of Organization of the above Domestic Limited Liability Company (LLC) have been presented to me at my office, accompanied by the fees prescribed by law and that the documentation presented confirms to law as prescribed by the provisions of the Indiana Business Flexibility Act.

NOW, THEREFORE, with this document I certify that said transaction will become effective Sunday, August 01, 2010.

In Witness Whereof, I have caused to be affixed my signature and the seal of the State of Indiana, at the City of Indianapolis, July 27, 2010



A handwritten signature in cursive script that reads "Todd Rokita".

TODD ROKITA,
SECRETARY OF STATE

State of Indiana
Office of the Secretary of State

CERTIFICATE OF AMENDMENT

of

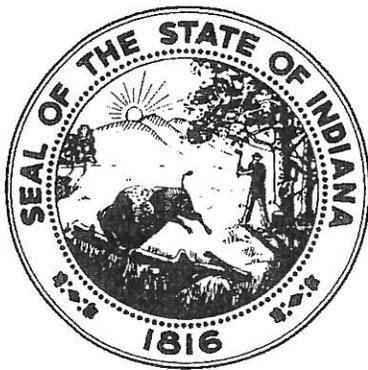
GETHIN THOMAS CATERING LLC

I, Connie Lawson, Secretary of State of Indiana, hereby certify that Articles of Amendment of the above Domestic Limited Liability Company (LLC) has been presented to me at my office, accompanied by the fees prescribed by law and that the documentation presented conforms to law as prescribed by the provisions of the Indiana Business Flexibility Act.

The name following said transaction will be:

HENRY SOCIAL CLUB LLC

NOW, THEREFORE, with this document I certify that said transaction will become effective Thursday, November 14, 2013.



In Witness Whereof, I have caused to be affixed my signature and the seal of the State of Indiana, at the City of Indianapolis, November 14, 2013

Connie Lawson

CONNIE LAWSON,
SECRETARY OF STATE

APPROVED AND FILED
CONNIE LAWSON
INDIANA SECRETARY OF STATE
11/14/2013 9:20 AM

ARTICLES OF AMENDMENT

Formed pursuant to the provisions of the Indiana Business Flexibility Act.

ENTITY NAME

GETHIN THOMAS CATERING LLC

The name following said transaction will be:
HENRY SOCIAL CLUB LLC

Creation Date: 8/1/2010

423 WASHINGTON STREET, COLUMBUS, IN 47201

REGISTERED OFFICE AND AGENT

GETHIN THOMAS
423 WASHINGTON STREET, COLUMBUS, IN 47201

GENERAL INFORMATION

What is the latest date upon which the entity is to Perpetual
dissolve?:

Who will the entity be managed by?: Members

Effective Date: 11/14/2013

Electronic Signature: GETHIN THOMAS

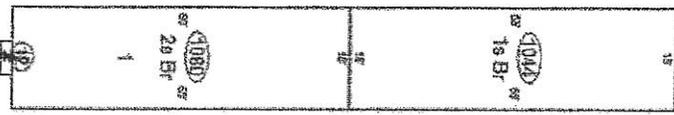
Signator's Title: MEMBER

General Information
 Occupancy C/I Building Pre. Use General Retail
 Description C/I Building C 01 Pre. Framing Wood Joist
 Story Height 2 Pre. Finish Finished Open

SB B 1 U
 Wall Type 2(178) 2(94)
 Heating 2124 sqft 1092 sqft
 A/C 2124 sqft
 Sprinkler

Plumbing RES/CI		Roofing	
#	TF	#	TF
Full Bath	0	0	0
Half Bath	0	0	0
Kitchen Sinks	0	0	0
Water Heaters	0	0	0
Add Fixtures	0	0	0
Total	0	0	0

Special Features		Other Plumbing	
Description	Value	Description	Value
Can, CT 450sqft	\$11,010		



Special Features		Other Plumbing	
Description	Value	Description	Value
Sub-Total (all floors)	\$288,642		
Racquetball/Squash	\$0		
Theater Balcony	\$0		
Plumbing	\$0		
Other Plumbing	\$0		
Special Features	\$11,010		
Exterior Features	\$0		

Summary of Improvements

Description	Res Eligibl	Story Height	Construction	Grade	Year Built	Eff Age	Eff Co nd	Base Rate	LCM	Adj Rate	Size	RCN	Norm Dep	Remain. Value	Abn Obs	PC Nbrhd	MlRt	Improv Value	
1: C/I Building C 01	0%	1	Brck	C+1	1900	1982	31 A	0.97				\$294,826	67%	\$93,990	0%	100%	1.00	0.9500	\$89,300

Building Computations	
Item	Value
Sub-Total (all floors)	\$288,642
Garages	\$0
Fireplaces	\$0
Sub-Total (building)	\$279,652
S.F. Price	\$293,636
Location Multiplier	0.97
Repl. Cost New	\$284,826
Exterior Features	\$0
Elevated Floor	\$0.00
Total (Use)	\$180,158

Floor/Use Computations	
Pricing Key	Value
Use	GENRET
Use Area	2124 sqft
Area Not in Use	0 sqft
Use %	100.0%
Eff Perimeter	178'
PAR	8
# of Units / AC	1 / N
Avg Unit size	1092
Floor	1
Wall Height	10'
Base Rate	\$104,24
Frame Adj	(\$9.90)
Wall Height Adj	(\$9.52)
Dock Floor	\$0.00
Root Deck	\$0.00
Adj Base Rate	\$84,82
BPA Factor	1.00
Sub Total (rate)	\$84,82
Interior Finish	\$0.00
Partitions	\$0.00
Heating	\$0.00
A/C	\$0.00
Sprinkler	\$0.00
Lighting	\$0.00
Unit Finish	\$0.00
GCK Adj.	\$0.00
S.F. Price	\$84,82
Sub-Total	\$81.03
Unit Cost	\$0.00
Elevated Floor	\$0.00
Total (Use)	\$88,485

03-95-24-430-008-700-005

Moravec Realty, LLC

423 WASHINGTON ST

429, Other Retail Structures

Central Business District/3 1/2

General Information

Parcel Number
03-95-24-430-008-700-005
Local Parcel Number
199524438700
Tax ID:

Ownership

Moravec Realty, LLC
1600 Brian DR
COLUMBUS, IN 47201

Transfer of Ownership

Date	Owner	Doc ID	Code	Book/Page	Sale Price
10/18/2001	Moravec Realty, LLC		WD	2001/14308	\$149,900
01/23/1995	COOK, ROBERT HAROLD	0	WD		\$0
07/20/1993	COOK, ROBERT HAROLD	0	WD		\$0
01/01/1900	GEORGE HAROLD LIV TRU		WD		\$0

Routing Number
095.0000017.0000
Property Class 429
Other Retail Structures

N 19.42 OF THE SOUTH 39.42 OF LOT 43 ORIGINAL PLAT TOWN OF COLUMBUS

Legal

Notes
1/1/1900 MEMO: VALUE SET BY LEW 12/13

Legal

Year

*Candice @
factory12
event-bet.com*

Description

Year: 2013
County Bartholomew
Township COLUMBUS TOWNSHIP
District 005 (Local 005)
COLUMBUS CITY-COLUMBUS TO
School Corp 0365
BARTHOLOMEW CONSOLIDATE
Neighborhood 3034001-005
Central Business District
Section/Plat 24 A47
Location Address (1)
423 WASHINGTON ST
IN

Valuation Records (Work in Progress values are not certified values and are subject to change)

2013 WIP
Assessment Year
Reason For Change
As Of Date
Valuation Method
Equalization Factor
Notice Required

2013 AA
Assessment Year
Reason For Change
As Of Date
Valuation Method
Equalization Factor
Notice Required

2012 GenRetail
Assessment Year
Reason For Change
As Of Date
Valuation Method
Equalization Factor
Notice Required

2011 AA
Assessment Year
Reason For Change
As Of Date
Valuation Method
Equalization Factor
Notice Required

2010 AA
Assessment Year
Reason For Change
As Of Date
Valuation Method
Equalization Factor
Notice Required

2009 AA
Assessment Year
Reason For Change
As Of Date
Valuation Method
Equalization Factor
Notice Required

Land Pricing Method	Soil Type	Act Front	Size Factor	Rate	Adj. Rate	Ext. Value	Inf. %	Res Market Elig %	Factor	Value
11	S	0	1.00	\$10	\$10	\$27,000	0%	0%	1.0000	\$27,000
Land Data (Standard Depth: Res 120' CI 120')										
Total										
Land Res (1) \$13,500										
Land Non Res (2) \$0										
Land Non Res (3) \$0										
Improvement \$169,900										
Imp Res (1) \$0										
Imp Non Res (2) \$0										
Imp Non Res (3) \$0										
Total \$183,400										
Total Res (1) \$183,400										
Total Non Res (2) \$0										
Total Non Res (3) \$0										
Total \$183,400										

Land Computations

Calculated Acreage	0.06
Actual Frontage	0
Developer Discount	0.00
Parcel Acreage	0.00
81 Legal Drain NV	\$0
82 Public Roads NV	\$0
83 UT Towers NV	\$0
9 Homestead	\$0
91/92 Acres	0.00
Total Acres Farmland	0.00
Farmland Value	\$0
Measured Acreage	0.00
Avg Farmland Value/Acre	0.0
Value of Farmland	\$0
Classified Total	\$0
Farm / Classified Value	\$0
Homestead(s) Value	\$0
91/92 Value	\$0
Supp. Page Land Value	\$0
CAP 1 Value	\$0
CAP 2 Value	\$27,000
CAP 3 Value	\$0
Total Value	\$27,000

Characteristics

AAMH Park
N/A
Topography Level
Public Utilities
All
Streets or Roads
Paved

Neighborhood Life Cycle Stage

Other
Printed Monday, March 31, 2014

Data Source N/A

Collector

Appraiser



APPLICATION FOR NEW OR TRANSFER PERMIT

State Form 51189 (R3 / 7-13)
Approved by State Board of Accounts, 2013

- INSTRUCTIONS**
1. Type or print legibly.
 2. Submit in duplicate. Include payment.
 3. Do not complete shaded areas.
 4. Mail to the address at the end of this application form.
 5. If there is no opening for this applied permit or there is an omission, this application will be returned.

FOR OFFICE USE ONLY	
Date received	
Permit number	
Permit type	
Quota check	
Jurisdiction	
Checked by	
Base fee receipt number	
Balance due	
Refund	
Catering receipt number	
Balance due	
Refund	
Date reviewed	
Local Board hearing date	
Commission approved	
Permit issued	
Expiration date	
Permit released	
Remarks	

STEP 1. GENERAL INFORMATION		
This Permit Type will allow you to sell: <input checked="" type="checkbox"/> Beer <input checked="" type="checkbox"/> Wine <input checked="" type="checkbox"/> Liquor	This Permit Type is for? <input type="checkbox"/> On-premise consumption (Retailer) <input type="checkbox"/> Off-premise consumption (Dealer) <input type="checkbox"/> Other (Specify Below)	Application type? <input checked="" type="checkbox"/> New application <input type="checkbox"/> Transfer owner <input type="checkbox"/> Transfer location <input type="checkbox"/> Transfer stock
Please briefly describe your business that qualifies you for this permit type Restaurant		Permit number (Required for transfers)
This ownership entity is: (Check one)		
<input type="checkbox"/> Sole Owner <input type="checkbox"/> Simple Partnership <input type="checkbox"/> Corporation	<input type="checkbox"/> Limited Partnership <input type="checkbox"/> Limited Liability Partnership <input checked="" type="checkbox"/> Limited Liability Company	<input type="checkbox"/> Municipality <input type="checkbox"/> Club Association <input type="checkbox"/> Club Corporation
Business entity making this application Henry Social Club LLC		Business telephone number 812-344-0169
Doing business as (DBA)		
Location where alcoholic beverages will be dispensed (number and street) 423 Washington Street		Premise telephone number 812-344-0169
City / Town Columbus	State IN	ZIP code 47201
Indiana retail merchant's certificate number 0139070532	Home telephone number (including area code) 812-344-0169	Email address
General Questions Part 1		
1. The proposed premise is located in what county?		Bartholomew
2. Is the proposed permit premise located inside the corporate limits of a city / town?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
3. If yes, please name the incorporated city / town.		Columbus
4. If no, please name the unincorporated community which has been known by that name for more than ten years. (This is only required for a beer or a beer and wine application.)		
5. Is there at least 200 feet between this premise and any church or school?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
If no mail receptacle at this location or you wish to have your correspondence sent to another address:		
Name _____		
Address _____		
City, State, Zip _____		
General Questions Part 2		
1. Do you understand that you must apply for a Federal ID number?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
2. Do you understand that you must apply for a Federal Stamp from the Bureau of Alcohol, Tobacco, and Firearms (BATF)?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
3. Does the permittee have an interest in any distiller, vintner, farm winery, rectifier, brewer, primary source of supply, or wholesaler permit?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
4. As owner do you manage the premise? If no, please complete the Manager's Questionnaire and attach it to this application.		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
5. Do you sell tobacco products?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
6. Do you know that an Excise Officer may enter, inspect, and search your permit premise without a warrant or other process to determine if you are complying with the provisions of the Indiana alcoholic beverage laws / rules?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
7. Do you have the right to possess (rent, lease, mortgage, or own) the permit premise for the term of the permit?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No

STEP 2. ANNUAL FOOD SALES

****FOR EXISTING BUSINESSES ONLY****

Required for the following permits: Type 209 (except golf courses); All retail permits with less than 60% ownership by Indiana residents; Retail permits with limited bar / family room separation.

