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Luann G. Welmer, City Clerk

**CITY COUNCIL MEETING
CITY HALL & VIA WEBEX
TUESDAY, APRIL 16, 2024
6:00 O’CLOCK P.M.**

I. Meeting Called to Order

- A. Invocation
- B. Pledge of Allegiance
- C. Introduction of Guests and Visitors
- D. Roll Call
- E. Acceptance of Minutes

II. Old Business Requiring Council Action

- A. None

III. New Business Requiring Council Action

- A. Reading of a Resolution entitled, “RESOLUTION NO. _____, 2024, A RESOLUTION CONFIRMING RESOLUTION NO. 4, 2024, THE DECLARATION OF A CERTAIN AREA WITHIN THE CITY OF COLUMBUS PROPOSED TO BE AN ECONOMIC REVITALIZATION AREA AND QUALIFYING CERTAIN REAL PROPERTY AND IMPROVEMENTS FOR PROPERTY TAX ABATEMENT.” (Toyota Material Handling, Inc.) Robin Hilber
- B. Reading of a Resolution entitled, “RESOLUTION NO. _____, 2024, A RESOLUTION APPROVING A DEDUCTION FOR TAX ABATEMENT IN A PREVIOUSLY DESIGNATED ECONOMIC REVITALIZATION AREA PURSUANT TO INDIANA CODE 6-1.1-12.1, *ET. SEQ.* AND AUTHORIZING THE PRESIDENT OF THE COMMON COUNCIL TO EXECUTE THE STATEMENT OF BENEFITS FORMS (Toyota Material Handling, Inc.) Robin Hilber

- C. Reading of a Resolution entitled, “RESOLUTION NO. _____, 2024. A RESOLUTION OF THE CITY COUNCIL TO ACCEPT THE PROPOSAL TO ADDRESS HOMELESSNESS SUBMITTED BY THE UNITED WAY OF BARTHOLOMEW COUNTY.” Eric Frey
- D. First Reading of an Ordinance entitled, “ORDINANCE NO. _____, 2024, AN ORDINANCE REESTABLISHING CUMULATIVE CAPITAL DEVELOPMENT FUND UNDER INDIANA CODE 36-9-15.5.” Regina McIntyre

IV. Other Business

- A. Standing Committee and Liaison Reports
- B. The next meeting is scheduled for **Monday, May 6, 2024, 6:00 p.m.**
- C. Adjournment



Community Development

MEMORANDUM

TO: Members of Common Council
FROM: Robin S. Hilber
RE: Tuesday, April 16, 2024 Council Meeting
ERA and Tax Abatement Request for Toyota Material Handling, Inc.
DATE: April 8, 2024

Good morning, Councilors. At the April 2, 2024 Common Council meeting, Declaratory Resolution #4-2024 concerning an Economic Revitalization Area for **Toyota Material Handling, Inc.** across Deaver Road was adopted.

Attached are two resolutions related to the **Toyota Material Handling, Inc.** project which will be presented at the April 16th Council meeting. The first resolution confirms Resolution #4-2024 regarding the request for an ERA designation for this site. Public Notice was placed in *The Republic* on Saturday, April 6, 2024 and letters were sent to all taxing entities potentially affected. There will be a Public Hearing held prior to the Council vote. If the Confirmatory Resolution is adopted, the second resolution will be presented. This addresses the requested tax abatement for both real and personal property. The Incentive Review Committee met prior to the April 2nd Common Council meeting, reviewed this request, and will make a recommendation to the Council at the upcoming meeting.

As a reminder, **Toyota Material Handling, Inc.** will invest \$51,884,315 in real property for construction of a new facility of approximately 260,000 square feet in order to accommodate the installation of \$44,215,685 in personal property in the form of new equipment. As a result of this investment, 1,883 jobs will be retained and 85 new permanent jobs will be created by June 2026 with an expected average wage of \$28.88/hour before fringe benefits.

Should you have any questions regarding this, please feel free to call me at (812) 376-2522.

Best Regards,

A handwritten signature in black ink that reads 'Robin S. Hilber'.

Robin S. Hilber
Director of Community Development

Attachments

cc: Mayor Mary K. Ferdon
Eric Frey, Executive Director of Administration
Frank Miller, President, Common Council
Alex Whitted, City Attorney
Jeff Rucker, Common Council Attorney
Jason Hester, President, Greater Columbus Economic Development Corporation



March 4, 2024

Ms. Robin Hilber
Director of Community Development
City of Columbus
123 Washington Street
Columbus, IN 47201

RE: Tax Abatement for Real and Personal Property
2914 Deaver Road and two adjoining parcels to the north with I65/225 W to the west

Dear Ms. Hilber:

Toyota Material Handling, Inc., manufacturer of forklifts, is planning to build a new facility located at 2914 Deaver Road and two adjoining parcels to the north with I65/225 W to the west. The proposed factory will be 260,000 square feet, calling for an estimated Real Property investment of \$51,884,315. Our proposed project calls for the installation of new manufacturing, logistics, I.T. and other qualifying equipment, calling for an additional investment of \$44,215,685 for a total estimated investment of \$96,100,000.

As a result of this expansion, 1,883 jobs will be retained, and 85 new positions will be added by June 2026 with an expected average wage of \$28.88/hour. Combined, the average wage of all positions is \$34.76/hour.

As you are aware, our property is currently located adjacent to City limits, and we are in the process of requesting the property to be annexed and rezoned for our industrial purposes. In tandem with those requests, we also hereby ask that the City please designate the property as an Economic Revitalization Area (ERA). With the ERA designation in place, we respectfully request approval of a standard ten-year tax abatement (phase-in) on the net new taxes associated with the building improvements (Real Property) and installation of new qualifying equipment (Personal Property).

Attached hereto are the following Exhibits:

- A) Aerial Map of Project Location
- B) Application for Tax Abatement
- C) Statement of Benefits Personal Property (SB-1/PP)
- D) Statement of Benefits Real Property (SB-1/RP)

We request that you place this item on Council Agenda at the earliest convenient date. If you have any questions or require additional information, please don't hesitate to call me at 812.342.8623.

Sincerely,

A handwritten signature in black ink, appearing to read "Tony Miller", written over a horizontal line.

Tony Miller
Sr. Vice President Engineering, Operations, Strategic Planning

cc: Hon. Mary Ferdon, Mayor
Mr. Alex Whitted, City Attorney
Mr. Jeff Rucker, City Council Attorney
Mr. Jason Hester, President, Greater Columbus Economic Development Corporation



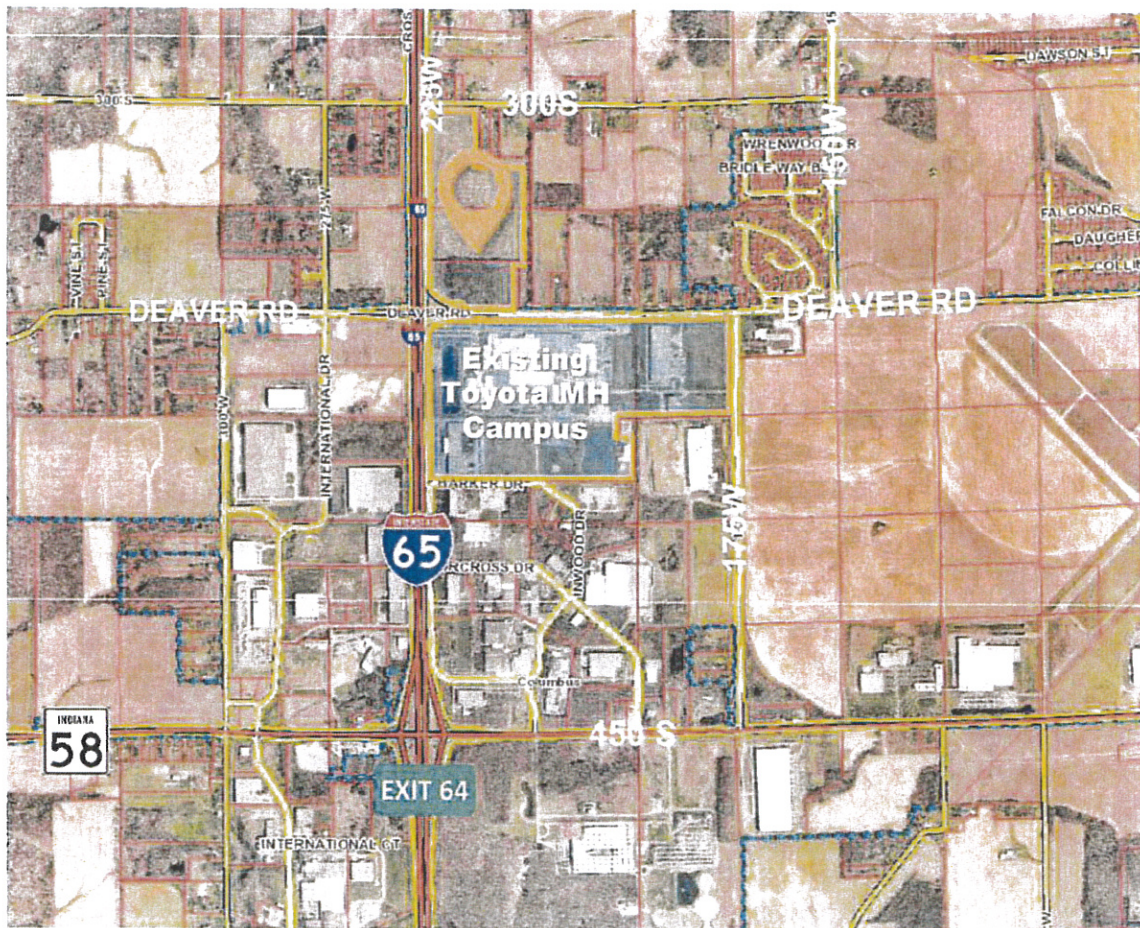
Exhibit A


Aerial Map of Project Location


Company Name: Toyota Material Handling, Inc.
Project Address: 2914 Deaver Road and two adjoining parcels to the north with I-65/225W to the west. Columbus, IN 47201

Nearest Crossroads or Other Identifier:

The property is located at the northern edge of the Woodside Industrial Park along Deaver Road at the south and facing the I-65 frontage road, CR 225W, on the west as shown on the below aerial.



