

To avoid any delays in setup, please provide the following:

- Driver's license number with issue and expiration date
- Email address
- Contact phone number
- Indicate if "self or family" HSA plan
- Beneficiary Name & relationship

What to expect after signup:

After the HSA is set up at the bank, the HSA debit card is ordered and generally takes 7-10 business days to receive. The bank will also mail a "Welcome Packet" which includes a welcome letter, account card, instructions on how to enroll in the Mobile and Online Banking, bank disclosures electronic bank statement enrollment.

After you receive the welcome packet in the mail, you <u>must</u> complete the Online Banking step and enroll in the electronic bank statements to avoid the \$3.00 fee. The bank cannot enroll anyone in electronic bank statements. A \$3 monthly paper statement mailing fee is deducted from the HSA account for those who do not elect the electronic statement. You must maintain at least a \$3 balance in the account at all times to avoid an overdraft fee.

If an employee is already a First Financial Bank customer and has an existing Online Banking account set up, the new HSA is added to their Online Banking immediately. Employees must still elect the HSA electronic bank statements to avoid the \$3 mailing fee.

Have more questions about your First Financial Account? Contact-

Linda L. Clark, AVP Relationship Banker II 125 3rd St., Columbus IN 47201 PH 812-376-1620 NMLS #782792