Date of beginning report (month, day, year)

Date of ending report (month, day, year)

Gross food sales (excluding all carryout and catering sales)

Gross alcoholic beverage sales

Total gross food and beverage sales

STEP 3. QUALIFICATIONS

SOLE OWNER / PARTNERSHIP PERMIT:

If applying as a sole owner or partnership for any type of permit, answer the following questions:

Yes No Are you now and have you been a continuous and bona fide resident of this state for five (5) years?

CORPORATION PERMIT: (PLEASE ATTACH COPY OF "CERTIFICATE OF EXISTENCE" FROM THE INDIANA SECRETARY OF STATE)

If applying as a corporation for any type permit, answer the following questions:

Yes No Is at least 60% of the outstanding common stock owned by persons who have been continuous and bona fide residents of this State for five (5) years? (For exceptions, see IC 7.1-3-21-6.)

Yes No If you are a corporate wholesaler, is at least one (1) of the stockholders a resident of the county in which the licensed premise is situated for at least one (1) year immediately prior to making application for the permit?

Yes No Is the applicant a retailer corporation with 41% or more of the common stock held by out of state stockholders? (If the answer is yes, you must agree to and initial below.)

I hereby affirm that the annual gross food sales at the permit location currently exceed One Hundred Thousand Dollars (\$100,000) or in the case of a new applicant are expected to exceed Two Hundred Thousand Dollars (\$200,000) by the end of the two year period commencing on the date of issuance of the permit will, thereafter, exceed One Hundred Thousand Dollars (\$100,000) per annum.

LLC / LLP PERMIT: (PLEASE ATTACH COPY OF "CERTIFICATE OF EXISTENCE" FROM THE INDIANA SECRETARY OF STATE)

If applying as a limited partnership, limited liability company, or limited liability partnership for any type permit, answer the following questions:

Yes No Is at least 60% of the ownership interest held by persons who have been continuous and bona fide residents of this State for five (5) years? (For exceptions, see IC 7.1-3-21-6.)

If a limited partnership, limited liability company, or limited liability partnership wholesaler, at least one (1) of the stockholders must have been a resident of the county in which the licensed premise is situated for at least one (1) year immediately prior to making application for the permit.

Yes No Is the applicant a retailer limited partnership, limited liability company or limited liability partnership applying with 41% or more of the ownership interest held by out of state residents? (If the answer is yes, you must agree to and initial the statement below.)

GD I hereby affirm that the annual gross food sales at the permit location currently exceed One Hundred Thousand Dollars (\$100,000) or in the case the case must have of a new applicant are expected to exceed Two Hundred Thousand Dollars (\$200,000) by the end of the two (2) year period commencing on the date of issuance of the permit will, thereafter, exceed One Hundred Thousand Dollars (\$100,000) per annum.

THE FOLLOWING QUESTIONS PERTAIN TO ALL INDIVIDUALS HAVING AN INTEREST IN THIS APPLICATION.

Yes No Have any individuals with an interest in this permit been convicted of a felony or a misdemeanor? (If yes, please attach letter with dates, court, conviction, and sentence of new conviction.)

Yes No Have any individuals with an interest in this application ever been convicted of a violation of the Indiana Alcoholic Beverage laws, rules, regulations, or orders of the Commission?

Yes No Are all individuals with an interest in this application citizens of the United States?

Yes No Are all individuals with an interest in this application of sound mind, good moral character, and good repute in the community in which they reside?

Yes No Are any individuals with an interest in this application a law enforcement officer, or an officer of a municipal corporation, or government subdivision, or of this state charged with any duty or function in the enforcement of this title?

Yes No Have any individuals with an interest in this application held a permit under this title and has the permit been revoked within one year prior to the date of this application?

Yes No Have any individuals with an interest in this application made an application for a permit of any type which has been denied less than one year prior to this application for a permit? (unless the application was denied by reason of a procedural or technical defect)

Yes No Do any individuals with an interest in this application hold any other permit of any kind connected with the sale of alcoholic beverages, or do they have any interest in any such permit directly or indirectly, through ownership of stock or otherwise? If yes, list permit numbers below:

Permit numbers

Yes No Are you indebted to a person or an officer or agent of that person, who holds a brewer's permit or wholesale permit, for a debt, secured by a lien, mortgage, or otherwise upon the premises for which the beer retailers permit is to be applicable or upon any of the property or fixtures in the premises, or used, or to be used in connection with the premises?

STEP 4. AFFIDAVIT OF OWNERSHIP

Complete Name <i>Gethin Thomas</i>	Social Security Number <i>117-44-0193</i>	Date of Birth (month, day, year) <i>10-30-1963</i>	Citizen of US <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Address (number and street, city, state, and ZIP code) <i>4940 Somerset Lane, Columbus, IN 47201</i>			
Nature of interest <input checked="" type="checkbox"/> Sole Owner <input type="checkbox"/> Corporate President <input type="checkbox"/> Stockholder <input type="checkbox"/> Partner <input type="checkbox"/> Corporate Secretary <input type="checkbox"/> Club Officer			Percent of ownership <i>100</i>
Complete Name	Social Security Number	Date of Birth (month, day, year)	Citizen of US <input type="checkbox"/> Yes <input type="checkbox"/> No
Address (number and street, city, state, and ZIP code)			
Nature of interest <input type="checkbox"/> Sole Owner <input type="checkbox"/> Corporate President <input type="checkbox"/> Stockholder <input type="checkbox"/> Partner <input type="checkbox"/> Corporate Secretary <input type="checkbox"/> Club Officer			Percent of ownership
Complete Name	Social Security Number	Date of Birth (month, day, year)	Citizen of US <input type="checkbox"/> Yes <input type="checkbox"/> No
Address (number and street, city, state, and ZIP code)			
Nature of interest <input type="checkbox"/> Sole Owner <input type="checkbox"/> Corporate President <input type="checkbox"/> Stockholder <input type="checkbox"/> Partner <input type="checkbox"/> Corporate Secretary <input type="checkbox"/> Club Officer			Percent of ownership
Complete Name	Social Security Number	Date of Birth (month, day, year)	Citizen of US <input type="checkbox"/> Yes <input type="checkbox"/> No
Address (number and street, city, state, and ZIP code)			
Nature of interest <input type="checkbox"/> Sole Owner <input type="checkbox"/> Corporate President <input type="checkbox"/> Stockholder <input type="checkbox"/> Partner <input type="checkbox"/> Corporate Secretary <input type="checkbox"/> Club Officer			Percent of ownership

If you need more space, please attach additional sheets.

STEP 5. PERMIT TYPE SPECIFIC QUESTIONS

You must meet specific requirements to hold certain types of permits. Please answer only the following questions that are applicable to your permit application.

LIQUOR RETAILER

- Yes No Is the proposed permit premise located in an incorporated city having a population of less than 5,000?
- Yes No If the answer is yes, have you attached to the application the enabling ordinance from the city consenting to the issuance of liquor retailer's permits?

CATERING HALL

- Yes No Are you applying for a special three-way catering hall permit that will allow you to sell alcoholic beverages for on-premise consumption only on a premise that is used only for private catered events and has accommodations for at least 250 individuals?

CLUBS

- Social Club Fraternal Club If you are applying for a club permit, please check the appropriate box.
- Yes No If a social club, does your association or organization meet the general requirements of IC 7.1-3-20-1?
- Yes No If your club permit premise is outside the corporate limits, do you meet the requirements of IC 7.1-3-20-3?

HOTEL

- Yes No If you are applying as a hotel, do you meet the general requirements of IC 7.1-3-20-18?

HISTORIC DISTRICT

- Yes No If you are applying for historic district permit, is the restaurant located in a facility that is on the National Register of Historic Places or is it located within the boundaries of a historic district established by ordinance? If yes, you must submit the appropriate verification.

AIRPORT, REDEVELOPMENT, RIVERFRONT, RAILWAY STATION, CULTURAL CENTER

- Yes No If you are applying for a permit authorized by IC 7.1-3-20-16, do you meet the requirements for the designated permit? Specify the type of permit you are applying for: Riverfront

NOTE: If you are applying for a municipal riverfront development permit, you must also submit a letter indicating that the statutory requirements have been met and the mayor's approval of the permit.

STEP 5. PERMIT TYPE SPECIFIC QUESTIONS CONTINUED

DRUG STORE

Yes No If you are the proprietor of a drug store, do you hold a valid permit issued by the State Board of Pharmacy?

NOTE: You must designate on your floor plan the pharmacy area that has been submitted and approved by the State Board of Pharmacy.

Pharmacy Permit Number	Issuance Date	Expiration Date
------------------------	---------------	-----------------

RIVERBOAT

Yes No Are you applying for a riverboat / excursion permit and do you currently hold a valid riverboat owner's license issued by the Indiana Gaming Commission?

Riverboat Owner's License Number	Issuance Date	Expiration Date
----------------------------------	---------------	-----------------

Yes No Are you applying for an adjacent landsite permit?

HORSE TRACK

Yes No Are you applying for a horse track permit and do you currently hold a valid recognized meeting permit issued by the Indiana Gaming Commission?

Recognized Meeting Permit Number	Issuance Date	Expiration Date
----------------------------------	---------------	-----------------

Yes No Are you applying for a satellite permit?

Satellite Facility License	Issuance Date	Expiration Date
----------------------------	---------------	-----------------

BOAT (SEASONAL)

Yes No If you are applying for a boat permit, do you engage in regular passenger service which makes regular runs in seasonal weather between established locations?

BEER WHOLESALER

Yes No Do you have available for investment capital and cash or property necessary and useful in your business, exclusively as a beer wholesaler, of at least \$15,000 (exclusive of motor vehicles), and do you agree that you will, if the application is granted, actually make the investment and submit proof to the Commission before you engage in business as a beer wholesaler?

BREWER

Yes No I certify that the projected number of barrels of beer to be manufactured during the permit year will not exceed 20,000 barrels. (A barrel equals 31 gallons.) (*Small Brewer*)

Yes No I certify that the projected number of barrels of beer to be manufactured during the permit year will exceed 20,000 barrels. (A barrel equals 31 gallons.) (*Brewer*)

WINERY / DISTILLERY

Check if you qualify and are applying for one of the following permits:

- | | |
|--|--|
| <input type="checkbox"/> Vintner (IC 7.1-3-12-1) | <input type="checkbox"/> Distiller (IC 7.1-3-7-2) |
| <input type="checkbox"/> Farm Winery (IC 7.1-3-12-3) | <input type="checkbox"/> Artisan Distiller (IC 7.1-3-27-2) |
| <input type="checkbox"/> Farm Winery Brandy Distiller (IC 7.1-3-7.5-2) | |

BOND REQUIREMENTS

The following applicants are required to file with this application the appropriate non-revocable surety bond, made payable to the State of Indiana. Check the appropriate bond amount if applicable:

- Brewer (\$10,000)
- Distiller (\$10,000)
- Liquor Wholesaler (\$10,000)
- Rectifier (\$15,000)
- Vintner (excludes farm winery) (\$1,000)

STEP 6. MANAGER'S QUESTIONNAIRE

Name of Manager <i>(last, first, middle initial)</i>				Social Security Number		
ATC Employee permit number	Expiration Date	Age	Sex <input type="checkbox"/> Male <input type="checkbox"/> Female	Date of Birth	Height	Weight
Home Address <i>(number and street)</i>						
City, state, zip						
Are you a citizen of the United States?				<input type="checkbox"/> Yes <input type="checkbox"/> No		
Are you at least twenty-one (21) years old?				<input type="checkbox"/> Yes <input type="checkbox"/> No		
Is it true that you are not an officer or employee of a person engaged in the alcoholic beverage traffic, which person is a non-resident of this state, or is engaged in carrying on any phase of manufacture of, traffic in, or transportation of alcoholic beverages without a permit when one is required?				<input type="checkbox"/> Yes <input type="checkbox"/> No		
Are you a State law enforcement officer, or a non-elected officer of a municipal corporation or government subdivision charged with any duty or function in the enforcement of Alcoholic Beverage Laws?				<input type="checkbox"/> Yes <input type="checkbox"/> No		
Has your alcoholic beverage permit been revoked within one year prior to the date of this application for a permit?				<input type="checkbox"/> Yes <input type="checkbox"/> No		
Have you made an application for a permit of any type which has been denied less than one year prior to this application for a permit? <i>(Unless the application was denied by a reason of a procedural or technical defect.)</i>				<input type="checkbox"/> Yes <input type="checkbox"/> No		
Are you now, and have you been for the last five years a continuous and bona fide resident of the State of Indiana? If no, does the permit premise you are managing have a minimum annual gross food sales of at least \$100,000?				<input type="checkbox"/> Yes <input type="checkbox"/> No		
Do you hold a permit of any kind for the sale of alcoholic beverages in Indiana, or do you have any interest in any such permit, directly or indirectly, through ownership of stock or otherwise? If yes, explain below:				<input type="checkbox"/> Yes <input type="checkbox"/> No		
Have you been convicted of a felony? If yes, attach places and dates of arrest, court of record, and conviction and attach relevant court record.				<input type="checkbox"/> Yes <input type="checkbox"/> No		
Have you been convicted of a violation of the Indiana Alcoholic Beverage Laws, rules, regulations, or orders of the Commission? If yes, explain on a separate attachment.				<input type="checkbox"/> Yes <input type="checkbox"/> No		
Signatures of manager or agent(s) referred to in this schedule						

STEP 7. FLOOR PLAN

INSTRUCTIONS: *Applicant must submit four (4) drawings on letter size paper (8 1/2" x 11"). These drawings must show dimensions and identifications of any existing family room(s), seating arrangement(s), ballroom(s), service bar(s), dance floor area(s), kitchen area(s), restrooms, storage and office areas, exits, and alcoholic beverage display areas for all types of permits. Please sign and date each drawing.*

- Yes No If a restaurant or a restaurant located in a hotel or motel, will anyone under the age of 21 be guests to the permit premise?
If the answer to the above question is "yes," it should be understood that there must be COMPLETE SEPARATION of the barroom from the room or rooms where individuals under the age of 21 will be present.
- Yes No Are you requesting approval for limited separation?