 5559 Inwood Drive
Columbus, IN 47201

 +1 812.342.8623

 Tony.miller@ToyotaTMH.com

Exhibit B



Incentive Application
Rev. 06-08-2023

FOR OFFICE USE ONLY			
<input type="checkbox"/>	Economic Revitalization Area	<input type="checkbox"/>	CTP
<input type="checkbox"/>	Residentially Distressed Area	<input type="checkbox"/>	TIF
<input type="checkbox"/>	Economic Target Area	<input type="checkbox"/>	

SECTION A APPLICANT INFORMATION



This application **MUST BE** submitted along with all required attachments, including the appropriate "Statement of Benefits" Form(s) if requesting a tax phase-in ("abatement"). Please also submit a map and/or aerial of the property depicting where the project or investment will occur.

Company Name:	Toyota Material Handling, Inc.	Project Name (if applicable):	Golden Eagle
Website:	www.toyotaforklift.com	NAICS 6-Digit Code:	333924
Proposed Site is/will be:	<input checked="" type="checkbox"/> HEADQUARTERS <input type="checkbox"/> SINGLE-LOCATION <input type="checkbox"/> BRANCH/SUBSIDIARY		
If subsidiary or branch, Parent Company & HQ Location:	Columbus is our US Headquarters. Parent company headquarters are in Japan.		
Has the company OR any principal owner or officer filed bankruptcy in the past 10 years? ¹ If YES, please attach an explanation of the circumstances.			<input type="checkbox"/> YES ¹ <input checked="" type="checkbox"/> NO
Are all taxes current and paid with regard to the project property? ² If NO, please attach an explanation of the circumstances.			<input checked="" type="checkbox"/> YES <input type="checkbox"/> NO ²
Has the company been awarded local abatement or other incentive support in any of the prior years? ³ Which years? <input checked="" type="checkbox"/> '12 <input checked="" type="checkbox"/> '13 <input checked="" type="checkbox"/> '14 <input checked="" type="checkbox"/> '15 <input checked="" type="checkbox"/> '16 <input type="checkbox"/> '17 <input type="checkbox"/> '18 <input type="checkbox"/> '19 <input type="checkbox"/> '20 <input type="checkbox"/> '21 <input type="checkbox"/> '22 <input type="checkbox"/> '23			<input checked="" type="checkbox"/> YES ³ <input type="checkbox"/> NO
Local Senior Official Name	Tony Miller	Title:	Senior Vice President
Name of Contact Person (For application and/or compliance follow-up)	Tony Miller	Title:	Senior Vice President
	Email: Tony.miller@toyotatmh.com	Phone:	812.342.8623

SECTION B LOCATION AND STATUS OF PROPOSED PROJECT

Township (Tax District) <input type="checkbox"/> Columbus/Clay <input type="checkbox"/> Clay <input type="checkbox"/> Flatrock <input type="checkbox"/> Jackson <input type="checkbox"/> Columbus/Columbus <input type="checkbox"/> Clifford <input type="checkbox"/> German <input type="checkbox"/> Jonesville <input type="checkbox"/> Columbus/Flatrock <input type="checkbox"/> Clifty <input type="checkbox"/> Harrison <input type="checkbox"/> Ohio <input type="checkbox"/> Columbus/German <input type="checkbox"/> Edinburgh <input type="checkbox"/> Hartsville <input type="checkbox"/> Rockcreek <input type="checkbox"/> Columbus/Harrison <input type="checkbox"/> Edinburgh Annex <input type="checkbox"/> Hawcreek <input type="checkbox"/> Sandcreek <input checked="" type="checkbox"/> Columbus/Wayne <input type="checkbox"/> Elizabethtown <input type="checkbox"/> Hope <input type="checkbox"/> Wayne	What type of investment are you seeking support for? (Check all that apply) <input checked="" type="checkbox"/> Manufacturing Equipment (SB-1/PP) <input type="checkbox"/> Research & Development Equipment (SB-1/PP) <input type="checkbox"/> Logistical Distribution Equipment (SB-1/PP) <input type="checkbox"/> Information Technology Equipment (SB-1/PP) <input checked="" type="checkbox"/> New Building Construction (SB-1/Real) <input type="checkbox"/> Existing Building Improvements/Rehabilitation (SB-1/Real) <input type="checkbox"/> Eligible Vacant Commercial Building (SB-1/VBD) <input type="checkbox"/> Residentially Distressed Area Improvements (SB-1/Real) <input type="checkbox"/> OTHER: Please describe in Section C
Zoning (Current) <input type="checkbox"/> I-1 <input type="checkbox"/> I-2 <input type="checkbox"/> I-3 <input type="checkbox"/> CD <input type="checkbox"/> CN <input type="checkbox"/> CO <input type="checkbox"/> CC <input type="checkbox"/> CR <input type="checkbox"/> AV <input type="checkbox"/> AP <input type="checkbox"/> AG <input checked="" type="checkbox"/> Other: I-2 requested	
Project Address:	TBD – Approximate address: 2914 W. Deaver Road, Columbus, IN 47201
Parcel Number:	03-85-10-000-004.000-020 + 03-85-10-000-002.901.020 + 03-85-10-000-002.900-020
Legal Description:	LOT 1 MONTGOMERY MINOR SUB + N/2 SW/4 NE/4 (20.00 AC) + W/2 NE/4 & SE/4 NW/4 (30.00 AC)
Name & Address of Titled Landowner:	Toyota Material Handling, Inc. 5559 Inwood Dr Columbus, IN 47201
Have improvements or construction begun?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Not Applicable
Has any of the proposed equipment been installed? (Personal Property)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Not Applicable
Have you applied for and/or received a State of Indiana offer of incentives?	<input type="checkbox"/> Approved <input type="checkbox"/> In Process <input type="checkbox"/> Not Applying <input checked="" type="checkbox"/> We would like more information about State of Indiana incentives
What factors of obsolescence or which hinder development will your proposed project/investment address? Check all that apply. For ERA requests, see IC 6-1.1-12.1-1	<input checked="" type="checkbox"/> Lack of Development/Growth in Area <input type="checkbox"/> Technological Obsolescence <input type="checkbox"/> Deterioration of Improvements <input type="checkbox"/> Economical Obsolescence <input type="checkbox"/> Age and/or Character of Property <input type="checkbox"/> Energy Obsolescence <input type="checkbox"/> Substandard/Obsolete Building/Property <input type="checkbox"/> Residentially Distressed <input type="checkbox"/> Other (Please describe in Section C)

SECTION C PROJECT DESCRIPTION

Please include any additional information that you think will be beneficial to the community's understanding and support of this project. If applicable, please also include a description of any estimated off-site public infrastructure upgrade requirements.

The demand for our products continues to grow and we need to expand our North American production capacity. Preparing the three (3) adjoining parcels along Interstate 65 and 225 W. between Deaver Road and 300 S. will facilitate future investment by Toyota Material Handling, Inc. ("Toyota") and promote continued economic development and job growth in Bartholomew County. Toyota has benefited from a strong partnership with Bartholomew County and Columbus since the first forklift rolled off our assembly line in 1989. The number of Associates we employ has grown four-fold since 2002 to nearly 1,883 Full Time Associates.

Our company's core purpose is "Helping People Carry the Load", and we have demonstrated our commitment to giving back to Bartholomew County and the communities our Associates call home. We have a vision to continue to grow as a company, an employer, and as a business that contributes to society. These 65 acres are a natural extension to our existing, well-maintained campus.

SECTION D ESTIMATE OF REAL PROPERTY/BUILDING EXPENSES BY YEAR (IF APPLICABLE)

Current Land AV:	\$144,000	Current Parcel Size (Acres):	65	Current Building AV:	\$179,300	Current Building Size (SF):	1,864
Calendar Year	Land/Building Purchase Price	Annual Lease Payment		Cost of New Construction or Improvements		Building Size (TOTAL SF)	
20 24	\$ 2,175,000	\$ 0.00		\$ 0.00		0	
20 25	\$ 0.00	\$ 0.00		\$ 51,884,315		260,000	
20 26	\$ 0.00	\$ 0.00		\$ 0.00		#	
TOTAL	\$	\$ 0.00		\$ 51,884,315		260,000	

VACANT COMMERCIAL BUILDING STATUS (ONLY REQUIRED FOR FORM SB-3/VBD, IF APPLICABLE)

Is the building zoned for either commercial or industrial purposes? <input type="checkbox"/> Yes <input type="checkbox"/> No	Has the building been vacant for at least one year? <input type="checkbox"/> Yes <input type="checkbox"/> No	Evidence Provided (Attach Copies): <input type="checkbox"/> Certificate of Occupancy <input type="checkbox"/> Utility Receipts <input type="checkbox"/> Lease Agreements <input type="checkbox"/> Other
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RESIDENTIALLY DISTRESSED AREA IMPROVEMENT (IF APPLICABLE)

Has the area been designated a Residentially Distressed Area? Yes No

SECTION E ESTIMATE OF PERSONAL PROPERTY / MACHINERY & EQUIPMENT BY YEAR (IF APPLICABLE)

Calendar Year	Equipment Purchases Abatable*	Equipment Purchases Non-Abatable*	TOTAL	* <u>IC 6-1.1-12.1-1</u> defines the types of equipment purchases that are "abatable" or not. Generally speaking, manufacturing, R&D, logistics, and I.T. equipment that is newly purchased by the applicant (whether new or used) and/or if already owned by the applicant in another state (but not within Indiana) can be considered "new" and therefore "abatable". Please consult a professional tax advisor for further guidance.
20 24	\$ 0.00	\$ 0.00	\$ 0.00	
20 25	\$ 0.00	\$ 0.00	\$ 0.00	
20 26	\$ 44,215,685	\$ 0.00	\$ 44,215,685	
TOTAL	\$ 44,215,685	\$ 0.00	\$ 44,215,685	

As a percent of the total machinery & equipment investment shown above, which depreciation pool(s) will be utilized? (Default is Pool 2)

POOL	POOL 1 (1-4 YEAR LIFE)	POOL 2 (6-8 YEAR LIFE)	POOL 3 (9-12 YEAR LIFE)	POOL 4 (13 YEARS PLUS)	TOTAL (ALL POOLS)
%	0%	20%	80%	#	100%

SECTION F ESTIMATE OF EMPLOYEES AND SALARIES

EMPLOYMENT & WAGES BY OCCUPATION TYPE

Please provide the below requested detail for current and estimated new jobs and wages. For additional information, descriptions, and average wages for the below-listed occupations in the Columbus, IN MSA, please visit Bureau of Labor Statistics, OES data at http://www.bls.gov/oes/current/oes_18020.htm. For assistance calculating "Blended" wages, please call Greater Columbus EDC at 812-378-7300. **NOTE: Applicant is never required to indicate salaries paid to an individual position, so if only one job is to be employed under a certain occupation, applicant may add that position to another category or mark "N.D." for the individual wage.**