NOTE: ALL DRAWINGS MUST BE APPROVED BY THE COMMISSION BEFORE THE PERMIT IS ISSUED. WE RECOMMEND YOU RECEIVE APPROVAL BEFORE CONSTRUCTION BEGINS. CONTACT YOUR LOCAL EXCISE DISTRICT OFFICE.

(Please attach all drawings to this application)

STEP 8. AFFIRMATION OF APPLICANT

Name of applicant (individual, corporation, partnership, LLC, LLP)

Henry Social Club

I certify that this application was completed by myself or by the preparer identified herein. I certify that all information provided herein and on any attachments are true and correct. I UNDERSTAND THAT IT IS A FELONY TO MISREPRESENT OR FALSIFY ANY PORTION OF THIS APPLICATION OR ATTACHED DOCUMENTS.

I hereby consent for the duration of the permit term to inspection and search by an enforcement officer, without a warrant or other process, of my licensed premise and vehicles to determine compliance with the provisions of I.C. 7.1.

Printed name and title of applicant

Gethin Thomas

Signature

Date (month, day, year)

03-31-2014

NOTE: The applicant MUST sign this application unless the proper Power of Attorney forms are attached to this application.

STEP 9. SIGNATURE OF PREPARER (IF APPLICABLE)

I certify that I have examined this application and the accompanying documents, and to the best of my knowledge and belief, they are true, correct, and complete.

Signature of preparer

Telephone number (including area code)

Date (month, day, year)

STEP 10. FEES

Please remit business, certified checks, or money order - application will not be processed without payment

One-way (beer only) = \$500
Two-way (beer & wine only) = \$750
Three-way (beer, wine, & liquor) = \$1,000
 Except Fraternal Clubs = \$250
Catering = \$150
Transfer of Permit = \$250 Each transfer type

MAIL TO:

INDIANA ALCOHOL & TOBACCO COMMISSION
302 W. Washington Street, Room E114
Indianapolis, IN 46204
(317) 232-2430
<http://www.state.in.us/atc>



PROPERTY TAX CLEARANCE SCHEDULE - FORM NO. 1
 (For a Person Business Corporation)
 State Form 1462 (R6 / 7-10)
 Approved by State Board of Accounts, 2011
 INDIANA ALCOHOL AND TOBACCO COMMISSION

ATC permit number _____
 Expiration date (month, day, year) _____

Name of individual or company: Henry Social Club LLC
 If transfer, give former name of business: Stephen Thomas Catering LLC
 Mailing Address (street and number of rural route): 423 Washington Street
 City: Columbus State: IN ZIP Code: 47201
 Doing business as (DBA): _____
 Permit location (street address): 423 Washington Street
 City: Columbus State: IN ZIP Code: 47201

I, Treasurer of Batholomew County, hereby certify that the person or company named above has paid all property taxes in 20 13 (for 20 12 assessment) and property taxes for all prior years, or is exempt from property tax by reason of _____

Signature of County Treasurer: [Signature]

DATE: 12-4-13

ATC permit number _____
 Expiration date (month, day, year) _____

TYPE (Check all that apply)
 New
 Renewal
 Transfer (Check all that apply)
 Ownership
 Location
 Stock

STATUS
 Permit escrow
 DBA change



PROPERTY TAX CLEARANCE SCHEDULE - FORM NO. 1
 (For a Person Business Corporation)
 State Form 1462 (R6 / 7-10)
 Approved by State Board of Accounts, 2011
 INDIANA ALCOHOL AND TOBACCO COMMISSION

Name of individual or company: Henry Social Club LLC
 If transfer, give former name of business: Stephen Thomas Catering
 Mailing Address (street and number of rural route): 423 Washington Street
 City: Columbus State: IN ZIP Code: 47201
 Doing business as (DBA): _____
 Permit location (street address): 423 Washington Street
 City: Columbus State: IN ZIP Code: 47201

I, Treasurer of Batholomew County, hereby certify that the person or company named above has paid all property taxes in 20 13 (for 20 12 assessment) and property taxes for all prior years, or is exempt from property tax by reason of _____

Signature of County Treasurer: [Signature]

DATE: 12-4-13

ATC permit number _____
 Expiration date (month, day, year) _____

TYPE (Check all that apply)
 New
 Renewal
 Transfer (Check all that apply)
 Ownership
 Location
 Stock

STATUS
 Permit escrow
 DBA change



COUNTY VERIFICATION OF BUSINESS LOCATION
State Form 44184 (R5/12-11)

ALCOHOL & TOBACCO COMMISSION
302 W. Washington Street, Room E114
Indianapolis, IN 46204
<http://www.IN.gov/atc>

TO THE INDIANA ALCOHOL AND TOBACCO COMMISSION:

I verify that 423 WASHINGTON ST, Columbus, Indiana 47201
(Address)

ALL COUNTIES EXCEPT MARION COUNTY

is within the corporate limits of city or town of Columbus.

is outside the corporate limits of city or town of _____.

the premises is located outside the corporate limits of an incorporated city or town and the premises are within, or in immediate proximity to an unincorporated town, which unincorporated town meets these qualifications:

- (1) which has been a settlement or a group of residences for more than ten (10) years;
- (2) to which the inhabitants of the surrounding countryside resort for purchases or public meetings, or as a community or neighborhood center; and
- (3) which has borne a name and has been known by that name for more than ten (10) years.

The county surveyor of the county in which the premises is located shall certify the information set forth below:

_____ are within or are in immediate
(Address)
proximity to the unincorporated area known as _____

_____, which has borne this name and has been known by this name for more than ten (10) years and has been a settlement or a group of residences for more than ten (10) years to which the inhabitants of the surrounding countryside resort for purchases, public meetings, or as a community or neighborhood center.

MARION COUNTY ONLY

- Is within the corporate limits of a consolidated city and
 - is within the corporate limits of the excluded city or town of _____.
 - is within the fire special service district as determined on the December, 1992, Department of Metropolitan Development map (no "unincorporated" permits may locate here).
 - is outside the boundary of the fire special service district as determined on the December, 1992, Department of Metropolitan Development map and all excluded cities or towns.

Signature of County Surveyor

Date (month, date, year)

October 25, 2013

THE EXR Y

SOCIAL CLUB

Tuesday, April 1, 2014



Contact

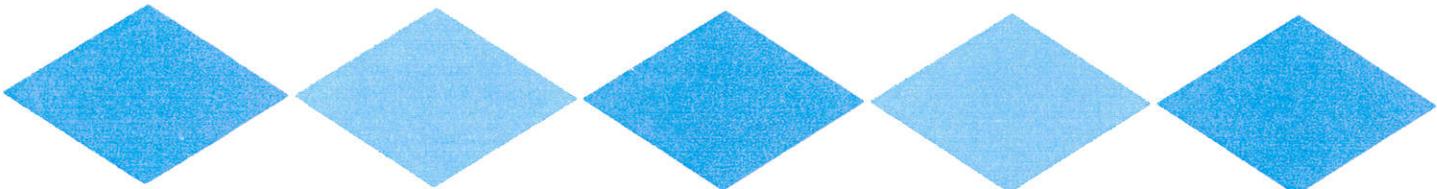
Gethin Thomas

(812)344-0169

gethin@henrysocialclub.com



SOCIAL CLUB

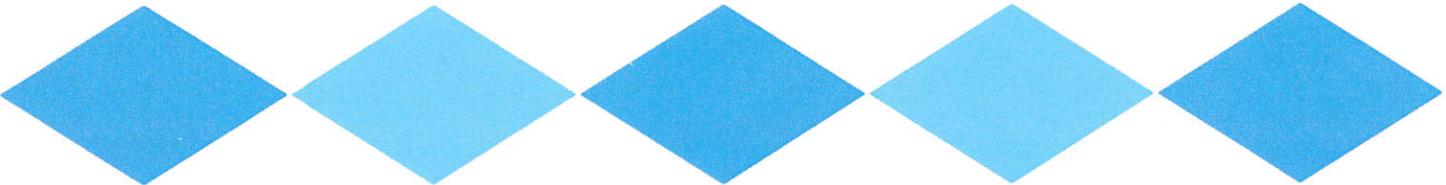


The Mission

Henry Social Club is passionately committed to the celebration of food, family and friends. As a Columbus, Indiana destination we strive to consistently create delightfully unique dining experiences with artfully crafted high quality food and superior service dedicated to the expressed and unexpressed needs of our guests.



SOCIAL CLUB



The Concept

- Henry Social Club is a place where quality and experience meet.
- This restaurant/bar will provide several unique dining experiences in one location.
- A dining room will serve as a focus for those customers looking for a quiet meal in a relaxed environment.
- A communal area will provide kitchen dining for customers looking for a more lively experience with other patrons.
- A cocktail/bar dining area will also be available and will serve contemporary cocktails and wine.

HENRY

SOCIAL CLUB



The Business Model

- A 2,000 square foot restaurant and bar, with an additional 1,800 square feet of support space, located at 423 Washington Street.
- The Henry Social Club will feature 67 traditional and non-traditional dining seats, 15 cocktail/dining bar seats, and 12 seasonal alfresco seats on Washington Street.
- Food items will range in price from \$3 to \$25.
- Bar items will range from \$3 to \$15.
- Average customer tickets:
 - Dining \$35
 - Bar \$20



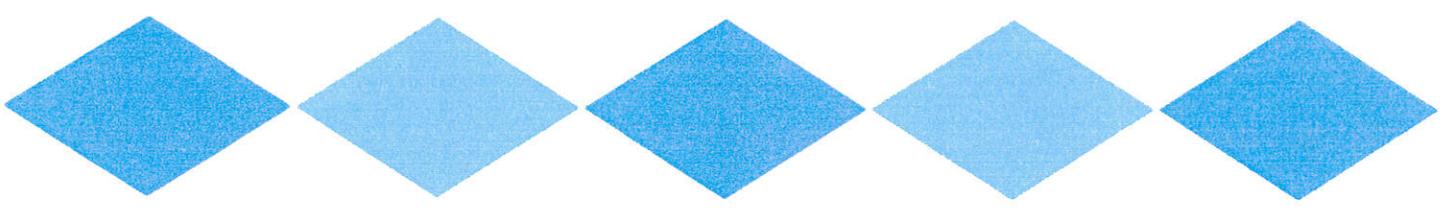


The Business Model

- The Henry Social Club will also have a catering arm of the business.
- This service will cater to area businesses and clients of Factory 12 Event Loft and Capital Room.
- Factory 12 Event Loft is a 12,000 square foot event space that may seat up to 400 people.
- The urban feel with hardwood floors, exposed brick, and large windows will be a compliment to the restaurant space and brand.
- Factory 12 Event Loft weekend bookings for 2014 are currently at capacity.

HENRY

— SOCIAL CLUB —

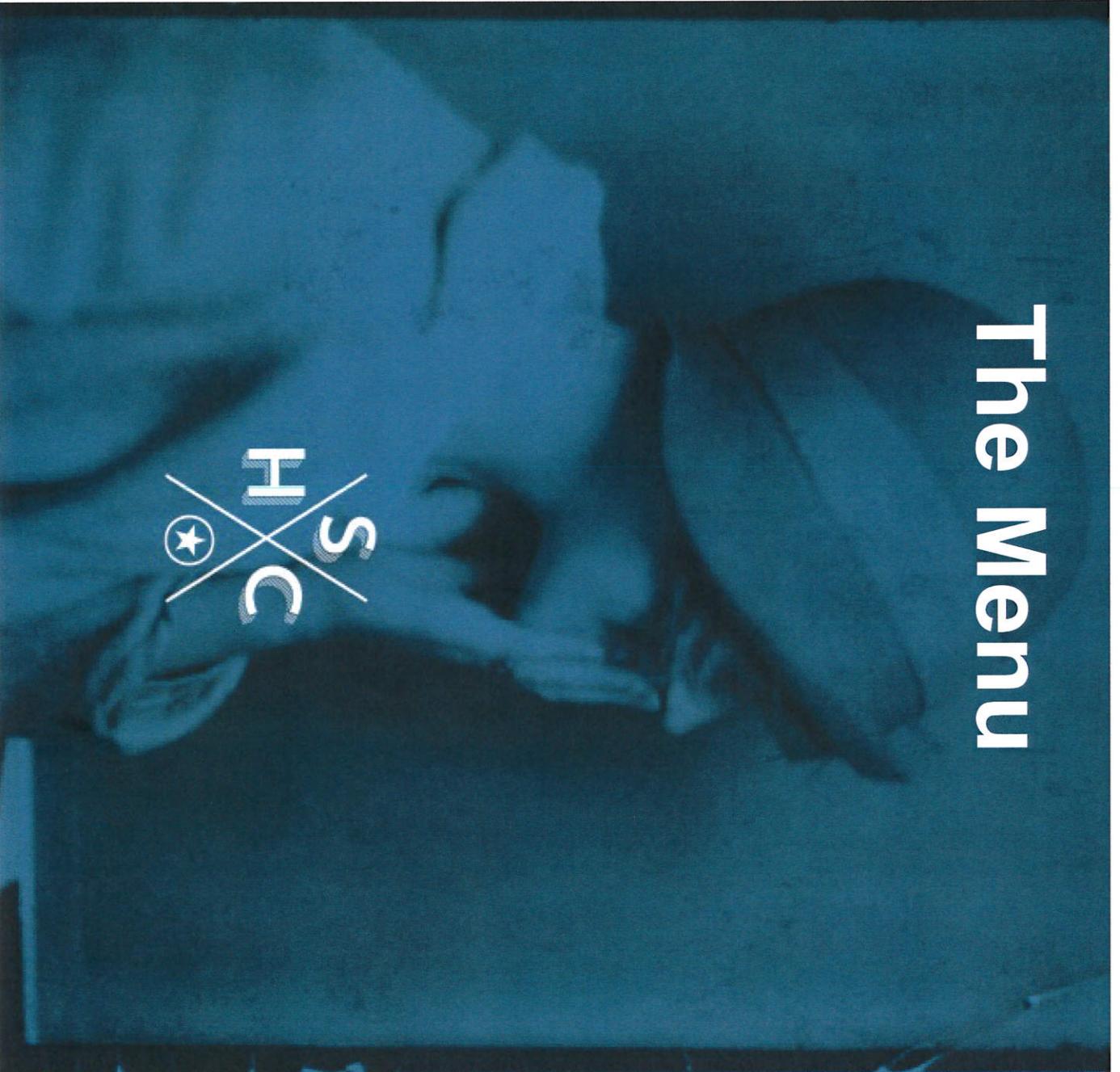
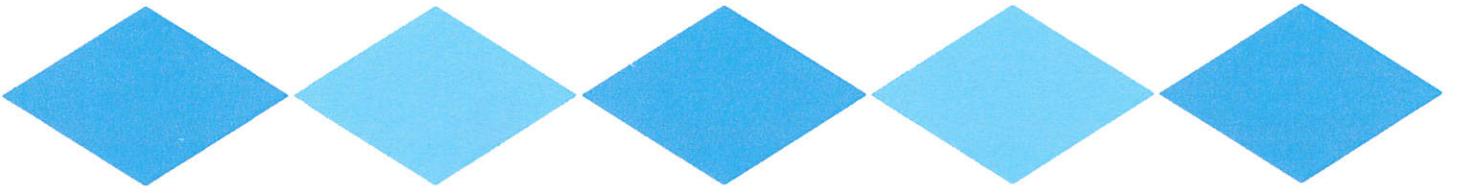


Hours of Operation

- The Henry Social Club initial hours of operation will be:
 - 5PM to 10PM Tuesday, Wednesday, Thursday, Friday
 - 5 PM to 12AM Saturday
 - 5 PM to 1 AM Saturday
 - Closed Sunday and Monday
- Once the restaurant has an established customer base additional hours will be added
 - Lunch 11- 2 Monday through Friday
 - Sunday Brunch



— SOCIAL CLUB —



The Menu



ENTREES

Grilled Flat Iron Steak, Herb Butter, Fries, Roasted Shallots, Watercress, Dijon Mustard	19
Cod Filet, Potato Puree, Spinach, Tomato, Chorizo Broth	18
Lamb T-Bone, Navy Beans, Swiss Chard, Roasted Carrots, Melted Tomato	16
Roasted Salmon Tamarai Shoyu, Brown Butter, Dakon Radish Snow Peas, Seaweed	18
8 Oz Hamburger on Brioche Bun with Cheddar, Red Onion, Tomato, Water Cress	9
Roasted Chicken Glazed with Lemon and Crème Fresh with Lentils, Beet Greens, Celery Root	16
Pork in two forms: Grilled tenderloin with calvados apples and Braised belly with lentils	16
Filet steak with Bordelaise sauce and lobster with hollandaise	18
Organic chicken in two forms: Roasted breast with cognac and mushrooms and Stuffed with leeks and thyme	17

SIDES

Fries	3
Gratin of Potato	4
Mashed Potato	4
Stewed Beans	3
Roasted Carrots	3
Caramelized Brussels Sprouts & Cashews	5
Sautéed Greens	5

DAILY SPECIALS

TUESDAY Pappardelle Bolognese, Parsley, Parmesan	13
WEDNESDAY Roast Chicken, Au Grand Mare (Carrots, Mashed Potato, Peas and Bacon)	16
THURSDAY Chicken Pot Pie with a Puff Pastry Lid	12
FRIDAY Moroccan Tagline for 2 Lamb, Chicken, Cous Cous, Mint, Cured Lemon Onion	26
SATURDAY Roast Pork with Black Beans and Rice Tomato Vinaigrette	15

PIZZA

Margherita: Tomato sauce, fresh mozzarella, basil	9
Verdi: Wood roasted fennel confit, garlic, pesto, mozzarella Arugula, parmigiano reggiano	9
Alessi: Roasted red onion, parmigiano reggiano, rosemary, pistachio	9
Wiseguys: Tomatos sauce, fennel sausage, soprasata, mozzarella	9
Extras Wood roasted mushrooms / soprasata / fennel sausage / white anchovies	

DESSERTS

7.00

24 Hour Apples, Ginger Bread, Vanilla Ice Cream Lemon Tart Le Gavroche Breton Sandie, Raspberry Curd, Pistachio Ice Cream Tin Roof Sundae Armagnac Semi Freddo with Roasted Pears and Stewed Prunes
--

Vanilla ice cream, Oranges, Pistachio, Mint Lime semi freddo with warm blueberry sauce Flourless Chocolate Cake with Vanilla Sauce and Candied Kumquats Individual pineapple upside down cake with Carmel Ice-Cream
--

SHAREABLES

Tater Tot's with Herb Emulsion.....	3	Pailto of Hawaiian Pork BBQ	7
Avocado, Chili, Scallion Cilantro, Lime Tortilla Radish.....	6	Grilled New York Strip with Horseradish	9
Goat Cheese Mousse with Red Onion Marmalade House Croutons	5	Bacon, Dates Sherry Vinegar, Shallots.....	5
Warm Olives Marinated with Orange, Garlic, Lemon Cinnamon.....	4	Grilled Shrimp Thai Chili, Sugar Cane, Scallion, Cilantro	9
Bandolier of Coffee Rubber Strip Loin	6	Grilled Leg of Lamb, Lemon, Yogurt and Garlic.....	8
Caprese Tomato, Basil, Mozzarella on Crouton	6	Cold Poached Shrimp with Lemon, Horseradish and Organic Ketchup	8

CHEESE

Ask server about daily specials
Served with Branded Cherries,
Truffle Honey, House Crouton

CHARCUTERIE

Ask server about daily specials
Served with Cracked Mustard,
Pickled Red Onion, Cornichon

BREAD

**Bread Basket from
Blue Beard Indianapolis**
Lardo, Anchovies Butter,
Green Olive Oil

RAW / CURED / COOKED

Island Creek Oysters, Duxbury, Massachusetts 2.5 ea	
Cured Salmon, Truffle Honey, Dill and Lemon.....	9
Tuna with Oil Cured Olives, Capers, Oven Dried Tomatoes, Arugula	9
Steak Tartare Cornishon Baguette	9
Terrine Henri Pork and Apple Pickled Vegetable Baguette, Good Butter	8
Butternut Squash, Pistachio, Sage, Croutons, Brown Butter.....	6
Black Bean Soup with Tomato, Tortilla, Cumin & Coriander Creme Fresh	6
Raw Spring Vegetable Salad of Fennel, Apple, Water- cress, Cucumber, Radish with Lemon Emulsion.....	7

SALADS

Tender Arugula & Kale, Shaved Parmesan, Lemon and Olive Oil.....	7
Tender Spinach, Warm Mushrooms, Pine Nuts, Basil, Sherry Vinegar, Shallots.....	8
Belgian Endive, Avocado, Heart of Palm, Granny Smith, Watercress Poached Chicken, Radish Lemon Curry Vinaigrette.....	8
Bibb Flower with Fine Herbs Vinaigrette	8
Colors of Beets, Kale, Crème Fresh, Lemon, Rye Croutons	8
Wedge Salad with Green Goddess, Blue Cheese and Bacon.....	7
Henry Salad with Bibb Lettuce, Tomato, Cucumber, Radish and Citrus Vinaigrette.....	8
Local Organic Greens with Red Wine Vinaigrette	6

COCKTAILS

Old Fashioned – Bourbon, Simple, Lemon, Orange, Cherry, Bitters
 Manhattan – Rye, Sweet Vermouth, Cherry, Bitters
 Sazerac – Rye, Absinthe, Bitters
 Bourbon Maple Sour – Bourbon, Lemon, Maple Syrup, Egg white or no
 Gold Rush – Bourbon, Honey/Syrup, Lemon, Bitters
 Bourbon Smash – Bourbon, Lemon, Simple, Mint
 Henningway Daiquiri – Lime, Grapefruit, Rum, Simple, Maraschino Liqueur
 Daiquiri – Lime, Rum, Simple
 Corpse Reviver #2 – Lemon, Gin, Simple, absinthe, Lillet
 Penderis Club – Gin, Apricot Liqueur, Lime Juice, Bitters
 Gin Martini – Gin, Dry Vermouth, Hand stuffed Olives
 Gin and Tonic – Gin... and tonic, lime
 Pimm's Cup – Pimm's, Gin, Cucumber, Simple,
 Salty Dog – Grapefruit, Gin, Simple, Salty Rim
 Bloody Mary or Maria – House Bloody Mix, Tequila or Vodka, Amazing Garnish
 Margarita – Tequila, Lime, Orange Liqueur, Simple
 Dark and Stormy – Rum, Ginger Beer, Lime
 Moscow Mule – Copper Cup, Vodka, Lime, Ginger Beer
 Tequila Old Fashioned – Mescal, Simple, Orange, Lemon, Bitters
 Julep – Crushed Ice, Mint, Simple, Bourbon
 One Tiki Drink
 Cuba Libre – Rum, Coke, Lime
 Pisco Sour – Pisco, Lemon, Egg White,
 Sidecar – Cognac, Lemon, Cointreau
 French 75 – Lemon, Gin, Champagne, Sugar
 Fish House Punch – Rum, Cognac, Peach Brandy, Lemon, Simple
 Negroni – Gin, Sweet Vermouth, Campari
 Aviation – Gin, Lemon Juice, Crème de Violet, Lillet
 Last Word – Gin, Lime, Chartreuse, Simple
 Gimlet – Gin, Lime, Sugar
 Southside – Gin, Lemon, Simple, Mint

BEER

Draft 3/5
 Smuttynose IPA
 Pretty Things Jack D'Or
 Jack's Abby Jabby Brau
 Dogfish Head Indian
 Brown Ale
 North Coast Scrimshaw
 Pilsner 5.5/7
 Maine Beer Company
 Peepier Ale 5.5/7
 Flight of 3 Draft Beers 6
 Flight of 4 Draft Beers 8

WINES

Pinot noir	Chardonnay
Cabernet sauvignon	Sauvignon blanc
Petite sirah	Chablis
Zinfandel	Riesling
Merlot	Sparkling
Field blend	