Occupation Code	Current / Existing # Local FTE Jobs	Average Hourly Wage (no fringe or O.T.)	Estimated # New Jobs	Average Hourly Wage (no fringe or O.T.)	Blended Average Hr. Wage (current + new)	Blended Average ANNUAL Wage	BLS Median Hourly May 2022
11-0000 Management Occupations	122	\$ 75.71	.	\$ 0.00	\$ 75.71	\$ 157,477	\$47.31
13-0000 Business and Financial	37	\$ 41.48	.	\$ 0.00	\$ 41.48	\$ 86,278	\$34.10
15-0000 Computer and Math	39	\$ 51.46	.	\$ 0.00	\$ 51.46	\$ 107,037	\$39.53
17-0000 Engineering Occupations	164	\$ 47.92	.	\$ 0.00	\$ 47.92	\$ 99,674	\$45.62
41-0000 Sales and Related	48	\$ 50.74	.	\$ 0.00	\$ 50.74	\$ 105,539	\$19.47
43-0000 Office and Administrative	27	\$ 39.57	.	\$ 0.00	\$ 39.57	\$ 82,306	\$20.64
49-0000 Maintenance and Repair	41	\$ 35.70	3	\$ 35.70	\$ 35.70	\$ 74,256	\$25.68
51-0000 Production/Manufacturing	1180	\$ 29.09	66	\$ 29.09	\$ 29.09	\$ 60,507	\$21.51
53-0000 Transport/Material Moving	225	\$ 26.74	16	\$ 26.74	\$ 26.74	\$ 55,619	\$18.54
All Other Jobs (Not Counted Above)	.	\$ 0.00	.	\$ 0.00	\$ 0.00	\$ 0.00	N.A.
TOTALS & BLENDED AVERAGES	1883	\$ 35.02	85	\$ 28.88	\$ 34.76	\$ 72,295	\$20.75

ESTIMATED EMPLOYMENT BY YEAR, PAYROLL, & EDUCATION REQUIREMENT

CALENDAR YEAR	STARTING # F.T.E. JOBS	PLUS NET NEW F.T.E. JOBS	TOTAL F.T.E. JOBS	EST. % TEMP/LEASE	TOTAL EST. PAYROLL	EST. % NEW JOBS TO REQUIRE 2-YR DEGREE	EST. % NEW JOBS TO REQUIRE 4-YR DEGREE
2024	1,883	+ 0	= 1,883	0 %	\$ 137,165,512	0 %	0 %
2025	1,883	+ 35	= 1,918	0 %	\$ 139,267,976	0 %	0 %
2026	1,918	+ 50	= 1,968	0 %	\$ 142,271,496	0 %	0 %
2027	1,968	+ 0	= 1,968	0 %	\$ 142,271,496	0 %	0 %

BENEFITS & OTHER

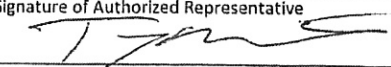
<input checked="" type="checkbox"/> Health/Medical <input checked="" type="checkbox"/> Dental/Vision <input checked="" type="checkbox"/> Life Ins. <input checked="" type="checkbox"/> 401K/Retirement <input checked="" type="checkbox"/> Tuition Reimbursement <input checked="" type="checkbox"/> Paid Vacation/Sick/Personal <input type="checkbox"/> Other	Approximate Fringe Value (per hour)?	\$ 13.41
What percent of your workforce resides (or will reside) within the county?		46.3 %

JOB TRAINING

Describe the company's workforce training needs and plans for this location: Our training budget includes 2-3 weeks of process training each new hire before they are released to work on their own to the shop floor.	Training Budget:	\$ 539,188
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SECTION G APPLICANT CERTIFICATION

I hereby affirm under the penalties of perjury that the representations in this application are true and complete.

Signature of Authorized Representative 	Title SVP	Date 3/4/2024
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- DON'T FORGET YOUR ATTACHMENTS!**
- Form(s) SB-1
 - Cover Letter
 - Map or Aerial of Project
 - Bankruptcy Explanation (if applicable)
 - Additional Information (if applicable or desired by applicant)



**STATEMENT OF BENEFITS
PERSONAL PROPERTY**

State Form 51764 (R5 / 1-21)

Prescribed by the Department of Local Government Finance

FORM SB-1 / PP

PRIVACY NOTICE

Any information concerning the cost of the property and specific salaries paid to individual employees by the property owner is confidential per IC 6-1-12.1-5.1.

INSTRUCTIONS:

1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body **BEFORE** a person installs the new manufacturing equipment and/or research and development equipment, and/or logistical distribution equipment and/or information technology equipment for which the person wishes to claim a deduction.
2. The statement of benefits form must be submitted to the designating body and the area designated an economic revitalization area before the installation of qualifying abatable equipment for which the person desires to claim a deduction.
3. To obtain a deduction, a person must file a certified deduction schedule with the person's personal property return on a certified deduction schedule (Form 103-ERA) with the township assessor of the township where the property is situated or with the county assessor if there is no township assessor for the township. The 103-ERA must be filed between January 1 and May 15 of the assessment year in which new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment is installed and fully functional, unless a filing extension has been obtained. A person who obtains a filing extension must file the form between January 1 and the extended due date of that year.
4. Property owners whose Statement of Benefits was approved, must submit Form CF-1/PP annually to show compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
5. For a Form SB-1/PP that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. For a Form SB-1/PP that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. (IC 6-1.1-12.1-17)

SECTION 1		TAXPAYER INFORMATION						
Name of taxpayer Toyota Material Handling, Inc.			Name of contact person Tony Miller					
Address of taxpayer (number and street, city, state, and ZIP code) 5559 Inwood Drive, Columbus, IN 47201					Telephone number (812) 342-8623			
SECTION 2		LOCATION AND DESCRIPTION OF PROPOSED PROJECT						
Name of designating body Common Council of the City of Columbus			Resolution number (s)					
Location of property 2914 Deaver Rd. and two adjoining parcels to the north with I65/225W to the west			County Bartholomew		DLGF taxing district number 03-020			
Description of manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment. (Use additional sheets if necessary.) The equipment needed for the production of forklifts such as: frame and mast welding, truck and mast painting, truck and mast assembly, quality assurance, material handling, and IT infrastructure.			ESTIMATED					
			START DATE		COMPLETION DATE			
			Manufacturing Equipment		05/01/2024		12/31/2026	
			R & D Equipment					
			Logist Dist Equipment					
IT Equipment		05/01/2024		12/31/2026				
SECTION 3		ESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT						
Current Number 1,883	Salaries 137,165,512	Number Retained 1,883	Salaries 137,165,512	Number Additional 85	Salaries 5,105,984			
SECTION 4		ESTIMATED TOTAL COST AND VALUE OF PROPOSED PROJECT						
NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST of the property is confidential.	MANUFACTURING EQUIPMENT		R & D EQUIPMENT		LOGIST DIST EQUIPMENT		IT EQUIPMENT	
	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
	Current values	0					0	
	Plus estimated values of proposed project	41,023,606					3,192,079	
	Less values of any property being replaced	0					0	
Net estimated values upon completion of project	41,023,606					3,192,079		
SECTION 5		WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER						
Estimated solid waste converted (pounds) _____			Estimated hazardous waste converted (pounds) _____			Other benefits:		
SECTION 6		TAXPAYER CERTIFICATION						
I hereby certify that the representations in this statement are true.								
Signature of authorized representative 					Date signed (month, day/year) 03/07/2024			
Printed name of authorized representative Tony Miller			Title Senior Vice President					

FOR USE OF THE DESIGNATING BODY

We have reviewed our prior actions relating to the designation of this economic revitalization area and find that the applicant meets the general standards adopted in the resolution previously approved by this body. Said resolution, passed under IC 6-1.1-12.1-2.5, provides for the following limitations as authorized under IC 6-1.1-12.1-2.

- A. The designated area has been limited to a period of time not to exceed _____ calendar years * (see below). The date this designation expires is _____. *NOTE: This question addresses whether the resolution contains an expiration date for the designated area.*
- B. The type of deduction that is allowed in the designated area is limited to:
- | | | | |
|--|------------------------------|-----------------------------|---|
| 1. Installation of new manufacturing equipment; | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Enhanced Abatement per IC 6-1.1-12.1-18
Check box if an enhanced abatement was approved for one or more of these types. |
| 2. Installation of new research and development equipment; | <input type="checkbox"/> Yes | <input type="checkbox"/> No | |
| 3. Installation of new logistical distribution equipment. | <input type="checkbox"/> Yes | <input type="checkbox"/> No | |
| 4. Installation of new information technology equipment; | <input type="checkbox"/> Yes | <input type="checkbox"/> No | |
- C. The amount of deduction applicable to new manufacturing equipment is limited to \$ _____ cost with an assessed value of \$ _____. (One or both lines may be filled out to establish a limit, if desired.)
- D. The amount of deduction applicable to new research and development equipment is limited to \$ _____ cost with an assessed value of \$ _____. (One or both lines may be filled out to establish a limit, if desired.)
- E. The amount of deduction applicable to new logistical distribution equipment is limited to \$ _____ cost with an assessed value of \$ _____. (One or both lines may be filled out to establish a limit, if desired.)
- F. The amount of deduction applicable to new information technology equipment is limited to \$ _____ cost with an assessed value of \$ _____. (One or both lines may be filled out to establish a limit, if desired.)
- G. Other limitations or conditions (specify) _____
- H. The deduction for new manufacturing equipment and/or new research and development equipment and/or new logistical distribution equipment and/or new information technology equipment installed and first claimed eligible for deduction is allowed for:
- | | | | | | |
|---------------------------------|---------------------------------|---------------------------------|---------------------------------|----------------------------------|--|
| <input type="checkbox"/> Year 1 | <input type="checkbox"/> Year 2 | <input type="checkbox"/> Year 3 | <input type="checkbox"/> Year 4 | <input type="checkbox"/> Year 5 | <input type="checkbox"/> Enhanced Abatement per IC 6-1.1-12.1-18
Number of years approved: _____
(Enter one to twenty (1-20) years; may not exceed twenty (20) years.) |
| <input type="checkbox"/> Year 6 | <input type="checkbox"/> Year 7 | <input type="checkbox"/> Year 8 | <input type="checkbox"/> Year 9 | <input type="checkbox"/> Year 10 | |
- I. For a Statement of Benefits approved after June 30, 2013, did this designating body adopt an abatement schedule per IC 6-1.1-12.1-17? Yes No
If yes, attach a copy of the abatement schedule to this form.
If no, the designating body is required to establish an abatement schedule before the deduction can be determined.