BEVERAGES

Lemonade
 Iced tea
 Coffee
 Espresso
 Still water
 Sparkling water

The Dining Experience



HENRY
SOCIAL CLUB

The Dining Experience



HENRY

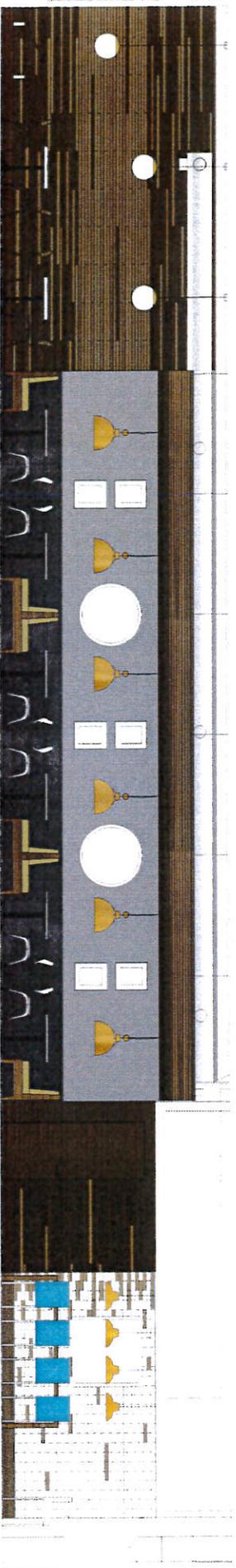
SOCIAL CLUB

The Dining Experience

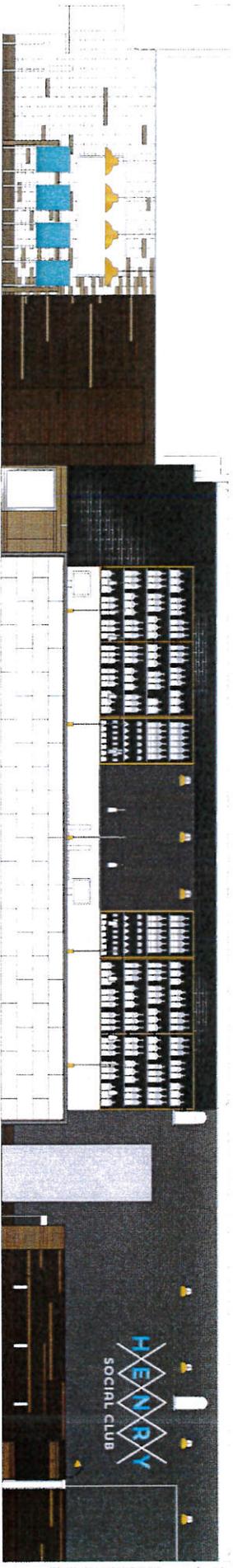


HENRY
SOCIAL CLUB

Interior



DINING HALL

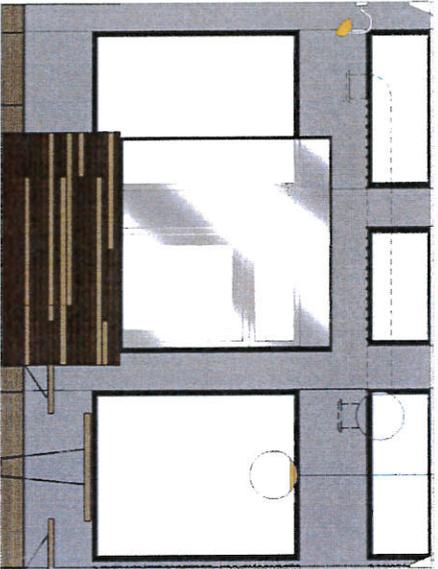


BAR FACE

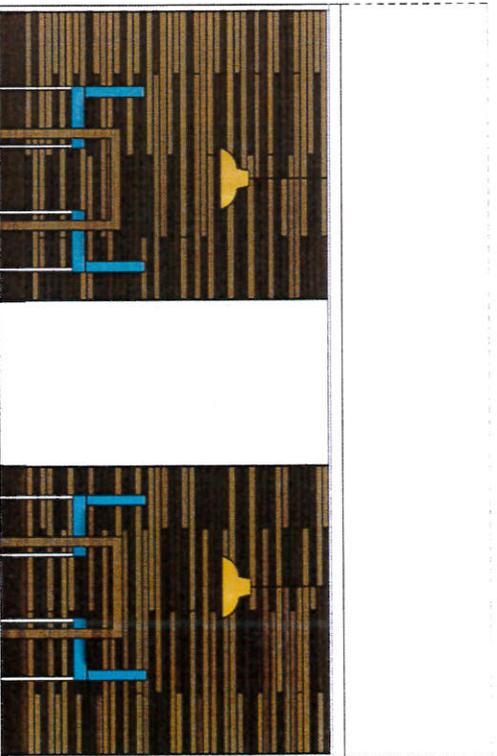
LEVEL

HENRY SOCIAL CLUB INTERIOR FINISH DRAWINGS

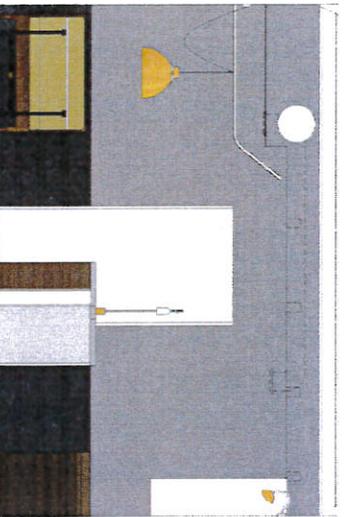
Interior



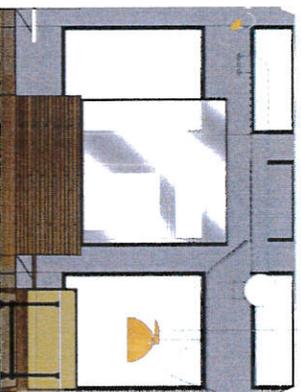
FRONT ENTRY



COMMUNAL DINING

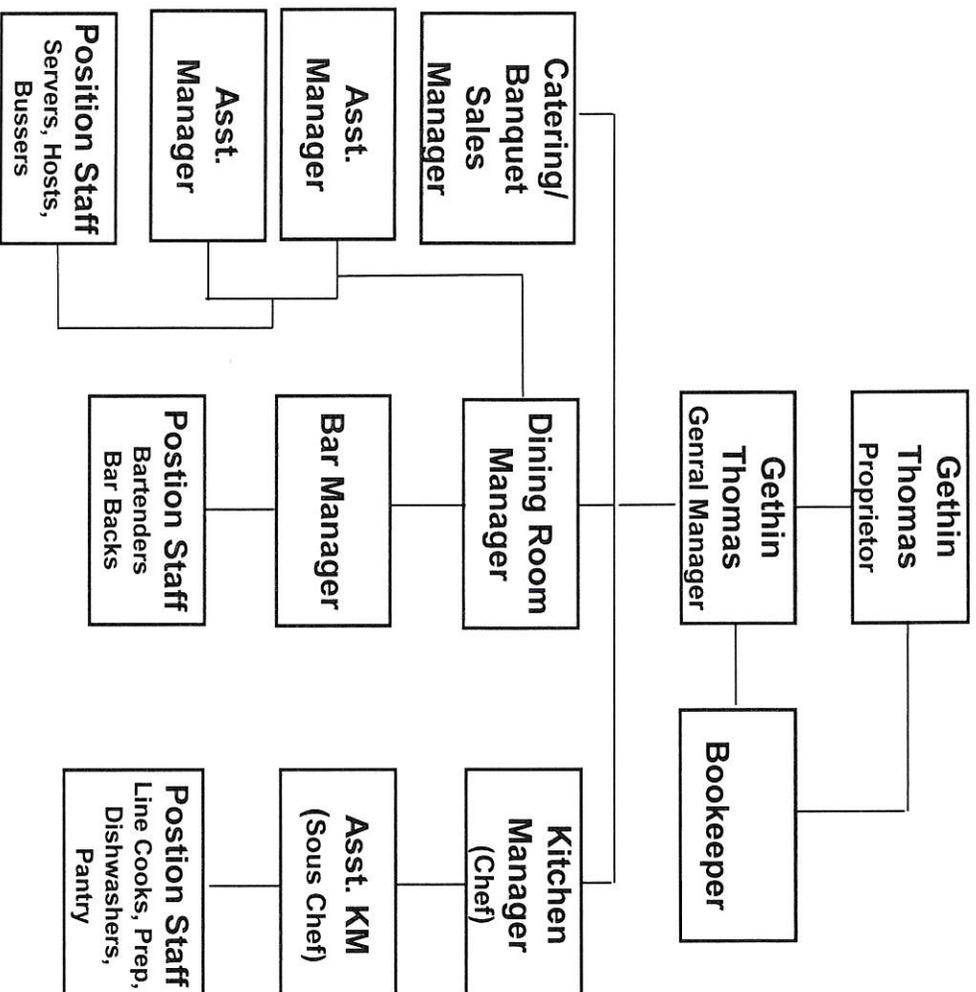


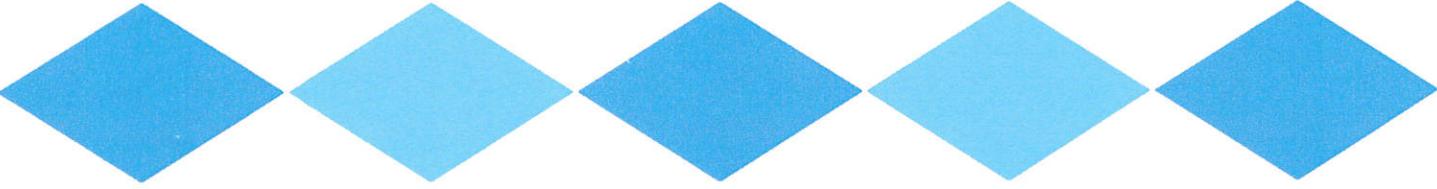
CORRIDOR



DINING HALL

Organizational Structure

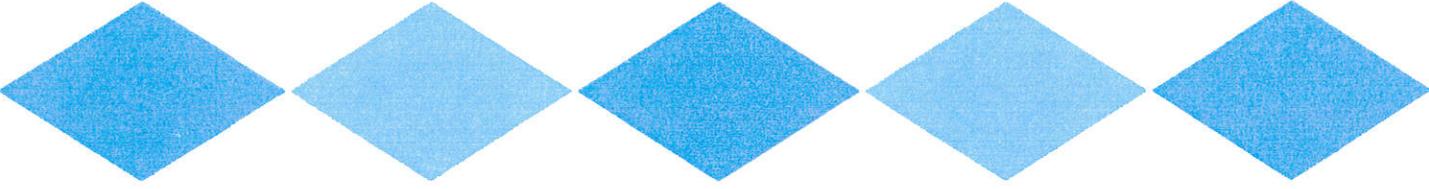




About the Owner

- Gethin Thomas is a culinary artist, operations executive and developmental strategist with comprehensive knowledge of the food service industry, methods and finance gained over 20 years.
- Developer and Restaurant Owner well-versed in American and European industry standards.
- Disciplined process driver who produces uniform deliverables and efficiencies by creating enduring, fail-safe systems and developing qualified personnel.



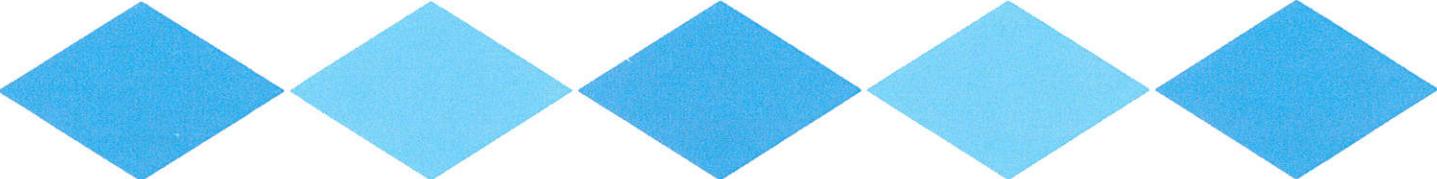


Advisors

- Nikki Sutton of LEVEL,
Interior Architecture + Design
- Newman Miller,
Proper Bar
- Matt Summers,
Summer Design

HENRY

SOCIAL CLUB



Key Assumptions

- 2,000 square feet retail
- 1,800 square feet support space
- 82 seat capacity
- \$2,000/month rent
- \$35 – Average dinner ticket
- \$20 – Average bar ticket



Key Financial Projections

	Year 1	Year 2	Year 3
Revenue	652,200	717,420	789,162
Expense	640,630	672,632	706,987
<hr/>			
Net Income	\$11,570	\$44,788	\$82,175

~~HENRY~~

== SOCIAL CLUB ==

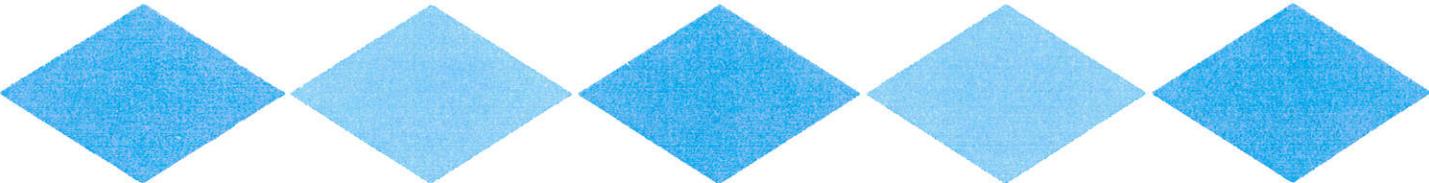


The Customer:

Market Analysis

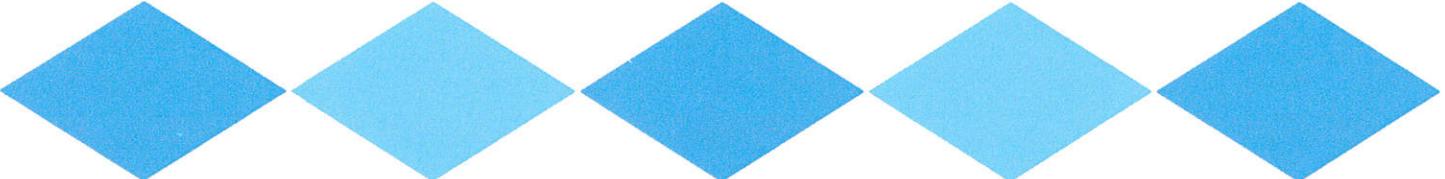


SOCIAL CLUB



The Customer

- The primary customer for Henry Social Club is between the ages of 25 and 54.
- These customers desire a...
 - Focus on **seasonal ingredients**, local when possible, organic when possible.
 - Focus on **traditional recipes** and the **reinterpretation** of some traditional recipes.
 - Dinner and the Cocktail Hour will be table service in the dining room and hand crafted traditional and modern cocktails.
- In short we want to bring Columbus a new dining experience that it has never seen. We will be the only chef driven restaurant in Columbus.



Target Market

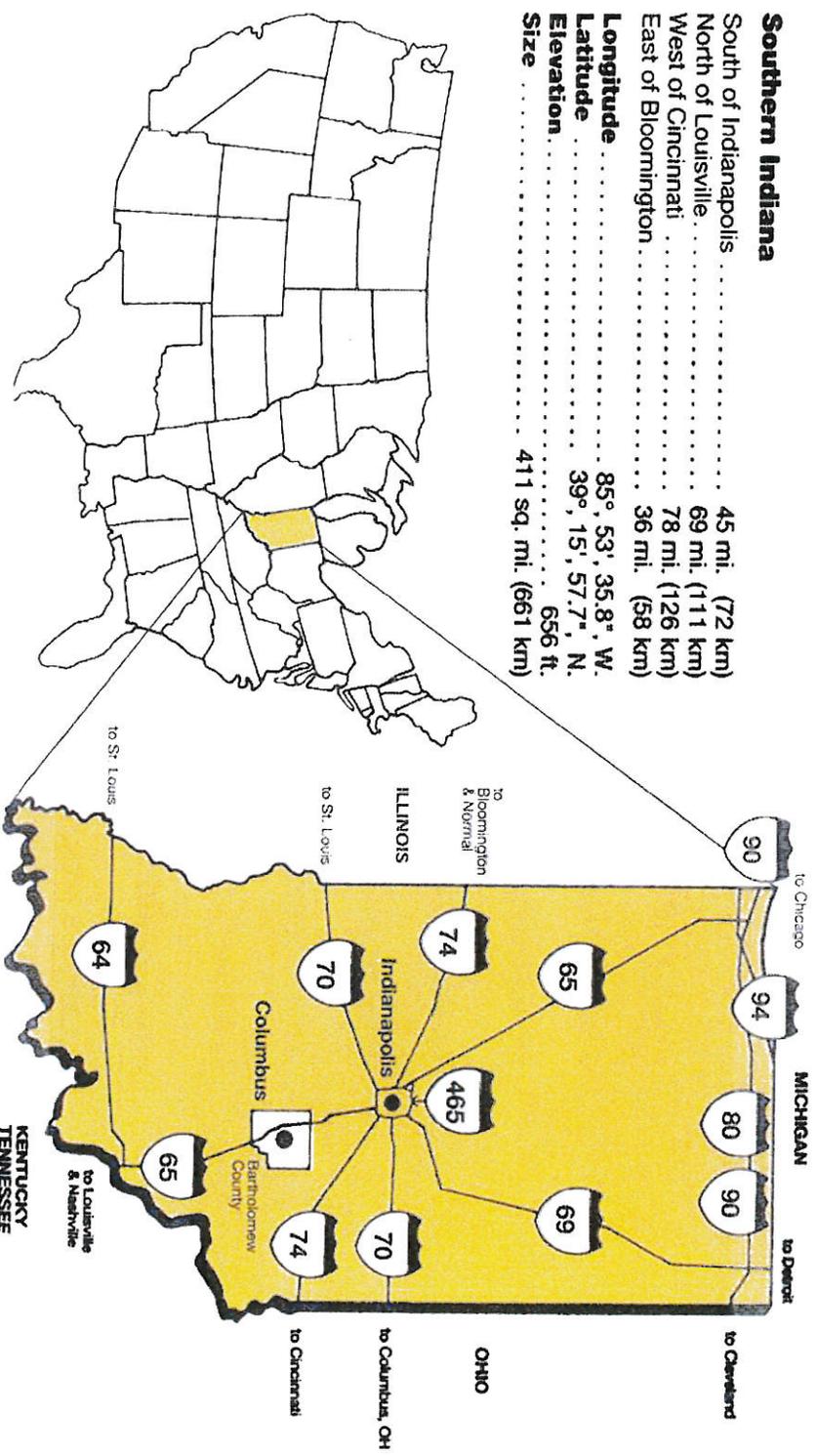
- Young professionals who are:
 - Employees of downtown businesses
 - Tourists, shoppers
 - Patrons of the Columbus Area Arts District
 - including YES Cinema, IU+CAD, Jackson Contemporary Art Gallery
 - Patrons of The Commons
 - Downtown Columbus businesses (catering for events)
 - The Commons & Factory 12 Event Loft (catering for weddings and other events)
- 

Bartholomew County, Indiana

Southern Indiana

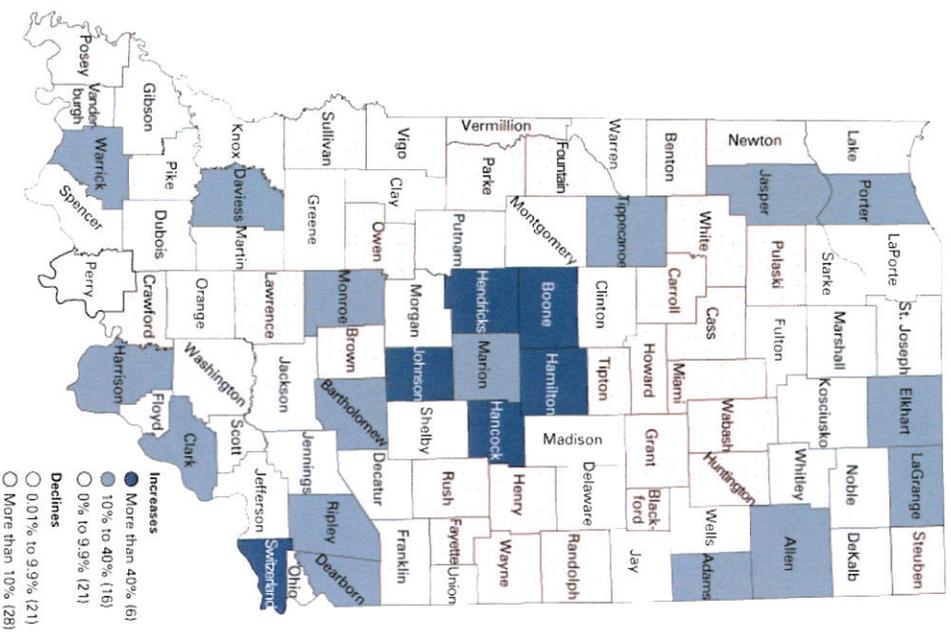
South of Indianapolis 45 mi. (72 km)
 North of Louisville 69 mi. (111 km)
 West of Cincinnati 78 mi. (126 km)
 East of Bloomington 36 mi. (58 km)

Longitude 85° 53', 35.8" W.
Latitude 39° 15', 57.7" N.
Elevation 656 ft.
Size 411 sq. mi. (661 km)



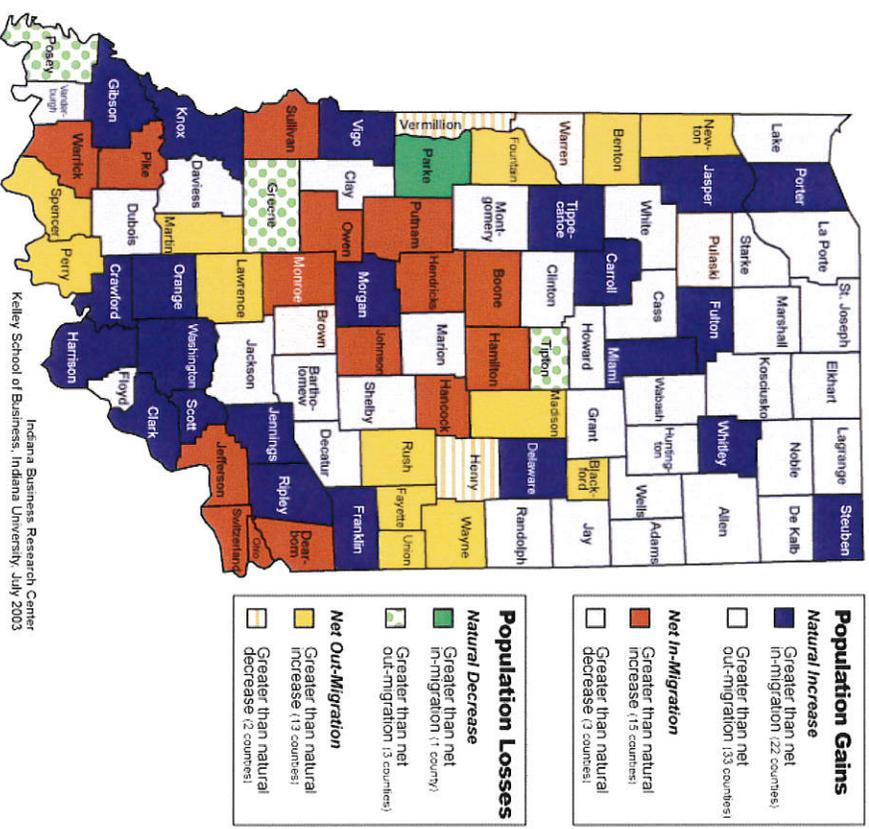
A Growing Community

Figure 5: Projected Population Change by County, 2010 to 2050



Source: Indiana Business Research Center

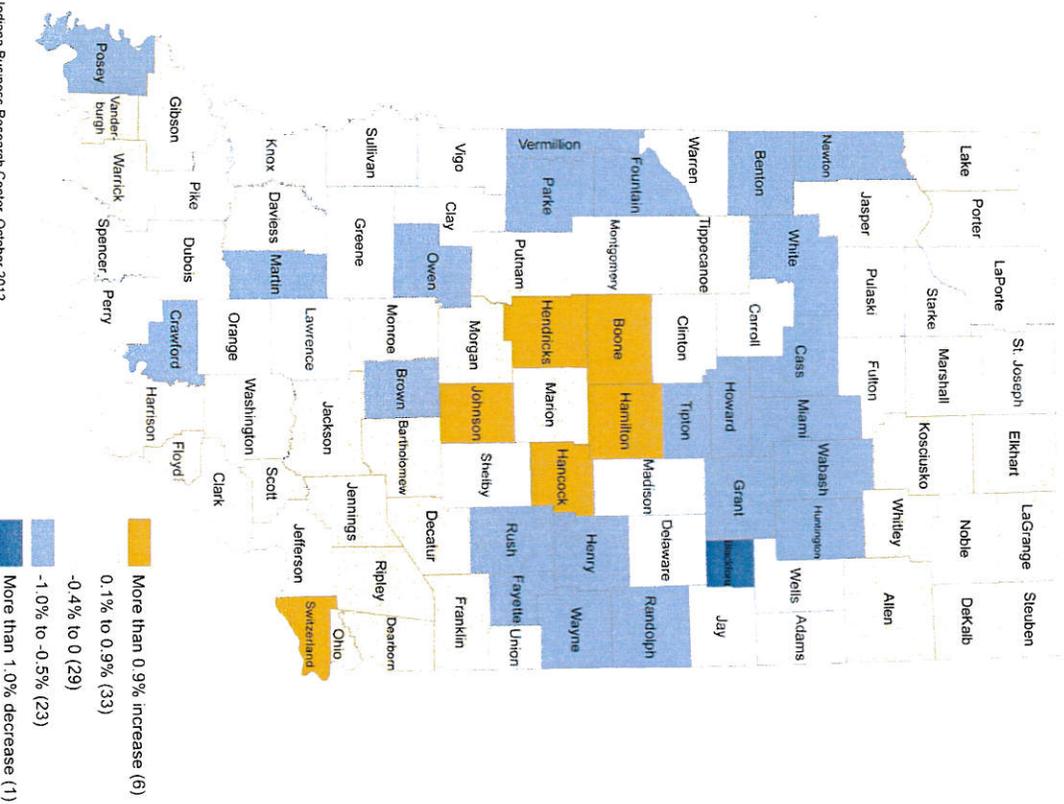
Population Projections
Components of Population Change,
2000 to 2040



Indiana Business Research Center
Kelley School of Business, Indiana University, July 2003

Increasing Employment

Labor Force Projections: Average Annual Rate of Change, 2010 to 2020



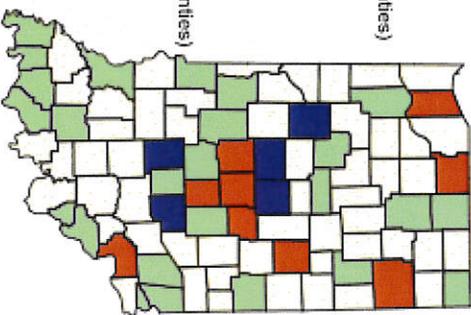
Source: Indiana Business Research Center, October 2012

An Educated Customer Base

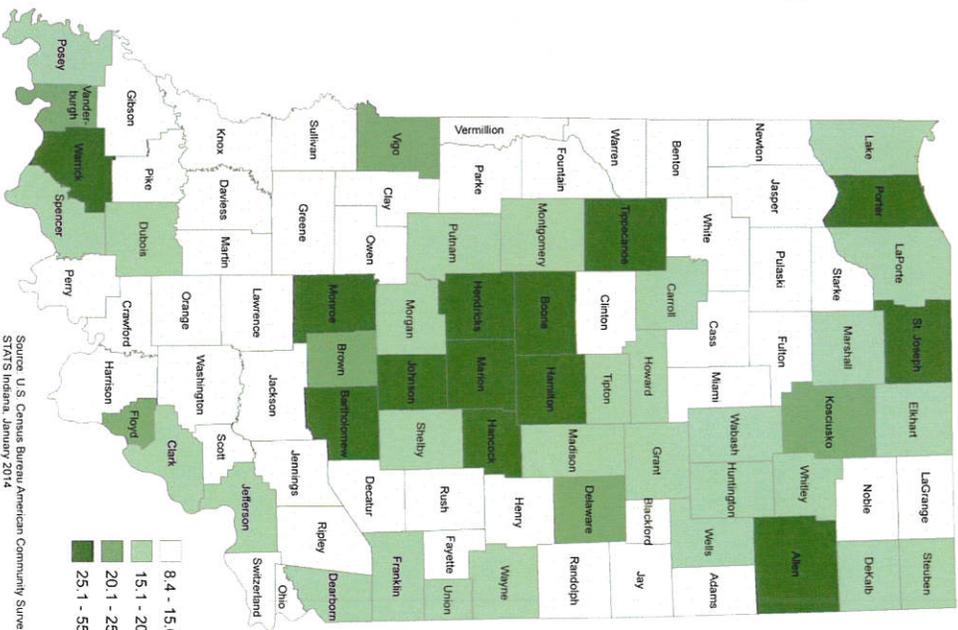
Percent of Population (25 and Older) with a Bachelor's Degree or Higher, 2012