Also we have reviewed the information contained in the statement of benefits and find that the estimates and expectations are reasonable and have determined that the totality of benefits is sufficient to justify the deduction described above.

Approved by: (signature and title of authorized member of designating body)	Telephone number ()	Date signed (month, day, year)
Printed name of authorized member of designating body	Name of designating body	
Attested by: (signature and title of attester)	Printed name of attester	

* If the designating body limits the time period during which an area is an economic revitalization area, that limitation does not limit the length of time a taxpayer is entitled to receive a deduction to a number of years that is less than the number of years designated under IC 6-1.1-12.1-17.

IC 6-1.1-12.1-17

Abatement schedules

Sec. 17. (a) A designating body may provide to a business that is established in or relocated to a revitalization area and that receives a deduction under section 4 or 4.5 of this chapter an abatement schedule based on the following factors:

- (1) The total amount of the taxpayer's investment in real and personal property.
- (2) The number of new full-time equivalent jobs created.
- (3) The average wage of the new employees compared to the state minimum wage.
- (4) The infrastructure requirements for the taxpayer's investment.

(b) This subsection applies to a statement of benefits approved after June 30, 2013. A designating body shall establish an abatement schedule for each deduction allowed under this chapter. An abatement schedule must specify the percentage amount of the deduction for each year of the deduction. Except as provided in IC 6-1.1-12.1-18, an abatement schedule may not exceed ten (10) years.

(c) An abatement schedule approved for a particular taxpayer before July 1, 2013, remains in effect until the abatement schedule expires under the terms of the resolution approving the taxpayer's statement of benefits.



**STATEMENT OF BENEFITS
REAL ESTATE IMPROVEMENTS**

State Form 51767 (R7 / 1-21)

Prescribed by the Department of Local Government Finance

20__ PAY 20__
FORM SB-1 / Real Property
PRIVACY NOTICE
Any information concerning the cost of the property and specific salaries paid to individual employees by the property owner is confidential per IC 6-1.1-12.1-5.1.

This statement is being completed for real property that qualifies under the following Indiana Code (check one box):

- Redevelopment or rehabilitation of real estate improvements (IC 6-1.1-12.1-4)
- Residentially distressed area (IC 6-1.1-12.1-4.1)

INSTRUCTIONS:

- This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise, this statement must be submitted to the designating body **BEFORE** the redevelopment or rehabilitation of real property for which the person wishes to claim a deduction.
- The statement of benefits form must be submitted to the designating body and the area designated an economic revitalization area before the initiation of the redevelopment or rehabilitation for which the person desires to claim a deduction.
- To obtain a deduction, a Form 322/RE must be filed with the county auditor before May 10 in the year in which the addition to assessed valuation is made or not later than thirty (30) days after the assessment notice is mailed to the property owner if it was mailed after April 10. A property owner who failed to file a deduction application within the prescribed deadline may file an application between January 1 and May 10 of a subsequent year.
- A property owner who files for the deduction must provide the county auditor and designating body with a Form CF-1/Real Property. The Form CF-1/Real Property should be attached to the Form 322/RE when the deduction is first claimed and then updated annually for each year the deduction is applicable. IC 6-1.1-12.1-5.1(b)
- For a Form SB-1/Real Property that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. For a Form SB-1/Real Property that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. IC 6-1.1-12.1-17

SECTION 1 TAXPAYER INFORMATION

Name of taxpayer Toyota Material Handling, Inc.		
Address of taxpayer (number and street, city, state, and ZIP code) 5559 Inwood Drive, Columbus, IN 47201		
Name of contact person Tony Miller	Telephone number (812) 342-8623	E-mail address tony.miller@toyotatmh.com

SECTION 2 LOCATION AND DESCRIPTION OF PROPOSED PROJECT

Name of designating body Common Council of the City of Columbus	Resolution number
Location of property 2914 Deaver Rd. and two adjoining parcels to the N. with I65/225 W to the W	County Bartholomew
Description of real property improvements, redevelopment, or rehabilitation (use additional sheets if necessary) Toyota Material Handling plans to build a new manufacturing facility focused on electric products and energy solutions on property adjacent to our existing campus in Columbus. The initial factory size will be approximately 260,000 sq. feet.	DLGF taxing district number 03-020
	Estimated start date (month, day, year) 05/01/2024
	Estimated completion date (month, day, year) 06/01/2026

SECTION 3 ESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT

Current Number	Salaries	Number Retained	Salaries	Number Additional	Salaries
1,883.00	\$137,165,512.00	1,883.00	\$137,165,512.00	85.00	\$5,105,984.00

SECTION 4 ESTIMATED TOTAL COST AND VALUE OF PROPOSED PROJECT

	REAL ESTATE IMPROVEMENTS	
	COST	ASSESSED VALUE
Current values	2,475,000.00	323,300.00
Plus estimated values of proposed project	51,884,315.00	15,600,000.00
Less values of any property being replaced	179,300.00	179,300.00
Net estimated values upon completion of project	54,359,315.00	15,420,700.00

SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER

Estimated solid waste converted (pounds) _____	Estimated hazardous waste converted (pounds) _____
--	--

Other benefits

SECTION 6 TAXPAYER CERTIFICATION

I hereby certify that the representations in this statement are true.

Signature of authorized representative 	Date signed (month, day, year) 03/07/2024
Printed name of authorized representative Tony Miller	Title Senior Vice President

FOR USE OF THE DESIGNATING BODY

We find that the applicant meets the general standards in the resolution adopted or to be adopted by this body. Said resolution, passed or to be passed under IC 6-1.1-12.1, provides for the following limitations:

- A. The designated area has been limited to a period of time not to exceed _____ calendar years* (see below). The date this designation expires is _____. *NOTE: This question addresses whether the resolution contains an expiration date for the designated area.*
- B. The type of deduction that is allowed in the designated area is limited to:
 - 1. Redevelopment or rehabilitation of real estate improvements Yes No
 - 2. Residentially distressed areas Yes No
- C. The amount of the deduction applicable is limited to \$ _____.
- D. Other limitations or conditions (specify) _____
- E. Number of years allowed: Year 1 Year 2 Year 3 Year 4 Year 5 (* see below)
 Year 6 Year 7 Year 8 Year 9 Year 10
- F. For a statement of benefits approved after June 30, 2013, did this designating body adopt an abatement schedule per IC 6-1.1-12.1-17?
 Yes No
 If yes, attach a copy of the abatement schedule to this form.
 If no, the designating body is required to establish an abatement schedule before the deduction can be determined.

We have also reviewed the information contained in the statement of benefits and find that the estimates and expectations are reasonable and have determined that the totality of benefits is sufficient to justify the deduction described above.

Approved (signature and title of authorized member of designating body)	Telephone number ()	Date signed (month, day, year)
Printed name of authorized member of designating body	Name of designating body	
Attested by (signature and title of attester)	Printed name of attester	

* If the designating body limits the time period during which an area is an economic revitalization area, that limitation does not limit the length of time a taxpayer is entitled to receive a deduction to a number of years that is less than the number of years designated under IC 6-1.1-12.1-17.

- A. For residentially distressed areas where the Form SB-1/Real Property was approved prior to July 1, 2013, the deductions established in IC 6-1.1-12.1-4.1 remain in effect. The deduction period may not exceed five (5) years. For a Form SB-1/Real Property that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. Except as provided in IC 6-1.1-12.1-18, the deduction period may not exceed ten (10) years. (See IC 6-1.1-12.1-17 below.)
- B. For the redevelopment or rehabilitation of real property where the Form SB-1/Real Property was approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. For a Form SB-1/Real Property that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. (See IC 6-1.1-12.1-17 below.)

**IC 6-1.1-12.1-17
Abatement schedules**

Sec. 17. (a) A designating body may provide to a business that is established in or relocated to a revitalization area and that receives a deduction under section 4 or 4.5 of this chapter an abatement schedule based on the following factors:

- (1) The total amount of the taxpayer's investment in real and personal property.
- (2) The number of new full-time equivalent jobs created.
- (3) The average wage of the new employees compared to the state minimum wage.
- (4) The infrastructure requirements for the taxpayer's investment.

(b) This subsection applies to a statement of benefits approved after June 30, 2013. A designating body shall establish an abatement schedule for each deduction allowed under this chapter. An abatement schedule must specify the percentage amount of the deduction for each year of the deduction. Except as provided in IC 6-1.1-12.1-18, an abatement schedule may not exceed ten (10) years.

(c) An abatement schedule approved for a particular taxpayer before July 1, 2013, remains in effect until the abatement schedule expires under the terms of the resolution approving the taxpayer's statement of benefits.

RESOLUTION NO. _____, 2024

**A RESOLUTION CONFIRMING RESOLUTION NO. 4-2024, THE
DECLARATION OF A CERTAIN AREA WITHIN THE CITY OF COLUMBUS
PROPOSED TO BE AN ECONOMIC REVITALIZATION AREA AND
QUALIFYING CERTAIN REAL PROPERTY AND IMPROVEMENTS FOR
PROPERTY TAX ABATEMENT**

**TOYOTA MATERIAL HANDLING, INC.
2914 DEAVER ROAD AND TWO ADJOINING PARCELS TO THE NORTH
WITH I65/225 W TO THE WEST**

WHEREAS, the City of Columbus, Indiana recognizes the need to stimulate growth and maintain a sound economy within its corporate limits; and

WHEREAS, the Columbus Common Council further recognizes that is in the best interest of the City of Columbus to provide incentives to stimulate investment within the community; and

WHEREAS, INDIANA CODE 6-1.1-12.1 *et. seq.* provides for a program of the real property tax abatement within "economic revitalization areas" in order to incentivize the redevelopment of underdeveloped properties within the corporate limits of the City and provides the adoption of such a program; and

WHEREAS, Indiana Code at 6-1.1-12.1 *et seq.* empowers the Council to designate Economic Revitalization Areas by following a procedure involving adoption of a preliminary declaratory resolution, providing public notice, conducting a public hearing and adopting a final resolution confirming the declaratory resolution, or a modified version of the declaratory resolution, or rescinding the declaratory resolution; and

WHEREAS, the Columbus Common Council desires to establish such an "economic revitalization area" within the city of Columbus; and

WHEREAS, **Toyota Material Handling, Inc.** has acquired vacant real estate shown on **Exhibit A** and intends to rehabilitate the said real estate as the term is contemplated by I.C. 6-1.1-12.1-1(5) and requests said designation; and

WHEREAS, at its regularly scheduled meeting on March 19, 2024, the Council adopted a Declaratory Resolution, Resolution No. 4-2024, designating the area described in **Exhibit A** as an Economic Revitalization Area and fixing 6:00 p.m., on April 2, 2024, Columbus City Hall, 123 Washington Street, Columbus, Indiana, for a final public hearing for the receiving of any remonstrance or objections from any person in or affected by the area legally described on **Exhibit A** or its designation as an Economic Revitalization Area; and

WHEREAS, proper legal notice was published indicating the adoption of Resolution No. 4-2024, and stating when and where the public hearing would be held; and

WHEREAS, at said Public Hearing, any and all additional evidence and testimony along with any and all remonstrance and objections presented were considered, and such additional evidence and testimony either confirmed the Council's determination that said real estate will be an Economic Revitalization Area qualified for property tax abatement or did not refute that determination.