Percent of Population Age 35 to 44 with a Graduate or Professional Degree, 2000

- More than 2% (5 counties)
- 1.6 to 2% (9 counties)
- 1 to 1.5% (25 counties)
- Less than 1% (53 counties)



Indiana Business Research Center
 Kelley School of Business, Indiana University
 Data source: U.S. Census Bureau

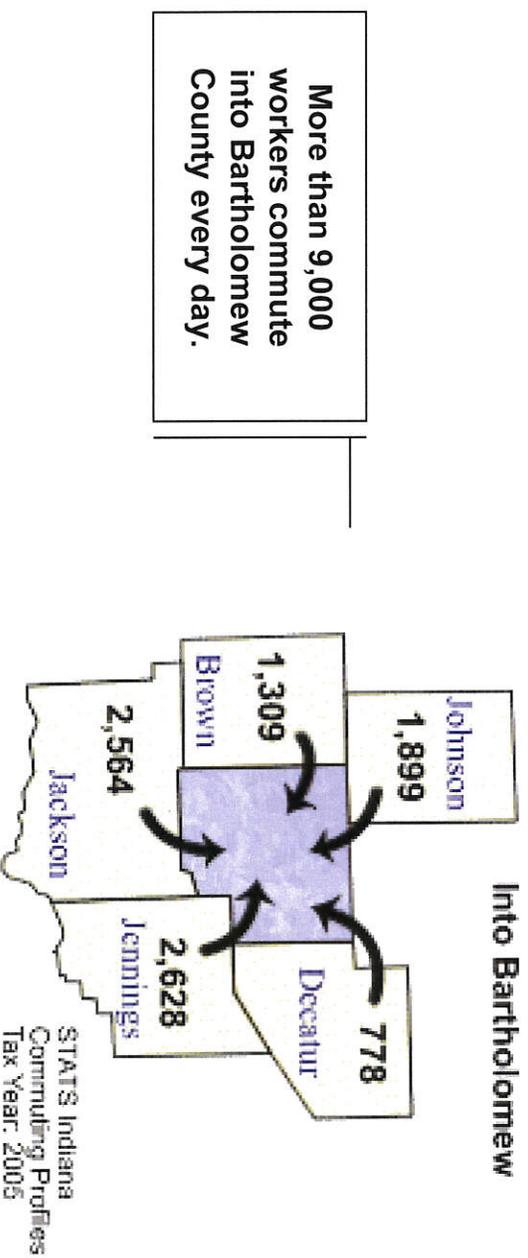


- 8.4 - 15.0 (45)
- 15.1 - 20.0 (28)
- 20.1 - 25.0 (6)
- 25.1 - 55.0 (13)

Source: U.S. Census Bureau American Community Survey 5-year estimates
 STMS Indiana, January 2014

Commuting Patterns

- More than **16%** of Bartholomew County's workforce commutes into Columbus on a daily basis.
- This commuting inflow surges the daily workforce to over **39,000** employees.





Customer Ring Study

- The proposed location for Henry Social Club is *423 Washington Street in Columbus, IN*
- Within a **7 mile radius** of this location the market contains...

Description	7 Miles
Population	58,600
Households	20,000
Average Household Income	\$54,000

Source: Easidemographics.com

~~HEENRY~~

SOCIAL CLUB

Projected Opening Date

May 15, 2014

**Henry Social Club
Required Start-Up Funds**

1-Apr-14

Required Start-Up Funds	Amount	Totals	Depreciation	Notes	
Fixed Assets					
Real Estate	\$ -				
Buildings	12,000		20.00 years		
Leasehold Improvements	75,000		7.00 years		
Equipment	50,000		7.00 years		
Furniture and Fixtures	51,050		5.00 years		
Vehicles	-		5.00 years		
Other Fixed Assets	-		5.00 years		
Total Fixed Assets		<u>188,050</u>			
Operating Capital					
Pre-Opening Salaries and Wages	-				
Prepaid Insurance Premiums	-				
Pre-Opening Expenses	92,500				
Legal and Accounting Fees	-				
Rent Deposits	-				
Utility Deposits	-				
Supplies	-				
Advertising and Promotions	-				
Licenses	-				
Other Initial Start-Up Costs	17,700				
Working Capital (Cash On Hand)	75,000				
Total Operating Capital		<u>185,200</u>			
Total Required Funds		<u>\$ 373,250</u>			
Sources of Funding	Amount	Totals	Loan Rate	Term in Months	Monthly Payments
Owner's Cash Injection	100.00%	373,250			
Outside Investors	0.00%	-			
Additional Loans or Debt	0.00%	-	9.00%	84.00	\$0.00
Commercial Loan	0.00%	-	9.00%	240.00	\$0.00
Commercial Mortgage					
Total Sources of Funding	100.00%	<u>\$ 373,250</u>			<u>\$0.00</u>

**Henry Social Club
Salaries and Wages**

Salaries and Related Expenses	#	Assumptions	Wage Base	Monthly	Year One	Year Two	Year Three
Percent Change						3.00%	3.00%
Salaries and Wages							
Owner's Compensation	1		\$	4,000	48,000	49,440	50,923
Salaries	0			-	-	-	-
Wages							
Full-Time Employees	11	38.20		16,388	196,654	202,553	208,630
Estimated Hours Per Week							
Estimated Rate Per Hour		9.00					
Part-Time Employees	4	15.00		2,080	24,960	25,709	26,480
Estimated Hours Per Week							
Estimated Rate Per Hour		8.00					
Independent Contractors				-	-	-	-
Total Salaries and Wages	16			22,468	269,614	277,702	286,033
Payroll Taxes and Benefits							
Social Security		6.20%	\$ 102,000	1,393	16,716	17,218	17,734
Medicare		1.45%		326	3,909	4,027	4,147
Federal Unemployment Tax (FUTA)		0.80%	\$ 7,000	75	896	896	896
State Unemployment Tax (SUTA)		2.70%	\$ 7,000	252	3,024	3,024	3,024
Employee Pension Programs		0.00%		-	-	-	-
Worker's Compensation		0.00%		300	3,600	3,708	3,819
Employee Health Insurance		0.00%		1,400	16,800	17,304	17,823
Other Employee Benefit Programs		0.00%		-	-	-	-
Total Payroll Taxes and Benefits				3,745	44,945	46,176	47,444
Total Salaries and Related Expenses				<u>26,213</u>	<u>314,559</u>	<u>323,878</u>	<u>333,477</u>

Henry Social Club Fixed Operating Expenses

Fixed Operating Expenses	Monthly	Year One	Year Two	Year Three	Notes
Percent Change		3.00%	3.00%		
Expenses	\$				
Advertising	100	1,200	1,236	1,273	
Car and Truck Expenses	300	3,600	3,708	3,819	
Commissions and Fees	-	-	-	-	
Contract Labor	-	-	-	-	
Credit Card and Bank Charges	1,850	22,200	22,866	23,552	
Customer Discounts and Refunds	50	600	618	637	
Dues and Subscriptions	100	1,200	1,236	1,273	
Entertainment	-	-	-	-	
Insurance (Liability and Property)	500	6,000	6,180	6,365	
Internet	-	-	-	-	
Legal and Professional Fees	100	1,200	1,236	1,273	
Office Expenses	100	1,200	1,236	1,273	
Postage and Delivery	100	1,200	1,236	1,273	
Rent (on business property)	2,000	24,000	24,720	25,462	
Repairs and Maintenance	100	1,200	1,236	1,273	
Supplies	1,200	14,400	14,832	15,277	
Telephone and Communications	300	3,600	3,708	3,819	
Training & Travel	100	1,200	1,236	1,273	
Utilities	700	8,400	8,652	8,912	
Total Expenses	7,700	92,400	95,172	98,027	
Other Expenses					
Depreciation	2,389	28,667	28,667	28,667	
Interest	-	-	-	-	
Commercial Loan	-	-	-	-	
Commercial Mortgage	-	-	-	-	
Line of Credit	-	-	-	-	
Total Other Expenses	2,389	28,667	28,667	28,667	
Total Fixed Operating Expenses	10,089	121,067	123,839	126,694	

**Henry Social Club
Cash Receipts and Disbursements**

1-Apr-14

Accounts Receivable Collections			
Percent of Collections			
0 to 30 days	100.00%		
31 to 60 days	0.00%		
More than 60 days	0.00%		
Total Collections Percentage	100.00%		
Accounts Payable Disbursements			
Number of Days to Pay Suppliers			
0 to 30 days	100.00%		
31 to 60 days	0.00%		
More than 60 days	0.00%		
Total Disbursements Percentage	100.00%		
Line of Credit Assumptions			
Desired Minimum Cash Balance	\$	-	
Line of Credit Interest Rate		9.00%	
Income Tax Assumptions			
Effective Income Tax Rate		0.00%	
Amortization of Start-Up Expenses			
Amortization Period in Years		3.00	
			5,900
			492
			492

Henry Social Club
Balance Sheet - Year One

	Base Period	End of Year One
Assets		
Current Assets		
Cash	75,000	121,137
Accounts Receivable	-	-
Inventory	92,500	92,500
Prepaid Expenses	-	-
Other Current	17,700	11,800
Total Current Assets	185,200	225,437
Fixed Assets		
Real Estate		
Buildings	-	-
Leasehold Improvements	12,000	12,000
Equipment	75,000	75,000
Furniture and Fixtures	50,000	50,000
Vehicles	51,050	51,050
Other Fixed Assets	-	-
Total Fixed Assets	188,050	188,050
Less: Accumulated Depreciation	-	28,667
Total Assets	373,250	384,819
Liabilities and Owner's Equity		
Liabilities		
Accounts Payable	-	-
Notes Payable	-	-
Mortgage Payable	-	-
Line of Credit Balance	-	-
Total Liabilities	-	-
Owner's Equity		
Common Stock	373,250	373,250
Retained Earnings	-	11,570
Dividends Dispersed	-	-
Total Owner's Equity	373,250	384,820
Total Liabilities and Owner's Equity	373,250	384,819
Statement Balances		Statement Balances

**Henry Social Club
Year End Summary**

	Year One	%	Year Two	%	Year Three	%
Income						
Avg Dinner Ticket	382,200		420,420		462,462	
Avg Bar Ticket	120,000		132,000		145,200	
Catering Services	150,000		165,000		181,500	
Total Income	652,200	100.00%	777,420	100.00%	789,162	100.00%
Cost of Sales						
Avg Dinner Ticket	122,304		134,534		147,988	
Avg Bar Ticket	28,800		31,680		34,848	
Catering Services	48,000		52,800		58,080	
Total Cost of Sales	199,104	30.53%	219,014	30.53%	240,916	30.53%
Gross Margin	453,096	69.47%	498,406	69.47%	548,246	69.47%
Total Salary and Wages	314,559	48.23%	323,878	45.14%	333,477	42.26%
Fixed Business Expenses						
Advertising	1,200		1,236		1,273	
Car and Truck Expenses	3,600		3,708		3,819	
Commissions and Fees	-		-		-	
Contract Labor	-		-		-	
Credit Card and Bank Charges	22,200		22,866		23,552	
Customer Discounts and Refunds	600		618		637	
Dues and Subscriptions	1,200		1,236		1,273	
Entertainment	-		-		-	
Insurance (Liability and Property)	6,000		6,180		6,365	
Internet	-		-		-	
Legal and Professional Fees	1,200		1,236		1,273	
Office Expenses	1,200		1,236		1,273	
Postage and Delivery	1,200		1,236		1,273	
Rent (on business property)	24,000		24,720		25,462	
Rent of Vehicles and Equipment	1,200		1,236		1,273	
Repairs and Maintenance	1,200		1,236		1,273	
Supplies	14,400		14,832		15,277	
Telephone and Communications	3,600		3,708		3,819	
Training & Travel	1,200		1,236		1,273	
Utilities	8,400		8,652		8,912	
Total Fixed Business Expenses	92,400	14.17%	95,172	13.27%	98,027	12.42%
Total Other Expenses	34,567	5.30%	34,567	4.82%	34,567	4.38%
Net Income	11,570	1.77%	44,788	6.24%	82,175	10.41%

Henry Social Club
Balance Sheet - Year Two

	End of Year One	End of Year Two
Assets		
Current Assets		
Cash	121,137	200,492
Accounts Receivable	-	-
Inventory	92,500	92,500
Prepaid Expenses	-	-
Other Current	11,800	5,900
Total Current Assets	225,437	298,892
Fixed Assets		
Real Estate	-	-
Buildings	12,000	12,000
Leasehold Improvements	75,000	75,000
Equipment	50,000	50,000
Furniture and Fixtures	51,050	51,050
Vehicles	-	-
Total Fixed Assets	188,050	188,050
Less: Accumulated Depreciation	28,667	57,334
Total Assets	384,819	429,608
Liabilities and Owner's Equity		
Liabilities		
Accounts Payable	-	-
Notes Payable	-	-
Mortgage Payable	-	-
Line of Credit Balance	-	-
Total Liabilities	-	-
Owner's Equity		
Common Stock	373,250	373,250
Retained Earnings	11,570	56,358
Dividends Dispersed	-	-
Total Owner's Equity	384,820	429,608
Total Liabilities and Owner's Equity	384,819	429,608
Statement Balances	Statement Balances	Statement Balances