NOW, THEREFORE BE IT RESOLVED BY THE COLUMBUS COMMON COUNCIL THAT:

Section 1. The Common Council of the City of Columbus hereby takes "final action" as that phrase is contemplated in Indiana Code 6-1.1-12.1 *et seq.* with regard to the adoption of Resolution No. 4-2024 on April 2, 2024.

Section 2. The Common Council of the City of Columbus hereby confirms certain findings made with Resolution No. 4-2024, and makes such additional findings and determinations as follows:

1. That said described property in **Exhibit A** is located within the jurisdiction of the Council for purposes set forth in Indiana Code 6-1.1-12.1-2 *et seq.*; and
2. That the Council has determined, based on information provided by the applicant and other evidence before the Council, that this site has become undesirable for, or impossible of, normal development inasmuch as normal development and growth has not occurred on the subject property and is not expected to occur without the current proposed additional financial incentives; and
3. That the improvement of the real estate described herein would be to the benefit and welfare of citizens and taxpayers of the City of Columbus; and
4. That upon designation of the Area described in **Exhibit A** as an Economic Revitalization Area the subject property will be redeveloped and will provide employment opportunities to residents of the City of Columbus and the County of Bartholomew.

Section 3. The Common Council of the City of Columbus hereby confirms Resolution No. 4-2024, adopted April 2, 2024, and the designated area described in **Exhibit A** is confirmed to be an Economic Revitalization Area.

Section 4. The Common Council of the City of Columbus hereby further declares that any and all improvements placed on the real estate described in **Exhibit A** attached hereto, after the date of the adoption of this resolution by the Columbus

Common Council shall, along with the said real estate, be eligible for property tax abatement pursuant to the provisions of Indiana Code 6-1.1-12.1 et seq.

Section 5. The Common Council of the City of Columbus hereby further declares the term of said property tax abatement amount of the deduction awarded shall be in accordance with I.C. 6-1.1-12.1-17 and negotiated at the time the Common Council approves the Statement of Benefits for said project.

Section 6. The sections, paragraphs, sentences, clauses and phrases of this Resolution are separable, and if any phrase, clause, sentence, paragraph or section of this Resolution shall be declared unconstitutional, invalid or unenforceable by the valid judgment or decree of a court of competent jurisdiction, such unconstitutionality, invalidity, or under enforceability shall not affect any of the remaining phrases, clauses, sentences, paragraphs and sections of this Resolution.

Section 7. This Resolution shall be effective immediately upon its passage, subject to the appeal proceedings through court action contemplated by Indiana Code 6-1.1-12.1 et seq.

ADOPTED BY THE COMMON COUNCIL OF COLUMBUS, INDIANA, on this ____ day of April 2024.

Frank Miller, President
City of Columbus Common Council

ATTEST:

I hereby certify that the foregoing within and attached resolution was duly passed by the Common Council of the City of Columbus, Indiana, at a meeting thereof held on the ____ day of April 2024, by the following vote:

	AYE	NAY	ABSTAIN
Chris Bartels (District 1)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Elaine Hilber (District 2)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Jerone Wood (District 3)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Frank Miller (District 4)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kent Anderson (District 5)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Jay Foyst (District 6)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Josh Burnett (Councilor at Large)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tom Dell (Councilor at Large)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Grace Kestler (Councilor at Large)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The foregoing within and attached resolution passed by the Common Council of the City of Columbus, Indiana, on the ____ day of April 2024, is presented by me this ____ day of April 2024, at _____ o'clock _____ .M, to the Mayor of the City of Columbus, Indiana.

Luann Welmer
Clerk of the Common Council

The foregoing within and attached resolution passed by the Common Council of the City of Columbus, Indiana, on the ____ day of April 2024, is approved by me this ____ day of April 2024, at _____ o'clock _____M.

Mary K. Ferdon, Mayor
City of Columbus

Exhibit A

Aerial Map of Project Location

Company Name: Toyota Material Handling, Inc.

2914 Deaver Road, Columbus, IN 47201

Parcel Number: 03-85-10-000-004.000-020

Legal Description: Lot 1 – Montgomery Minor Subdivision (15.08 acres)

Vacant Land to the North of 2914 Deaver Road – access off 350 S

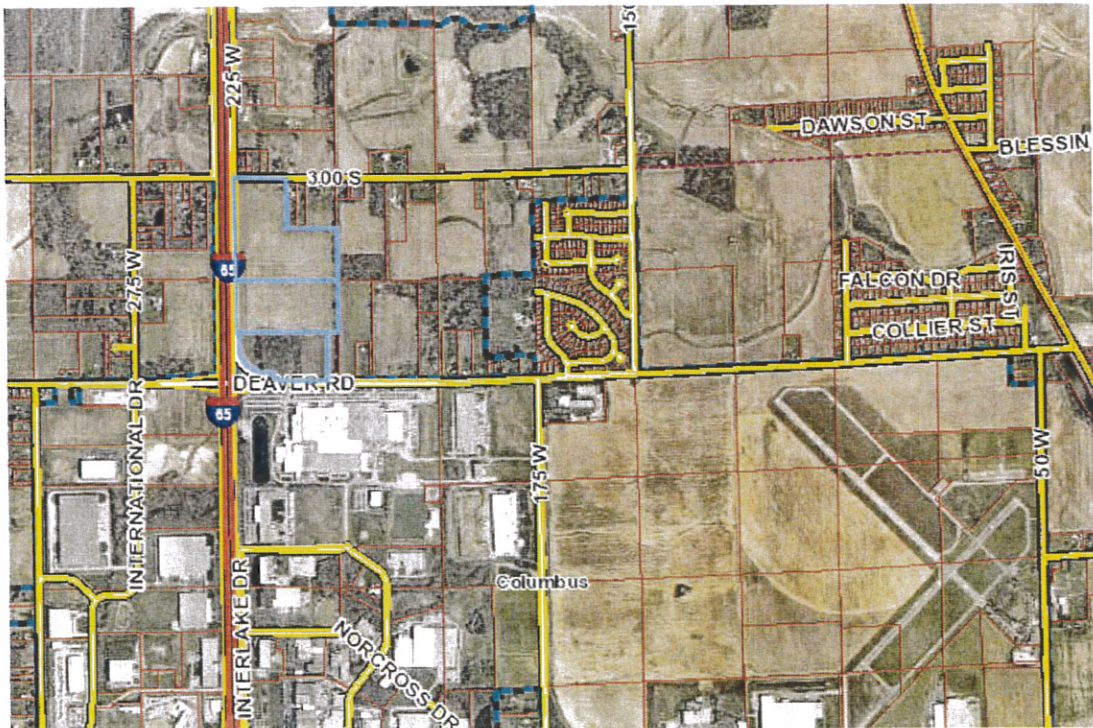
Parcel Number: 03-85-10-000-002.901-020

Legal Description: N/2 SW/4 NE/4 – 20.00 Acres (20.23 acres)

Northernmost Parcel of Vacant Land to the south of 300 S

Parcel Number: 03-85-10-000-002.900-020

Legal Description: W/2 NE/4 & SE/4 NW/4 – 30.00 Acres (30.05 acres)



RESOLUTION NO. ___, 2024

A RESOLUTION APPROVING A DEDUCTION FOR TAX ABATEMENT
IN A PREVIOUSLY DESIGNATED ECONOMIC REVITALIZATION AREA
PURSUANT TO INDIANA CODE 6-1.1-12.1, *ET. SEQ.*
AND AUTHORIZING THE PRESIDENT OF THE COMMON COUNCIL TO EXECUTE
THE STATEMENT OF BENEFITS FORMS

TOYOTA MATERIAL HANDLING, INC.
2914 DEAVER ROAD AND TWO ADJOINING PARCELS TO THE NORTH
WITH I65/225 W TO THE WEST
COLUMBUS, INDIANA 47201

WHEREAS, INDIANA CODE 6-1.1-12.1 allows for an abatement of property taxes attributable to the rehabilitation/redevelopment of real property and installation of new personal property in an Economic Revitalization Area (ERA); and

WHEREAS, the Common Council of the City of Columbus, Indiana, has designated certain real estate within the City of Columbus, Indiana as an Economic Revitalization Area (ERA) as contemplated and defined pursuant to INDIANA CODE 6-1.1-12.1-1, *et. seq.*; and

WHEREAS, INDIANA CODE 6-1.1-12.1, *et seq.* provides that the Common Council of the City of Columbus, Indiana, approve a Statement of Benefits form associated with an application requesting a tax abatement for personal and/or real property in an area previously designated as an ERA; and

WHEREAS, **Toyota Material Handling, Inc.** filed an Application and a Statement of Benefits form dated March 4, 2024, requesting the approval of a real property tax deduction pursuant to INDIANA CODE 6-1.1-12.1 *et. seq.*, for the purpose of building a new facility within an established ERA located at 2914 Deaver Road and the two adjoining parcels to the North, Columbus, Indiana (said Statement of Benefits form is attached hereto and incorporated herein as **Exhibit A, Form SB – 1 / RP – Statement of Benefits Real Estate Improvements**); and

WHEREAS, **Toyota Material Handling, Inc.** filed a Statement of Benefits form dated March 4, 2024, requesting the approval of a personal property tax deduction pursuant to INDIANA CODE 6-1.1-12.1 *et. seq.*, for the installation of new manufacturing, logistical distribution, I.T., and other qualifying equipment at this location (said Statement of Benefits form is attached hereto and incorporated herein as **Exhibit B, Form SB-1 / PP - Statement of Benefits Personal Property**); and

WHEREAS, pursuant to INDIANA CODE 6-1.1-12.1- 4.5 and 17 and 18 *et. seq.*, a deduction allowed for the installation of new manufacturing, research and development, logistical distribution, and/or new information technology equipment:

1. May be allowed for new business personal property that is placed in service after the date the taxpayer's statement of benefits is approved by the designating body and has not previously been used in Indiana; AND

2. Shall follow an abatement schedule that has been established by the designating body;
AND
3. The abatement schedule must specify the percentage amount of the deduction for each year of the deduction that is allowed.

WHEREAS, the Common Council of the City of Columbus, Indiana, deems it to be in the best interest of the City of Columbus, Indiana, in order to stimulate economic development and provide for additional or retained jobs, that such real and personal property tax abatements be granted.

NOW, THEREFORE, BE IT RESOLVED, by the Common Council of the City of Columbus, Indiana, after reviewing the Statement of Benefits forms submitted by **Toyota Material Handling, Inc.** and after hearing the recommendation of the Incentive Review Committee, that:

1. The application of **Toyota Material Handling, Inc.** meets the requirements for filing of a tax abatement.
2. The Common Council makes the following findings:
 - a. The estimate of the value of the redevelopment or rehabilitation is reasonable for projects of this nature; and
 - b. The estimated cost of the installation of new manufacturing equipment, new research and development equipment, new logistical distribution equipment, and information technology equipment is reasonable for this type of project and equipment; and
 - c. The estimate of the number of individuals who will be employed or whose employment will be retained can be reasonably expected to result from the proposed installation of new manufacturing equipment, new research and development equipment, new logistical distribution equipment, and information technology equipment; and
 - d. The estimate of the annual salaries of those individuals who will be employed or whose employment will be retained can be reasonably expected to result from the proposed installation of new manufacturing equipment, new research and development equipment, new logistical distribution equipment, and information technology equipment; and
 - e. Any other benefits about which information was requested are benefits that can be reasonably expected to result from the proposed installation of new manufacturing equipment, new research and development equipment, new logistical distribution equipment, and information technology equipment; and
 - f. The totality of benefits is sufficient to justify the deduction.

3. The **Toyota Material Handling, Inc.** project represents a major capital investment into real and personal property and complements the initiatives of the City of Columbus for economic development.
4. The deductions allowed for real and personal property pursuant to INDIANA CODE 6-1.1-12.1-4.5 and 17 and 18, *et. seq.* shall be allowed for ten (10) years, attached as **Exhibit C** and;
5. The President of the City of Columbus, Indiana, is hereby authorized by the Common Council of the City of Columbus, Indiana, to execute the Statement of Benefits forms attached hereto as **Exhibit A and Exhibit B** for purposes of facilitating the real and personal property tax abatements of **Toyota Material Handling, Inc.**

ADOPTED BY THE COMMON COUNCIL OF COLUMBUS, INDIANA, on this ____ day of April 2024.

Frank Miller, President
City of Columbus Common Council

ATTEST:

I hereby certify that the foregoing within and attached resolution was duly passed by the Common Council of the City of Columbus, Indiana, at a meeting thereof held on the ____ day of April 2024, by the following vote:

	AYE	NAY	ABSTAIN
Chris Bartels (District 1)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Elaine Hilber (District 2)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Jerone Wood (District 3)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Frank Miller (District 4)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kent Anderson (District 5)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Jay Foyst (District 6)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Josh Burnett (Councilor at Large)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tom Dell (Councilor at Large)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Grace Kestler (Councilor at Large)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The foregoing within and attached resolution passed by the Common Council of the City of Columbus, Indiana, on the ____ day of April 2024, is presented by me this ____ day of April 2024, at o'clock ____ .M, to the Mayor of the City of Columbus, Indiana.

Luann Welmer
Clerk of the Common Council

The foregoing within and attached resolution passed by the Common Council of the City of Columbus, Indiana, on the ____ day of April 2024, is approved by me this ____ day of April 2024, at o'clock ____ .M.

Mary K. Ferdon, Mayor
City of Columbus

Aerial Map of Project Location

Company Name: Toyota Material Handling, Inc.

2914 Deaver Road, Columbus, IN 47201

Parcel Number: 03-85-10-000-004.000-020

Legal Description: Lot 1 – Montgomery Minor Subdivision (15.08 acres)

Vacant Land to the North of 2914 Deaver Road – access off 350 S

Parcel Number: 03-85-10-000-002.901-020

Legal Description: N/2 SW/4 NE/4 – 20.00 Acres (20.23 acres)

Northernmost Parcel of Vacant Land to the south of 300 S

Parcel Number: 03-85-10-000-002.900-020

Legal Description: W/2 NE/4 & SE/4 NW/4 – 30.00 Acres (30.05 acres)

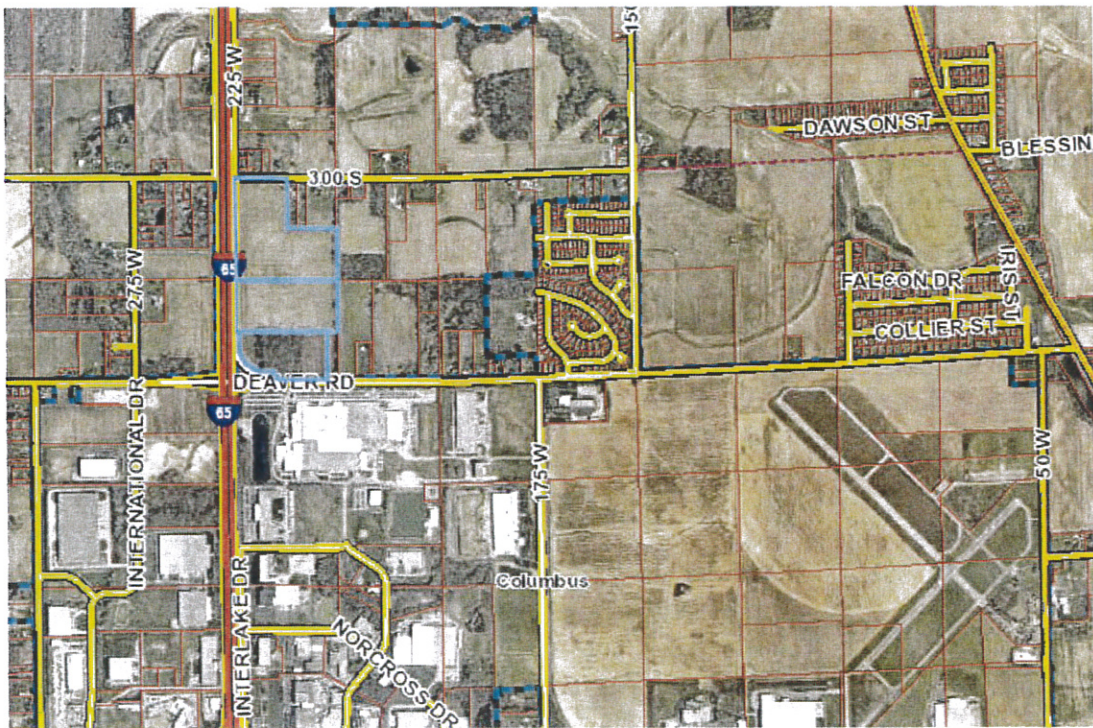


Exhibit A



STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51787 (R7 / 1-21)
Prescribed by the Department of Local Government Finance

This statement is being completed for real property that qualifies under the following Indiana Code (check one box)

- Redevelopment or rehabilitation of real estate improvements (IC 6-1-1-12.1-4)
 Residually distressed area (IC 6-1-1-12.1-4.1)

INSTRUCTIONS:

- 1 This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise, this statement must be submitted to the designating body BEFORE the redevelopment or rehabilitation of real property for which the person wishes to claim a deduction.
- 2 The statement of benefits form must be submitted to the designating body and the area designated an economic revitalization area before the initiation of the redevelopment or rehabilitation for which the person desires to claim a deduction.
- 3 To obtain a deduction, a Form 322/RE must be filed with the county auditor before May 10 in the year in which the addition to assessed valuation is made or not later than thirty (30) days after the assessment notice is mailed to the property owner if it was mailed after April 10. A property owner who failed to file a deduction application within the prescribed deadline may file an application between January 1 and May 10 of a subsequent year.
- 4 A property owner who files for the deduction must provide the county auditor and designating body with a Form CF-1/Real Property. The Form CF-1/Real Property should be attached to the Form 322/RE when the deduction is first claimed and then updated annually for each year the deduction is applicable. IC 6-1-1-12.1-5.1(b)
- 5 For a Form SB-1/Real Property that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. For a Form SB-1/Real Property that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. IC 6-1-1-12.1-17

20__ PAY 20__
FORM SB-1 / Real Property
PRIVACY NOTICE
Any information concerning the cost of the property and specific salaries paid to individual employees by the property owner is confidential per IC 6-1-1-12.1-5.1.