**Henry Social Club
Balance Sheet - Year Three**

	<u>End of Year Two</u>	<u>End of Year Three</u>
Assets		
Current Assets		
Cash	200,492	317,234
Accounts Receivable	-	-
Inventory	92,500	92,500
Prepaid Expenses	-	-
Other Current	5,900	-
Total Current Assets	<u>298,892</u>	<u>409,734</u>
Fixed Assets		
Real Estate		
Buildings	-	-
Leasehold Improvements	12,000	12,000
Equipment	75,000	75,000
Furniture and Fixtures	50,000	50,000
Vehicles	51,050	51,050
Other Fixed Assets	-	-
Total Fixed Assets	<u>188,050</u>	<u>188,050</u>
Less: Accumulated Depreciation	57,334	86,001
Total Assets	<u><u>429,608</u></u>	<u><u>511,782</u></u>
Liabilities and Owner's Equity		
Liabilities		
Accounts Payable	-	-
Notes Payable	-	-
Mortgage Payable	-	-
Line of Credit Balance	-	-
Total Liabilities	<u>-</u>	<u>-</u>
Owner's Equity		
Common Stock	373,250	373,250
Retained Earnings	56,358	138,533
Dividends Dispersed	-	-
Total Owner's Equity	<u>429,608</u>	<u>511,783</u>
Total Liabilities and Owner's Equity	<u><u>429,608</u></u>	<u><u>511,782</u></u>
Statement Balances		Statement Balances

Henry Social Club

Financial Ratios

Ratio	Year One	Year Two	Year Three
Liquidity			
Current Ratio	-	-	-
Quick Ratio	-	-	-
Safety			
Debt to Equity Ratio	-	-	-
Debt to Coverage Ratio	-	-	-
Profitability			
Sales Growth	-	0.10	0.10
COGS to Sales	0.31	0.31	0.31
Gross Profit Margin	0.69	0.69	0.69
SG&A to Sales	0.62	0.58	0.55
Net Profit Margin	0.02	0.06	0.10
Return on Equity	0.03	0.10	0.16
Return on Assets	0.03	0.10	0.16
Owner's Compensation to Sales	0.07	0.07	0.06
Efficiency			
Days in Receivables	-	-	-
Accounts Receivable Turnover	167.25	152.04	138.22
Days in Inventory	2.15	2.37	2.60
Inventory Turnover	1.69	1.67	1.54
Sales to Total Assets	-	-	-

Henry Social Club Breakeven Analysis

Breakeven Analysis		Dollars	Percent
Annual Sales Revenue	\$	652,200	100.00%
Cost of Sales		199,104	30.53%
Gross Margin		<u>453,096</u>	<u>69.47%</u>
Salaries and Wages		314,559	
Fixed Operating Expenses		121,067	
Total Fixed Business Expenses		<u>435,626</u>	
Breakeven Sales Calculation		435,626	
		69.47%	
Breakeven Sales in Dollars		<u><u>\$</u></u>	<u>627,053</u>

Henry Social Club

Financial Diagnostics

This sheet performs a few tests on your numbers to see if they seem within certain reasonable ranges. Remember, no computer can tell whether your projections are truly well-constructed, only a human can do that. But these tests can at least look for values that are critically out of range.

Financial Diagnostics	Value	Findings
General Financing Assumptions		
Owner's Cash Injection into the Business	100.00%	Owner's injection is reasonable
Cash Request as Percent of Total Required Funds	20.09%	Cash request exceeds 20% which might be high
Loan Assumptions		
Commercial Loan Interest rate	9.00%	Interest rate seems reasonable
Commercial Loan Term in Months	84	Loan term seems within range for this type of loan
Commercial Mortgage Interest rate	9.00%	Interest rate seems reasonable
Commercial Mortgage Term in Months	240.00	Loan term seems within range for this type of loan
Loan Payments as a Percent of Projected Sales	0.00%	Calculated loan payments as a percent of sales seem reasonable
Income Statement		
Gross Margin as a Percent of Sales	69.47%	Gross margin percentage seems reasonable
Owner's Compensation Lower Limit Check	\$ 48,000	An owner's compensation amount has been established
Owner's Compensation Upper Limit Check	414.87%	Owner's compensation may be too high relative to profitability of business
Advertising Expense Levels as a Percent of Sales	0.18%	Advertising as a percent of sales may be too low
Profitability Levels	\$ 11,570	The business is showing a profit
Profitability as a Percent of Sales	1.77%	The projection does not seem highly unreasonable
Cash Flow Statement		
Desired Operating cash Flow Levels	\$ -	The financial projection provides the desired level of cash flow
Line of Credit Drawdowns	\$ -	The business doesn't seem to require a line of credit
Accounts Receivable Ratio to Sales	0.00%	Accounts receivable amount as a percent of sales seems reasonable
Balance Sheet		
Does the Base Period Balance Sheet Balance?	-	The balance sheet does balance
Does the Final Balance Sheet Balance	-	The balance sheet does balance
Debt to Equity Ratio	0.00%	The debt to equity ratio seems reasonable
Breakeven Analysis		
Breakeven Levels	\$ 25,147	The sales projection exceeds the projected break-even sales level

Henry Social Club
Weekly Staffing Calendar

Position	To	S	M	TL	T	TL	W	TL	R	TL	F	TL	S	TL	Wk TL	Salary/Wages
Cook 1 ROP \$10.00															8	
Pizza/Salad				2:00-10:00		2:00-10:00		2:00-10:00		2:00-10:00		2:00-10:00		2:00-10:00		
Daily TL						8		8		8		8		8	8	40 \$ 320.00
Position	To	S	M	TL	T	TL	W	TL	R	TL	F	TL	S			
Cook 2 ROP \$10.00																
Grill				2:00-10:00		2:00-10:00		2:00-10:00		2:00-10:00		2:00-10:00		2:00-10:00		
Daily TL						8		8		8		8		8	8	40 \$ 320.00
Position	To	S	M	TL	T	TL	W	TL	R	TL	F	TL	S			
Cook 3 \$10.00																
Prep Banquet								5-10:00		5-10:00		2:00-10:00				
Daily TL				0		0		0		5		5		8	18 \$ 184.00	
Position	To	S	M	TL	T	TL	W	TL	R	TL	F	TL	S			
Chef D Cuisine				12:00-11:00		12:00-11:00		12:00-11:00		12:00-11:00		12:00-11:00		12:00-11:00		
Daily TL						11		11		11		11		11	55 \$ 600.00	
Position	To	S	M	TL	T	TL	W	TL	R	TL	F	TL	S			
Chef GETHIN THOMAS				12:00-11:00		12:00-11:00		12:00-11:00		12:00-11:00		12:00-11:00		12:00-11:00		
Daily TL				0		11		11		11		11		11	55 \$1,000	
Position	To	S	M	TL	T	TL	W	TL	R	TL	F	TL	S			
DISH ROP \$10.00				4:00-11:00		4:00-11:00		4:00-11:00		4:00-11:00		4:00-11:00		4:00-11:00		
Daily TL				0		7		7		7		7		7	35 \$ 350.00	
Position	To	S	M	TL	T	TL	W	TL	R	TL	F	TL	S			
DISH ROP \$8.00										4:00-10:00	6	4:00-10:00	6			
Daily TL				0		0		0		0		6		6	12 \$ 96.00	
Position	To	S	M	TL	T	TL	W	TL	R	TL	F	TL	S			
Runner ROP \$8.00									5:00-9:00		5:00-9:00		5:00-9:00			
Daily TL				0		0		0		4		4		4	12 \$ 160.00	
Position	To	S	M	TL	T	TL	W	TL	R	TL	F	TL	S			
PM Man				3:00-11:00	9	3:00-11:00	9	3:00-12:00	9	3:00-1:00	9	3:00-1:00	9			
Daily TL					9		9		9		10		10		47 \$550	
Position	To	S	M	TL	T	TL	W	TL	R	TL	F	TL	S			
WAITER ROP \$3.00				4:00-10:00		4:00-9:00		4:00-10:00		4:00-11:00		4:00-11:00				
Daily TL				0		6		6		6		7		7	32 \$ 96.00	
Position	To	S	M	TL	T	TL	W	TL	R	TL	F	TL	S			
WAITER ROP \$3.00				4:00-10:00		4:00-10:00		4:00-10:00		4:00-11:00		4:00-11:00				
Daily TL				0		6		6		6		7		7	32 \$ 96.00	
Position	To	S	M	TL	T	TL	W	TL	R	TL	F	TL	S			
WAITER ROP \$3.00				4:00-10:00		4:00-10:00		4:00-10:00		6 4:00-11:00	7	4:00-11:00	7			
Daily TL				0		6		6		6		7		7	32 \$ 96.00	
Position	To	S	M	TL	T	TL	W	TL	R	TL	F	TL	S			
WAITER ROP \$3.00				4:00-10:00		4:00-10:00		4:00-10:00		4:00-11:00	3	4:00-11:00				
Daily TL				0		6		6		6		7		7	32 \$ 96.00	
Position	To	S	M	TL	T	TL	W	TL	R	TL	F	TL	S			
BAR MANAGER				4:00-11:00	5	4:00-11:00	5	4:00-11:00	6	4:00-1:00	7	4:00-2:00	8			
ROP \$6:00																
Daily TL				0		7		7		7		9		10	40 \$ 240.00	
Position	To	S	M	TL	T	TL	W	TL	R	TL	F	TL	S			
Bar \$6.00									5:00-10:00		5 5:00-11:00	6	5:00-11:00	7		
Daily TL				0		0		0		5		6		7	18 \$ 142.00	
Position	To	S	M	TL	T	TL	W	TL	R	TL	F	TL	S			
BACK WAITER ROP\$8.00				4:00-11:00		4:00-11:00		4:00-11:00		4:00-11:00		4:00-11:00		4:00-11:00		\$280.00
Daily TL				0		7		7		7		7		7	35	
Total hrs pr wk															500	
Total payroll per week																\$ 4,626.00

GETHIN DUVALLE THOMAS

4940 Somerset Lane || Columbus, IN 47201 || 812.344.0169 || gethin55@gmail.com

CHEF DE CUISINE

Corporate | Executive | Restaurateur

- Culinary artist, operations executive and developmental strategist with comprehensive knowledge of the food service industry, methods and finance gained over 20 years
- Corporate Chef, Business Consultant, Concept Developer and Restaurant Owner well-versed in American and European industry standards
- Proven ability to delight discriminating international and domestic clientele
- Disciplined process driver who produces uniform deliverables and efficiencies by creating durable, fail-safe systems and developing qualified personnel

EXPERIENCE

Gethin Thomas Consulting: Operations Consultant and Training Manager: Indianapolis, IN- June 2010 to Present

The Butcher Shop Grill at Walhill Farm, Batesville, IN: Ongoing Project

Island Creek Oyster Bar, Boston, Massachusetts: January 2011 to June 2011

Corporate Chef | Hospitality Director: CUMMINS, INC., Columbus, IN — September 1996 to June 2011

- Created unique hospitality venue and guest dining experiences supporting multinational corporate marketing and entertainment initiatives
 - P/L management of \$1 million annual budget: supervised and trained 30+ professional staff in the *Gethin Thomas System* derived from the Alberto Michel Roux (London) method
- Advance team coordinator for Board of Directors: plan international and domestic hospitality and catering events

Executive Chef: THE WHITE BARN INN, Kennebunkport, ME — May 1993 to June 1996

- Responsible for menu, operational standards, budget and staff training for white table cloth restaurant with \$100 / person check average
- AAA 5 Diamond Award | Mobil Guide 5 Star Award | Relais & Chateaux Gourmand Award

OTHER EXPERIENCE

Proprietor | Executive Chef: GETHIN THOMAS CATERING, Indianapolis & Columbus, IN — *since* 1997
2010 Create and execute formal and informal dining events dovetailing client expectations, guest experiences and imaginative menus

Consultant — *since* 1999

- LINEAGE RESTAURANT GROUP, Boston, MA — 2010
 - Pre-development advisor for creation of unique business model directly connecting fresh market supply channel to restaurant (i.e. LINEaGe Restaurant & Island Creek Oyster Bar)
- CREATION CAFÉ & EUPHORIA, Indianapolis, IN — 2010
 - P/L analyst offering turnaround strategy and concept change: salvaged failing business and achieved solvency within 9 months of plan activation
- TEXAS A&M UNIVERSITY, Food Service, College Station, TX — 2009
 - Business analyst identifying root cause of financial loss for venture with >\$29 million trapped revenues annually; prepared constructive recommendations for turnaround
- DYLAN PRIME, Tribeca's Premiere Steakhouse, New York, NY — 1999-01
 - Consultant chef and contributor to project concept, funding and operating strategy based on analysis of target market, costs and availability factors

EDUCATION

VIRGINIA COMMONWEALTH UNIVERSITY, Richmond, VA

THE CULINARY INSTITUTE OF AMERICA, Hyde Park, NY

ECOLE DE CUISINE, LaVarene, France

VALRHONA'S ECOLE DU GRAND CHOCOLAT, Tain l'Hermitage, France

Training and Preparation

- LE GAVROCHE, Michelin 2-Stars, London, England
- Six Sigma Green Belt