SECTION 1 TAXPAYER INFORMATION					
Name of taxpayer Toyota Material Handling, Inc.					
Address of taxpayer (number and street, city, state, and ZIP code) 5559 Inwood Drive, Columbus, IN 47201					
Name of contact person Tony Miller		Telephone number (812) 342-8623		E-mail address tony.miller@toyotatmh.com	
SECTION 2 LOCATION AND DESCRIPTION OF PROPOSED PROJECT					
Name of designating body Common Council of the City of Columbus					Resolution number
Location of property 2914 Deaver Rd. and two adjoining parcels to the N. with 165/225 W. to the W.		County Bartholomew		OLGF taxing district number 03-020	
Description of real property improvements, redevelopment, or rehabilitation (use additional sheets if necessary) Toyota Material Handling plans to build a new manufacturing facility focused on electric products and energy solutions on property adjacent to our existing campus in Columbus. The initial factory size will be approximately 260,000 sq. feet.					Estimated start date (month, day, year) 05/01/2024
					Estimated completion date (month, day, year) 06/01/2026
SECTION 3 ESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT					
Current Number 1,883.00	Salaries \$137,165,512.00	Number Retained 1,883.00	Salaries \$137,165,512.00	Number Additional 85.00	Salaries \$5,105,984.00
SECTION 4 ESTIMATED TOTAL COST AND VALUE OF PROPOSED PROJECT					
			REAL ESTATE IMPROVEMENTS		
			COST	ASSESSED VALUE	
Current values			2,475,000.00	323,300.00	
Plus estimated values of proposed project			51,884,315.00	15,600,000.00	
Less values of any property being replaced			179,300.00	179,300.00	
Not estimated values upon completion of project			54,359,315.00	15,420,700.00	
SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER					
Estimated solid waste converted (pounds) _____			Estimated hazardous waste converted (pounds) _____		
Other benefits:					
SECTION 6 TAXPAYER CERTIFICATION					
I hereby certify that the representations in this statement are true.					
Signature of authorized representative 				Date signed (month, day, year) 03/07/2024	
Printed name of authorized representative Tony Miller			Title Senior Vice President		

FOR USE OF THE DESIGNATING BODY

We find that the applicant meets the general standards in the resolution adopted or to be adopted by this body. Said resolution, passed or to be passed under IC 6-1.1-12.1, provides for the following limitations:

- A. The designated area has been limited to a period of time not to exceed _____ calendar years* (see below). The date this designation expires is _____. *NOTE: This question addresses whether the resolution contains an expiration date for the designated area.*
- B. The type of deduction that is allowed in the designated area is limited to:
1. Redevelopment or rehabilitation of real estate improvements Yes No
 2. Residentially distressed areas Yes No
- C. The amount of the deduction applicable is limited to \$ _____.
- D. Other limitations or conditions (specify) _____.
- E. Number of years allowed: Year 1 Year 2 Year 3 Year 4 Year 5 (* see below)
 Year 6 Year 7 Year 8 Year 9 Year 10
- F. For a statement of benefits approved after June 30, 2013, did this designating body adopt an abatement schedule per IC 6-1.1-12.1-17?
 Yes No
 If yes, attach a copy of the abatement schedule to this form.
 If no, the designating body is required to establish an abatement schedule before the deduction can be determined.

We have also reviewed the information contained in the statement of benefits and find that the estimates and expectations are reasonable and have determined that the totality of benefits is sufficient to justify the deduction described above.

Approved (signature and title of authorized member of designating body)	Telephone number ()	Date signed (month, day, year)
Printed name of authorized member of designating body	Name of designating body	
Attested by (signature and title of attester)	Printed name of attester	

* If the designating body limits the time period during which an area is an economic revitalization area, that limitation does not limit the length of time a taxpayer is entitled to receive a deduction to a number of years that is less than the number of years designated under IC 6-1.1-12.1-17.

- A. For residentially distressed areas where the Form SB-1/Real Property was approved prior to July 1, 2013, the deductions established in IC 6-1.1-12.1-4.1 remain in effect. The deduction period may not exceed five (5) years. For a Form SB-1/Real Property that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. Except as provided in IC 6-1.1-12.1-18, the deduction period may not exceed ten (10) years. (See IC 6-1.1-12.1-17 below.)
- B. For the redevelopment or rehabilitation of real property where the Form SB-1/Real Property was approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. For a Form SB-1/Real Property that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. (See IC 6-1.1-12.1-17 below.)

IC 6-1.1-12.1-17

Abatement schedules

Sec. 17. (a) A designating body may provide to a business that is established in or relocated to a revitalization area and that receives a deduction under section 4 or 4.5 of this chapter an abatement schedule based on the following factors:

- (1) The total amount of the taxpayer's investment in real and personal property
- (2) The number of new full-time equivalent jobs created
- (3) The average wage of the new employees compared to the state minimum wage
- (4) The infrastructure requirements for the taxpayer's investment.

(b) This subsection applies to a statement of benefits approved after June 30, 2013. A designating body shall establish an abatement schedule for each deduction allowed under this chapter. An abatement schedule must specify the percentage amount of the deduction for each year of the deduction. Except as provided in IC 6-1.1-12.1-18, an abatement schedule may not exceed ten (10) years.

(c) An abatement schedule approved for a particular taxpayer before July 1, 2013, remains in effect until the abatement schedule expires under the terms of the resolution approving the taxpayer's statement of benefits.

Exhibit B



STATEMENT OF BENEFITS PERSONAL PROPERTY

State Form 51764 (RS: 1-21)
Prescribed by the Department of Local Government Finance

FORM SB-1 / PP
PRIVACY NOTICE
Any information concerning the cost of the property and specific salaries paid to individual employees by the property owner is confidential per IC 6-1-1-12-1-5.1

INSTRUCTIONS.

1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body **BEFORE** a person installs the new manufacturing equipment and/or research and development equipment, and/or logistical distribution equipment and/or information technology equipment for which the person wishes to claim a deduction.
2. The statement of benefits form must be submitted to the designating body and the area designated an economic revitalization area before the installation of qualifying abatable equipment for which the person desires to claim a deduction.
3. To obtain a deduction, a person must file a certified deduction schedule with the person's personal property return on a certified deduction schedule (Form 103-ERA) with the township assessor of the township where the property is situated or with the county assessor if there is no township assessor for the township. The 103-ERA must be filed between January 1 and May 15 of the assessment year in which new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment is installed and fully functional, unless a filing extension has been obtained. A person who obtains a filing extension must file the form between January 1 and the extended due date of that year.
4. Property owners whose Statement of Benefits was approved, must submit Form GF-1/PP annually to show compliance with the Statement of Benefits. (IC 6-1-1-12.1-5.5)
5. For a Form SB-1/PP that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. For a Form SB-1/PP that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. (IC 6-1-1-12.1-17)

SECTION 1		TAXPAYER INFORMATION							
Name of taxpayer		Name of contact person							
Toyota Material Handling, Inc.		Tony Miller							
Address of taxpayer (number and street, city, state, and ZIP code)				Telephone number					
5559 Inwood Drive, Columbus, IN 47201				(812) 342-8623					
SECTION 2		LOCATION AND DESCRIPTION OF PROPOSED PROJECT							
Name of designating body				Resolution number (s)					
Common Council of the City of Columbus									
Location of property		County		DLGF taxing district number					
2314 Deaver Rd. and two adjoining parcels to the north with 165/225W to the west		Bartholomew		03-020					
Description of manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment. (Use additional sheets if necessary.)				ESTIMATED					
The equipment needed for the production of forklifts such as frame and mast welding, truck and mast painting, truck and mast assembly, quality assurance, material handling, and IT infrastructure				START DATE		COMPLETION DATE			
				Manufacturing Equipment		05/01/2024	12/31/2026		
				R & D Equipment					
				Logist Dist Equipment					
				IT Equipment		05/01/2024	12/31/2026		
SECTION 3		ESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT							
Current Number	Salaries	Number Retained	Salaries	Number Additional	Salaries				
1,883	137,165,512	1,883	137,165,512	85	5,105,984				
SECTION 4		ESTIMATED TOTAL COST AND VALUE OF PROPOSED PROJECT							
NOTE: Pursuant to IC 6-1-1-12-1-5.1 (d) (2) the COST of the property is confidential.		MANUFACTURING EQUIPMENT		R & D EQUIPMENT		LOGIST DIST EQUIPMENT		IT EQUIPMENT	
		COST		COST		COST		COST	
		ASSESSED VALUE		ASSESSED VALUE		ASSESSED VALUE		ASSESSED VALUE	
Current values		0						0	
Plus estimated values of proposed project		41,023,806						3,192,079	
Less values of any property being replaced		0						0	
Net estimated values upon completion of project		41,023,806						3,192,079	
SECTION 5		WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER							
Estimated solid waste converted (pounds)				Estimated hazardous waste converted (pounds)					
Other benefits									
SECTION 6		TAXPAYER CERTIFICATION							
I hereby certify that the representations in this statement are true.									
Signature of authorized representative				Date signed (month, day, year)					
				03 / 07 / 2024					
Printed name of authorized representative				Title					
Tony Miller				Senior Vice President					

FOR USE OF THE DESIGNATING BODY

We have reviewed our prior actions relating to the designation of this economic revitalization area and find that the applicant meets the general standards adopted in the resolution previously approved by this body. Said resolution, passed under IC 6-1.1-12.1.2.5, provides for the following limitations as authorized under IC 6-1.1-12.1-2:

- A. The designated area has been limited to a period of time not to exceed _____ calendar years * (see below). The date the designation expires is _____. *NOTE: This question addresses whether the resolution contains an expiration date for the designated area.*
- B. The type of deduction that is allowed in the designated area is limited to:
- | | | |
|--|--|---|
| 1. Installation of new manufacturing equipment; | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Enhanced Abatement per IC 6-1.1-12.1-18
Check box if an enhanced abatement was approved for one or more of these types. |
| 2. Installation of new research and development equipment; | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| 3. Installation of new logistical distribution equipment; | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| 4. Installation of new information technology equipment; | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
- C. The amount of deduction applicable to new manufacturing equipment is limited to \$ _____ cost with an assessed value of \$ _____. *(One or both lines may be filled out to establish a limit, if desired.)*
- D. The amount of deduction applicable to new research and development equipment is limited to \$ _____ cost with an assessed value of \$ _____. *(One or both lines may be filled out to establish a limit, if desired.)*
- E. The amount of deduction applicable to new logistical distribution equipment is limited to \$ _____ cost with an assessed value of \$ _____. *(One or both lines may be filled out to establish a limit, if desired.)*
- F. The amount of deduction applicable to new information technology equipment is limited to \$ _____ cost with an assessed value of \$ _____. *(One or both lines may be filled out to establish a limit, if desired.)*
- G. Other limitations or conditions (specify) _____
- H. The deduction for new manufacturing equipment and/or new research and development equipment and/or new logistical distribution equipment and/or new information technology equipment installed and first claimed eligible for deduction is allowed for:
- | | | | | | |
|---------------------------------|---------------------------------|---------------------------------|---------------------------------|----------------------------------|--|
| <input type="checkbox"/> Year 1 | <input type="checkbox"/> Year 2 | <input type="checkbox"/> Year 3 | <input type="checkbox"/> Year 4 | <input type="checkbox"/> Year 5 | <input type="checkbox"/> Enhanced Abatement per IC 6-1.1-12.1-18
Number of years approved _____
<i>(Enter one to twenty (1-20) years; may not exceed twenty (20) years.)</i> |
| <input type="checkbox"/> Year 6 | <input type="checkbox"/> Year 7 | <input type="checkbox"/> Year 8 | <input type="checkbox"/> Year 9 | <input type="checkbox"/> Year 10 | |
- I. For a Statement of Benefits approved after June 30, 2013, did this designating body adopt an abatement schedule per IC 6-1.1-12.1-17? Yes No
If yes, attach a copy of the abatement schedule to this form.
If no, the designating body is required to establish an abatement schedule before the deduction can be determined.

Also we have reviewed the information contained in the statement of benefits and find that the estimates and expectations are reasonable and have determined that the totality of benefits is sufficient to justify the deduction described above.

Approved by (signature and title of authorized member of designating body)	Telephone number ()	Date signed (month day year)
Printed name of authorized member of designating body	Name of designating body	
Attested by (signature and title of attester)	Printed name of attester	

* If the designating body limits the time period during which an area is an economic revitalization area, that limitation does not limit the length of time a taxpayer is entitled to receive a deduction to a number of years that is less than the number of years designated under IC 6-1.1-12.1-17.

IC 6-1.1-12.1-17

Abatement schedules

Sec. 17. (a) A designating body may provide to a business that is established in or relocated to a revitalization area and that receives a deduction under section 4 or 4.5 of this chapter an abatement schedule based on the following factors:

- (1) The total amount of the taxpayer's investment in real and personal property
- (2) The number of new full-time equivalent jobs created
- (3) The average wage of the new employees compared to the state minimum wage
- (4) The infrastructure requirements for the taxpayer's investment

(b) This subsection applies to a statement of benefits approved after June 30, 2013. A designating body shall establish an abatement schedule for each deduction allowed under this chapter. An abatement schedule must specify the percentage amount of the deduction for each year of the deduction. Except as provided in IC 6-1.1-12.1-18, an abatement schedule may not exceed ten (10) years.

(c) An abatement schedule approved for a particular taxpayer before July 1, 2013, remains in effect until the abatement schedule expires under the terms of the resolution approving the taxpayer's statement of benefits.

Exhibit C

City of Columbus

Standard 10-Year Real Property Tax Abatement Schedule

Year 1	100%
Year 2	95%
Year 3	80%
Year 4	65%
Year 5	50%
Year 6	40%
Year 7	30%
Year 8	20%
Year 9	10%
Year 10	5%
Year 11 and thereafter	0%

Standard 10-Year Personal Property Tax Abatement Schedule

Year 1	100%
Year 2	90%
Year 3	80%
Year 4	70%
Year 5	60%
Year 6	50%
Year 7	40%
Year 8	30%
Year 9	20%
Year 10	10%
Year 11 and thereafter	0%

Personal Property: **\$44,215,685**

	Abatement Percentage	With Abatement			Without Abatement			Estimated Tax Abatement Savings
		Property Taxes	Circuit Breaker Tax Credit	Net Property Taxes	Property Taxes	Circuit Breaker Tax Credit	Net Property Taxes	
Year 1	100	\$0	\$0	\$0	\$457,544	\$0	\$457,544	\$457,544
Year 2	90	\$64,056	\$0	\$64,056	\$640,561	\$0	\$640,561	\$576,505
Year 3	80	\$96,084	\$0	\$96,084	\$480,421	\$0	\$480,421	\$384,337
Year 4	70	\$109,811	\$0	\$109,811	\$366,035	\$0	\$366,035	\$256,225
Year 5	60	\$137,263	\$0	\$137,263	\$343,158	\$0	\$343,158	\$205,895
Year 6	50	\$171,579	\$0	\$171,579	\$343,158	\$0	\$343,158	\$171,579
Year 7	40	\$205,895	\$0	\$205,895	\$343,158	\$0	\$343,158	\$137,263
Year 8	30	\$240,211	\$0	\$240,211	\$343,158	\$0	\$343,158	\$102,947
Year 9	20	\$274,526	\$0	\$274,526	\$343,158	\$0	\$343,158	\$68,632
Year 10	10	\$308,842	\$0	\$308,842	\$343,158	\$0	\$343,158	\$34,316
Totals		\$1,608,267	\$0	\$1,608,267	\$4,003,509	\$0	\$4,003,509	\$2,395,242

Indiana Tax Abatement Results

- Bartholomew County, C-Wayne Annex
- Tax Rate (%): 2.5870
- Project Name: TOYOTA MATERIAL HANDLING

Real Property: **\$51,884,315**

	Abatement Percentage	Property Taxes	With Abatement Circuit Breaker Tax Credit	Net Property Taxes	Property Taxes	Without Abatement Circuit Breaker Tax Credit	Net Property Taxes	Estimated Tax Abatement Savings
Year 1	100	\$0	\$0	\$0	\$1,342,247	\$0	\$1,342,247	\$1,342,247
Year 2	95	\$67,112	\$0	\$67,112	\$1,342,247	\$0	\$1,342,247	\$1,275,135
Year 3	80	\$268,449	\$0	\$268,449	\$1,342,247	\$0	\$1,342,247	\$1,073,798
Year 4	65	\$469,787	\$0	\$469,787	\$1,342,247	\$0	\$1,342,247	\$872,461
Year 5	50	\$671,124	\$0	\$671,124	\$1,342,247	\$0	\$1,342,247	\$671,124
Year 6	40	\$805,348	\$0	\$805,348	\$1,342,247	\$0	\$1,342,247	\$536,899
Year 7	30	\$939,573	\$0	\$939,573	\$1,342,247	\$0	\$1,342,247	\$402,674
Year 8	20	\$1,073,798	\$0	\$1,073,798	\$1,342,247	\$0	\$1,342,247	\$268,449
Year 9	10	\$1,208,023	\$0	\$1,208,023	\$1,342,247	\$0	\$1,342,247	\$134,225
Year 10	5	\$1,275,135	\$0	\$1,275,135	\$1,342,247	\$0	\$1,342,247	\$67,112
Totals		\$6,778,349	\$0	\$6,778,349	\$13,422,472	\$0	\$13,422,472	\$6,644,124

RESOLUTION NO. 2024-__

A RESOLUTION OF THE CITY COUNCIL TO ACCEPT THE PROPOSAL TO ADDRESS HOMELESSNESS SUBMITTED BY THE UNITED WAY OF BARTHOLOMEW COUNTY

WHEREAS, Indiana Code § 36-1-3 et. seq. confers upon units of government within the State of Indiana such powers as necessary or desirable to conduct the affairs of local government; and

WHEREAS, the City Council of the City of Columbus, Indiana (“City Council”) received a presentation from the United Way of Bartholomew County proposing to implement strategies to address homelessness in Bartholomew County during the discussion portion of the April 2, 2024 meeting; and

WHEREAS, the City Council finds that addressing homelessness is an urgent need of our community for which American Rescue Plan (“ARP”) funds are appropriate; and

WHEREAS, the City Council desires to use ARP funds that have already been appropriated in the 2024 budget to proceed with the proposal presented on April 2, 2024 by the United Way of Bartholomew County to address homelessness in Bartholomew County; and

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF COLUMBUS, INDIANA, that the City executive’s administration is hereby authorized and empowered to take any and all actions necessary to use ARP funds previously appropriated in the 2024 budget to proceed with the United Way proposal to address homelessness in Bartholomew County.

ADOPTED, by the Common Council of the City of Columbus, Indiana, this 16th day of April, 2024 at _____ o’clock ____ .M. by a vote of ____ ayes and ____ nays.

Presiding Officer

ATTEST:

Luann Welmer
Clerk of the City of Columbus, Indiana

Presented by me to the Mayor of the City of Columbus, Indiana, the _____ day of April, 2024 at _____ o’clock ____ .M.

Luann Welmer
Clerk of the City of Columbus, Indiana

Approved by me, Mayor of the City of Columbus, Indiana, this ____ day of April, 2024 at
_____ o'clock ____ .m.

Mary K. Ferdon
Mayor of the City of Columbus, Indiana

ORDINANCE NO. ____, 2024

**AN ORDINANCE REESTABLISHING CUMULATIVE
CAPITAL DEVELOPMENT FUND
Under Indiana Code 36-9-15.5**

WHEREAS, the City of Columbus has previously established a Cumulative Capital Development Fund and a corresponding rate pursuant to Indiana Code 36-9-15.5 at some point previously; and

WHEREAS, the Cumulative Capital Fund Rate has trended below the maximum allowable by state law and the 2024 rate is currently \$0.0465 per \$100 assessed value; and

WHEREAS, the Common Council of the City of Columbus (the “Council”) desires to reestablish the Cumulative Capital Development Fund and its corresponding rate of \$0.05 per \$100 assessed value.

NOW, THEREFORE BE IT ORDERED AND ORDAINED by the Common Council of the City of Columbus of Bartholomew County, Indiana that a need now exists for the reestablishment of a Cumulative Capital Development Fund for the following purposes set forth in Indiana Code 36-9-15.5.

BE IT FURTHER ORDERED AND ORDAINED that this Council will adhere to the provisions of Indiana Code 36-9-15.5.

The proposed fund will not exceed \$0.05 on each \$100 of assessed valuation for taxes payable in 2025 and thereafter, continuing until reduced or rescinded.

BE IT FURTHER ORDERED AND ORDAINED that a certified copy of this ordinance shall be submitted to the Department of Local Government Finance of the State of Indiana as provided by law. The tax rate for this Fund is subject to certification by the Department of Local Government Finance.

ADOPTED by the following vote of the members of said Common Council of the City of Columbus this _____ day of May 2024.

Official Vote		Name	Signature
<u>Aye</u>	<u>Nay</u>		
<input type="checkbox"/>	<input type="checkbox"/>	Frank Miller	
<input type="checkbox"/>	<input type="checkbox"/>	Grace Kestler	
<input type="checkbox"/>	<input type="checkbox"/>	Tom Dell	
<input type="checkbox"/>	<input type="checkbox"/>	Josh Burnett	
<input type="checkbox"/>	<input type="checkbox"/>	Jay Foyst	
<input type="checkbox"/>	<input type="checkbox"/>	Kent Anderson	

<input type="checkbox"/>	<input type="checkbox"/>	Elaine Hilber	
<input type="checkbox"/>	<input type="checkbox"/>	Jerone Wood	
<input type="checkbox"/>	<input type="checkbox"/>	Chris Bartels	

 Presiding Officer

ATTEST:

 Luann Welmer
 Clerk of the City of Columbus, Indiana

Presented by me to the Mayor of the City of Columbus, Indiana, the ____ day of
 May 2024 at ____ o'clock ____ M.

 Luann Welmer
 Clerk of the City of Columbus, Indiana

Approved by me, Mayor of the City of Columbus, Indiana, this ____ day of May
 2024 at ____ o'clock ____ M.

 Mary K. Ferdon
 Mayor of the City of Columbus, Indiana